# SCIENTIFIC REPORTS

Received: 04 August 2016 Accepted: 01 November 2016 Published: 09 December 2016

## **OPEN** An analytical toolkit for polyploid willow discrimination

Wei Guo, Jing Hou, Tongming Yin & Yingnan Chen

Polyploid breeding is an important means for creating elite willow cultivars, and therefore provokes an active demand for discriminating the ploidy levels of natural willow stands. In this study, we established an analytical toolkit for polyploid willow identification by combining molecular markers and flow cytometry (FCM). A total of 10 single-copy fully informative SSRs were chosen for markeraided selection based on a segregation test with a full-sib willow pedigree and a mutability test with a collection of natural willow stands. Aided by these molecular markers, we performed polyploid selection in two tree species and two shrub species of the genus Salix. The ploidy levels of the investigated samples were further examined using a flow cytometer. It was previously shown that results from marker-aided selection were consistent with those from FCM measurements. Based on ploidy level assessment in different willow species, it was found that tree willows were dominantly tetraploid, whereas shrub willows were most frequently diploid. With this analytical toolkit, polyploids can be rapidly screened from a large number of natural stands; thereafter, the exact ploidy levels of the polyploid candidates can be efficiently confirmed by FCM. This analytical toolkit will greatly enhance polyploid breeding programs for willows.

Polyploids are widespread in plants, especially in angiosperms. It is estimated that approximately 30-80% of angiosperms are polyploid<sup>1-3</sup>. Polyploidy has long been recognized as a major force driving higher plant evolution and diversification<sup>4,5</sup>. With the expansion of genome size, physiological and developmental characteristics of organisms are also substantially modified, which results in phenotype changes that may increase their adaptation capacity<sup>6</sup>. In general, polyploidisation increases leaf and flower size, stomatal density, and cell size<sup>7</sup>, and this is collectively referred to as the gigas effect<sup>8</sup>. This property has been ubiquitously applied in breeding programs for agricultural and ornamental plants. Polyploids have great breeding value, because they can have higher yields, and greater tolerance to biotic and abiotic stresses<sup>9,10</sup>

The genus Salix, a member of the Salicaceae family, and consists of 350-500 species in forms of trees, sub-trees, and shrubs<sup>11,12</sup>. Members of this genus are divided into four subgenera: Salix, Longifoliae, Vetrix, and Chamaetia<sup>11</sup>. Many willow species can achieve high biomass yields through short growth cycles with low agrochemical inputs<sup>13</sup>; thus, they are considered promising sources for bioenergy production<sup>12,14</sup>. In addition, Salix is one of the few woody plants with a large number of polyploid taxa<sup>15</sup>. The basic chromosome number of this genus is 19, and the ploidy level ranges from diploid (2n = 38) to dodecaploid  $(12n = 228)^{16,17}$ . Around 40% of *Salix* species are polyploids, and many species exhibit more than one ploidy level<sup>17</sup>. For example, S. fragilis, which belongs to the subgenus Salix, is mainly tetraploid (4n = 76), but diploid (2n = 38) and hexaploid (6n = 114) are also observed<sup>18</sup>. It has been suggested that palaeopolyploidisation occurred several times in  $Salix^{19,20}$ . Recently, sequencing the S. suchowensis genome, which is a member of subgenus Vetrix, revealed that the willow genome contained the most recent whole-genome duplication event that took place around 58 million years ago<sup>21</sup>.

Breeding and genetic improvement of willows through controlled pollination and hybridisation has led to the production of many novel cultivars suitable for bioenergy production<sup>12,22</sup>. These novel hybrids display significant variation in biomass production. Significant difference has been observed between ploidy level and growth in some willow species<sup>23</sup>. In general, triploid willows are more vigorous and produce higher yield than their diploid and tetraploid parents<sup>24,25</sup>, and it has been demonstrated that the triploid and tetraploid willows possessed lower lignin content than the diploid genotypes<sup>23</sup>. Considering the significant effects of ploidy level on growth and wood composition, ploidy determination is critical for polyploid willow breeding programs<sup>26</sup>.

Traditionally, assessing the ploidy level of plants is conducted by counting the number of chromosomes at metaphase during cell division<sup>26,27</sup>. However, cytological counting of willow chromosome numbers is very

Co-Innovation Center for Sustainable Forestry in Southern China, College of Forestry, Nanjing Forestry University, Nanjing, China. Correspondence and requests for materials should be addressed to Y.C. (email: chenyingnan@njfu. edu.cn)

difficult because of their high chromosome numbers and small chromosome size<sup>28,29</sup>. Nowadays, flow cytometry (FCM) is widely adopted for determining the ploidy level of organisms<sup>30</sup>. Many studies have demonstrated FCM efficiency for ploidy level estimation for different plant species, including *Salix* species<sup>29</sup>. However, for FCM analysis, sample preparation is complicated and laborious because of plant cell wall rigidity<sup>30</sup>; thus, it is not suitable for large-scale analyses.

By contrast, molecular markers provide an efficient, rapid, and cost effective means to analyse a large number of samples. Using fully informative molecular markers, we can identify polyploid candidates based on the observed allele numbers, and the candidates can then be confirmed by FCM analysis. This combined approach was shown to be very efficient for discriminating polyploids in natural poplar stands<sup>31</sup>. Additionally, an effective method for screening polyploids is also highly desirable for willow breeding programs. In this study, we developed an analytical tool to detect polyploids from natural willow stands by combining marker-aided selection and FCM analysis.

#### **Materials and Methods**

**Plant Materials.** We selected two tree willow species (*S. babylonica* and *S. matsudana*, subgenus *Salix*) and two shrub willow species (*S. suchowensis* and *S. integra*, subgenus *Vetrix*) for the tests in this study. Cuttings were collected from 12 different stands for each species from the willow germplasm nursery maintained at Chenwei Forestry Farm in Jiangsu Province, China. The collected cuttings were then propagated in the Nanjing Forestry University campus greenhouse. Young leaves were collected from each individual, and DNA was extracted using the CTAB method, as described by Murray and Thompson<sup>32</sup>.

**SSR Primer Development and Amplification Test.** Based on the *S. suchowensis* genome sequences<sup>21</sup>, we developed 192 SSR primer pairs (Table S1), and these primers were synthesised by Jerry Bio Ltd, Shanghai, China. To test their success in PCR amplification, we randomly selected a DNA template from each of the four willow species. PCRs were carried out as described by Tuskan *et al.*<sup>33</sup>, and amplification products were visualized on GelRed<sup>TM</sup>-stained (Biotium, Hayward, CA, USA) 1% agarose gels. The primers that were successfully amplified in all four willow species were subjected to the following tests.

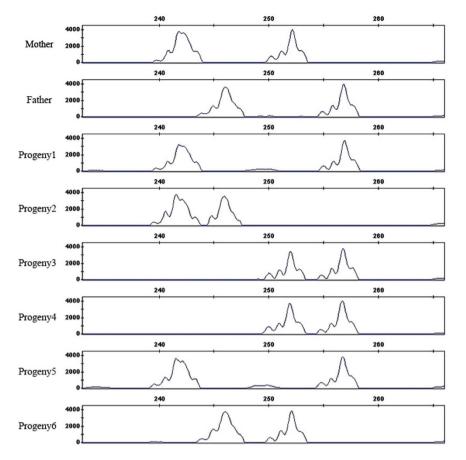
**Selection of Single-copy Fully Informative SSRs.** The SSR primers that succeeded in PCR amplification were further examined with an  $F_1$  full-sib pedigree of *S. suchowensis*, as described by Hou *et al.*<sup>34</sup>. In this study, the two mapping parents and six progeny were employed to examine segregation of the amplified alleles. The mapping parents of this pedigree were diploid; thus, a single-copy fully informative marker should generate two alternate alleles in each of the parents. In the mapping pedigree, each progeny will separately inherit one of the alternate alleles from the mother and the father. Based on the segregation of parental alleles in the progeny, we can unambiguously identify the single-copy fully informative SSRs. In detail, microsatellites that genotype as AB in the mother, and genotype as BC or CD in the father were determined to be single-copy fully informative markers, where A, B, C and D refer to the alternate alleles at a particular SSR locus. When analysing a natural stand with a single-copy fully informative SSR, the individual could be a polyploid candidate if more than two alleles are generated.

**Variability Test and Marker-Aided Selection of Polyploid Willows.** When examined with a single-copy fully informative SSR, only heterozygous loci can be visualized as distinctable alternate alleles. The heterozygosity of an SSR locus depends on its variability. The higher the variability of an SSR marker, the higher efficiency it has for identifying polyploids. Therefore, the variability of all the detected single-copy fully informative SSRs were further surveyed by genotyping the aforementioned 12 *S. suchowensis* stands. The PCR amplicons were analysed on an ABI 3730 sequencer (Applied Biosystems, Foster City, CA, USA), and alleles were called by ABI GeneMapper software (Version 3.7). Polymorphism information content (PIC) associated with each SSR marker was calculated by the formula described in Kong *et al.*<sup>31</sup>.

Finally, the highly variable single-copy fully informative SSRs were selected and used for marker-aided selection of polyploid willows. Ploidy discrimination was performed on a total of 48 willow stands, as described in Plant Materials.

**Polyploid Willow Verification by FCM.** To verify ploidy levels, all samples were analysed on a BD Influx flow cytometer (Becton Dickinson Biosciences, San Jose, CA, USA). The instrument was equipped with an air-cooled argon-ion laser tuned at 15 mW and operated at 488 nm. For each calibration, the instrument was optimized using Sphero<sup>TM</sup> rainbow calibration particles (Spherotech, Lake Forest, IL, USA). Sample preparation was performed following a modified protocol according to Doležel *et al.*<sup>35</sup>. About 100 mg fresh leaves were rapidly chopped with a sharp razor blade in 2 mL ice-cold Galbraith's buffer<sup>36</sup>. Then, 1 mL suspension was filtered through a 40-µm nylon mesh to remove debris. The filtered suspension was incubated under dark conditions in 50µg/mL propidium iodide (Sigma, St Louis, MO, USA) and 50µg/mL RNase (Takara, Dalian, China) at 4°C for 30 min. Fluorescence emitted from the DNA-binding propidium iodide was collected with a 670-nm dichroic long-pass filter. Measurements were called and analysed using BD FACS<sup>TM</sup> (Version 1.0.0.650, Becton Dickinson Biosciences, San Jose, CA, USA). Three repeats were performed for each sample, and the sequenced diploid S. *suchowensis*<sup>21</sup> was employed as the reference sample.

Ploidy level was calculated according to the following formula:  $S_{PL} = \frac{S_{(G0/G1)}}{R_{(G0/G1)}} \times R_{PL}$ ; where  $S_{PL}$  is the ploidy level of the measured sample,  $R_{PL}$  is the ploidy level of the reference sample,  $S_{(G0/G1)}$  is the mean position of the  $G_0/G_1$  peak for the measured sample ( $G_0/G_1$ , cells in  $G_0$  or  $G_1$  phase), and  $R_{(G0/G1)}$  is the mean position of the  $G_0/G_1$  peak for the reference sample.



**Figure 1.** Segregation of alleles generated by the primer WSSR\_100 in the F<sub>1</sub> full-sib pedigree of *Salix suchowensis*. Note: the genotype of the mother is AB, and the genotype of the father is CD.

### Results

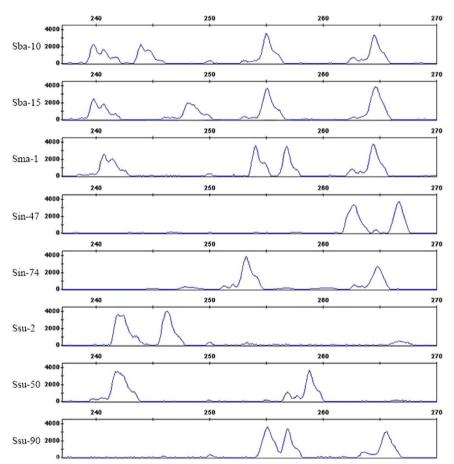
**SSR Primer Amplification and Selection of Single-copy Fully Informative SSRs.** By examining the PCR products through agarose gel electrophoresis, it was found that 174 primers (90.6% of all primers) were successfully amplified across the four tested willow species. Subsequently, the successful primers were amplified against DNA templates from the full-sib pedigree of *S. suchowensis* to determine their copy number and informativeness. Figure 1 showed representative electropherograms generated by primer WSSR\_100, the genotype of the mother was AB, and the genotype of the father was CD, the possible genotypes of the progeny were AC, AD, BC, or BD. With such a test, we could exclude multi-copy SSRs and SSRs that generated null alleles. Finally, we obtained 11 single-copy fully informative SSR primers that amplified distinct alleles that can be easily recorded.

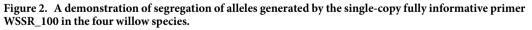
**Variability Test.** The selected single-copy fully informative SSR primers were further subjected to a variability test by genotyping against the aforementioned 12*S. suchowensis* individuals. Based on the genotypes of these individuals, Ssu\_17 and Ssu\_38 were identified as ramets of the same clone. In addition, five SSR primers were found to amplify three alleles in sample Ssu\_90, which indicates that Ssu\_90 might be a triploid candidate. When different ploidy samples are mixed, allele frequencies cannot be estimated precisely because of some marker genotypes being phenotypically indistinguishable. Thus, statistics for the variability test were performed by excluding samples Ssu\_17 and Ssu\_90. Genotyping profiles of the 11 primers produced allele numbers that varied from 3 to 6, with an average of 4.6. The sizes of the amplicons were from 168 bp to 406 bp. PIC values ranged from 0.34 to 0.79, with an average of 0.63. Normally, an SSR with a PIC value > 0.5 is considered a highly variable marker<sup>37</sup>. Finally, 10 SSRs that generated distinct and easily recordable alleles in natural stands and had PIC values greater than 0.5 were chosen as diagnostic markers for discriminating the ploidy levels of natural willow stands (Table 1).

**Polyploid Candidate Identification.** Twelve individuals from each species were genotyped with the selected diagnostic markers. Clustering analysis of the genotyping data showed that some of the samples were clonal ramets, e.g. Sba\_1, Sba\_2, and Sba\_4 of *S. babylonica*; and Sma\_7 and Sma\_11 of *S. matsudana* (Figure S1). In the genotyping data matrix (Table S2), the majority of genotyping data points were formulated by one or two alleles. Besides, 35 genotyping data points are in formulation of three alleles, and 32 in four alleles (Table S2). The genotyping profile of primer WSSR\_100 is shown in Fig. 2 as an example. In a diploid plant, a single-copy fully informative SSR should amplify at most two alleles at a particular locus. Thus, samples that contained genotyping data that revealed three or four alleles were inferred to be polyploidy candidates. For example, out of the 10 diagnostic SSR primers, four (WSSR\_33, WSSR\_89, WSSR\_100, and WSSR\_173) amplified four alleles at

Primer name	Forward primer (5'-3')	Reverse primer (5'-3')	Parental genotypes <sup>a</sup>	PIC value
WSSR_11	TTTATAATGGCCATGAGCTT	TCACTAGGTCCTGGAACATC	$AB \times BC$	0.54
WSSR_33	GTCATTTACAGGTCTGGCAT	GAGGTTGATGTTTGGTAAGG	$AB \times BC$	0.71
WSSR_34	CCCTAGAAAGGAAGGACAAT	CAATGAGTTTGTGATGGTGA	$AB \times BC$	0.62
WSSR_88	CACAAATCTTATTGGAAAAC	TTACTACTGATGCTGTTC	$AB \times CD$	0.76
WSSR_89	TTGGCAGTTATGTCTCCA	AGTTTGTCCAAGTGTCCC	$AB \times BC$	0.57
WSSR_91	CATCGTGCCCAGTAAGGA	ACATAGGAAGCGGGTGGT	$AB \times CD$	0.54
WSSR_94	ACAAGGCATCAAAGTAGCA	CTCCAGGAGATCCAAGACG	$AB \times BC$	0.68
WSSR_100	GCAAAAGCCAAAAGGAGA	AACCAGCAGAGGAAAGTG	$AB \times CD$	0.79
WSSR_124	TGCTCTGAAAGATCTACGGT	AACCACATTGATTCTTCCAC	$AB \times CD$	0.67
WSSR_173	TTATTGCTGGAAAGGTTG	TTCGTGTCTTTAGGGTCT	$AB \times BC$	0.69

**Table 1.** Ten SSR primers selected to detect polyploid willows. <sup>a</sup>Genotypes were determined by the type of segregation of alleles generated by the primers in the  $F_1$  full-sib pedigree of *Salix suchowensis*.





.....

most in sample Sin\_270 of *S. integra*, which indicates that Sin\_270 might be a tetraploid candidate; four primers (WSSR\_34, WSSR\_91, WSSR\_94, and WSSR\_100) amplified three alleles at most in sample Ssu\_90 of *S. suchowensis*; thus, Ssu\_90 might be a triploid candidate; three primers (WSSR\_88, WSSR\_94, and WSSR\_100) amplified two alleles at most in sample Sma\_7 of *S. matsudana*; and no primers amplified more than two alleles, which indicates that Sma\_7 might be a diploid candidate.

Based on the revealed maximum allele number for each sample in the genotyping data matrix (Table S2), eight *S. matsudana* stands were inferred to be tetraploid candidates, and the remaining *S. matsudana* were diploid candidates; for *S. babylonica*, all 12 stands were identified as tetraploid candidates; for *S. integra*, only one stand was inferred to be a tetraploid candidate, and the others were diploid candidates; and for *S. suchowensis*, one stand was inferred to be a triploid candidate, and the others were diploid candidates. Therefore, the majority of tree willow stands were tetraploid candidates. On the contrary, diploid candidates dominated the shrub willow stands.

Accession No.	Species	G <sub>0</sub> /G <sub>1</sub> mean	Ratio <sup>a</sup>	Ploidy level	CV (%)
Sba_1, Sba_2, Sba_4	S. babylonica	22182	2.07	$4 \times$	3.85
Sba_5, Sba_7, Sba_9	S. babylonica	21500	2.00	$4 \times$	3.87
Sba_10, Sba_11	S. babylonica	22341	2.08	$4 \times$	3.4
Sba_13, Sba_14	S. babylonica	21213	1.98	$4 \times$	4.04
Sba_15, Sba_17	S. babylonica	21731	2.02	$4 \times$	3.95
Sma_2	S. matsudana	9931	0.92	2×	4.49
Sma_1, Sma_3, Sma_5	S. matsudana	22470	2.09	$4 \times$	3.9
Sma_6, Sma_9	S. matsudana	20529	1.91	$4 \times$	4.93
Sma_7, Sma_11	S. matsudana	11826	1.10	2×	4.78
Sma_16	S. matsudana	11697	1.09	$2 \times$	4.68
Sma_18, Sma_21, Sma_26	S. matsudana	22366	2.08	$4 \times$	2.61
Sin_47	S. integra	10920	1.02	$2 \times$	4.96
Sin_74, Sin_99	S. integra	11457	1.07	$2 \times$	4.94
Sin_134	S. integra	10900	1.01	$2 \times$	4.94
Sin_137, Sin_221	S. integra	9947	0.93	2×	4.85
Sin_270	S. integra	22557	2.10	$4 \times$	4.35
Sin_491	S. integra	10686	1.00	$2 \times$	4.88
Sin_551	S. integra	10345	0.96	$2 \times$	4.77
Sin_578	S. integra	11401	1.06	2×	4.86
Sin_579	S. integra	11275	1.05	2×	4.74
Sin_608	S. integra	10354	0.96	2×	4.93
Ssu_1	S. suchowensis	10441	0.97	2×	4.97
Ssu_2 (Reference)	S. suchowensis	10739	1.00	2×	4.81
Ssu_17, Ssu_38	S. suchowensis	10878	1.01	$2 \times$	4.38
Ssu_47	S. suchowensis	11133	1.04	$2 \times$	4.56
Ssu_50	S. suchowensis	10502	0.98	$2 \times$	4.9
Ssu_69	S. suchowensis	11349	1.06	$2 \times$	3.61
Ssu_90	S. suchowensis	15753	1.47	3×	4.12
Ssu_99	S. suchowensis	11681	1.09	2×	4.57
Ssu_101	S. suchowensis	9712	0.90	2×	4.92
Ssu_107	S. suchowensis	11103	1.03	2×	4.95
Ssu_120	S. suchowensis	11380	1.06	2×	4.49

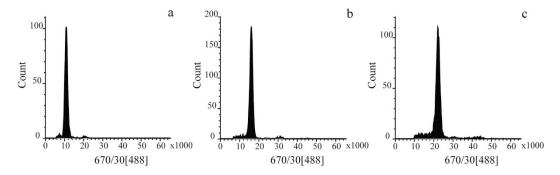
**Table 2.** Ploidy level estimates of four *Salix* species by flow cytometry. <sup>a</sup>Ratio was calculated by dividing the mean position of the peak ( $G_0/G_1$ ) for the measured sample by the mean position of the peak for the diploid *S. suchowensis*, which was 10739.

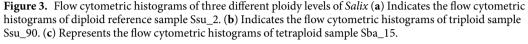
**Ploidy Level Verification by FCM.** To verify the ploidy levels revealed by marker-aided selection, the examined samples were further measured using a BD Influx flow cytometer. The instrument gain was set with the  $G_0/G_1$  peak approximately on channel 10,000 by taking the sequenced individual of *S. suchowensis* as reference, and instrument settings were kept constant throughout the measurements. In each run, at least 5,000 particles for each sample were measured. Quality of the peaks was evaluated by the coefficient of variation (CV). Generally, measurements with CV values smaller than 5% are considered reliable<sup>35,38,39</sup>. In our measurements, CV values ranged from 2.61–4.97% (mean 4.47%).

Ratios for the mean  $G_0/G_1$  peak positions of the samples over that of the reference ranged from 0.9 to 2.09 (Table 2), and fluctuated slightly either around 1.0, 1.5, or 2.0, which indicated that the measured samples were diploid, triploid, or tetraploid (Fig. 3). Based on FCM measurements, eight *S. matsudana* stands were confirmed to be tetraploids, and the remaining *S. matsudana* were diploids; all 12 *S. babylonica* stands were tetraploids; only one *S. integra* stand was tetraploid, and the others were diploid; and one *S. suchowensis* stand was triploid, whereas the others were diploids. The results obtained in this study confirmed that ploidy measurements by FCM (Table 2) were consistent with those inferred from the genotyping data matrix (Table S2). Therefore, with the 10 diagnostic SSRs, we obtained reliable estimates for the ploidy levels of stands from different willow species.

#### Discussion

Natural polyploids more commonly occur in pteridophyte and flowering plants than in animals<sup>40–42</sup>. Many agricultural plants, such as wheat, banana, and some crops in the genus *Brassica*, are polyploids. It is well known that vegetation growth varies with ploidy level, and polyploid forms tend to grow better than the genets in diploid form for many plants<sup>9,10</sup>. Thus, polyploid breeding has long been a useful strategy to complement conventional diploid breeding. *Salix* is one of the few woody genera with a wide ploidy spectrum, among which diploid and tetraploid are the most common vegetative forms. In Salicaceae, triploids have been generally known to display improved vigor and form; for example, a series of studies on *P. tremula* indicated that triploids exhibited the best





vegetation growth among different ploidy levels<sup>43-46</sup>. Recently, Serapiglia *et al.* demonstrated that triploid shrub willows produced higher biomass yield than their diploid and tetraploid parents<sup>23</sup>. As in many plants, polyploid breeding is also a highly desirable means for breeding elite willow cultivars. Thus, there is an active demand to develop rapid and reliable analytical toolkit to discriminate the ploidy levels of natural willow stands.

Polyploids can be identified based on morphological and physiological characteristics with limited accuracy. Alternatively, we can directly identify polyploids by examining chromosome number under microscopes or by measuring DNA content with a flow cytometer. However, such methods are laborious and time-consuming, especially when dealing with a large number of samples. Compare to these conventional strategies, molecular markers provide a highly efficient and reliable means to conduct large-scale selection of polyploids from natural stands. The efficiency of marker-aided selection for polyploids depends on the heterozygosity of amplified loci; in many cases, the exact ploidy levels cannot be determined merely based on molecular markers. However, marker-aided selection enables us to narrow down the polyploids to a small number of candidates, and thus greatly improves the efficiency of FCM analysis. Kong *et al.*<sup>31</sup> demonstrated the power of the combining marker-aided selection and FCM for screening polyploid poplars. In this study, we established an associated analytic toolkit for detecting polyploid willows, and our results showed the feasibility and reliability of this toolkit for practical selection.

In this study, development and screening of molecular markers were mainly conducted using *S. suchowensis* DNA. In addition to this species, the selected markers were also successful in ploidy discrimination for three other willow species that represented both tree and shrub willows. The power of diagnostic markers for polyploid identification is highly correlated with mutability of the amplified loci. Normally, SSR markers are highly transferable among species, and may even be transferable across *taxa* of genera<sup>47</sup>. In Salicaceae, some SSRs were transferable across the genera *Salix* and *Populus*<sup>33,48</sup>. However, there is a tradeoff between transferability and variability of SSR markers<sup>49,50</sup>. Therefore, the usability of these diagnostic SSRs needs to be cautiously tested when these SSRs are applied for detection of polyploids in more diverged willow species.

Genotyping data revealed that some of the examined stands with different accession numbers were actually clonal ramets, especially in *S. matsudana* and *S. babylonica*. Germplasm records showed that samples of these two tree willow species were originally collected from Xuanwu Lake Park and Zijin Mountain in Nanjing of China. Willows in these scenic areas were artificially planted, and many of them might be propagated by cuttings from the same genotype. By contrast, the two shrub willow species, *S. integra* and *S. suchowensis*, were originally collected from Maoer Mountain in Heilongjiang Province and Xinyi in Jiangsu Province of China, respectively. The two shrub willow species are mainly maintained through naturally dispersed seeds. Accordingly, clonal ramets were relatively rare in the tested samples of these two shrub willows.

Ploidy level survey indicated that stands of the two examined shrub willow species mainly existed in diploid form. On the contrary, most of the investigated tree willow stands were tetraploids. The dominant ploidy level varied between tree and shrub willow species, which was also observed in previous studies. By microscopically examining chromosome number, Suda and Argus<sup>17</sup> explored the ploidy levels of 21 willow species, including one tree willow species, four sub-tree/shrub willow species, and 16 shrub willow species. Among these, the tree willow species (S. alba) was identified as tetraploid; two of the sub-tree/shrub willow species (S. amygdaloides and S. arbusculoides) were diploid; and the other two sub-tree/shrub willow species (S. discolor and S. scouleriana) were tetraploid. Regarding the 16 shrub willows, ploidy level varied dramatically: nine shrub species (S. brachycarpa, S. candida, S. exigua, S. interior, S. lutea, S. monticola, S. myrtillifolia, S. petiolaris, and S. silicicola) were diploid; one (S. subcoerulea) was triploid; two species (S. humilis and S. pellita) and one hybrid (S. athabascensis × pedicellaris) were tetraploid; and the other three shrub species had more than one level of polyploidy, such as triploid/tetraploid in S. planifolia, hexaploid/octaploid in S. glauca, and decaploid/dodecaploid in S. maccalliana. Thibault<sup>29</sup> found that ploidy levels of 10 willow species and five hybrids were examined by measuring DNA content with a flow cytometer. Among these, two species (S. alba and S. fragilis) and a hybrid (S. × chrysocoma) were tree willows, and they all appeared to be tetraploid. Regarding the shrub willows, five species (S. caprea, S. elaeagnos, S. purpurea, S. triandra, and S. pyrenaica) and two hybrids (S.  $\times$  rubra and S.  $\times$ quercifolia) were diploid; two hybrids (S. × mollissima and S. × stipularis) were triploid; two species (S. atrocinerea and S. cinerea) were tetraploid; and one species, S. viminalis, was observed to have four diploids and one tetraploid.

In summary, willow species in tree form are mainly tetraploid, and only occasionally diploid. By contrast, ploidy levels of shrub willow species have been shown to vary greatly, with diploid predominating the different ploidy levels. Although the dominant ploidy level differs between tree and shrub willows, the plant form of willows should not be triggered by the ploidy level of their genomes. The genetic mechanism underlying the plant form of willows needs to be explored at a deeper molecular level. Nevertheless, we established an analytic toolkit capable of large-scale discrimination of natural willow stand ploidy levels, which is highly desirable for facilitating willow polyploid breeding programs.

#### References

- 1. Stebbins, G. L. Variation and Evolution in Plants. (Columbia University Press, 1950).
- Gottschalk, W. Die bedeutung der polyploidie fur die evolution der Pflanzen. In: Heberer, G. & Schwanitz, F. (eds) Fortschritte der Evolutionsforschung Bd. VII. (G Fischer, 1976).
- 3. Masterson, J. Stomatal size in fossil plants: evidence for polyploidy in majority of angiosperms. Science 264, 421-423 (1994).
- Abbott, R. J. & Lowe, A. J. Origins, establishment and evolution of new polyploid species: Senecio cambrensis and S. eboracensis in the British Isles. Biol. J. Linn. Soc. 82, 467–474 (2004).
- 5. Soltis, D. E. et al. Polyploidy and angiosperm diversification. Am. J. Bot. 96, 336-348 (2009).
- 6. Levin, D. A. Polyploidy and novelty in flowering plants. Am. Nat. 122, 1-25 (1983).
- 7. Dhawan, O. P. & Lavania, U. C. Enhancing the productivity of secondary metabolites via induced polyploidy: a review. *Euphytica* 87, 81–89 (1996).
- 8. Acquaah, G. Principles of Plant Genetics and Breeding. (Blackwell, 2007).
- Dewitte, A., Van Laere, K. & Van Huylenbroeck, J. Use of 2n gametes in plant breeding. In Abdurakhmonov, I. (ed.): Plant Breeding. (InTech Open Access Publisher, 2011).
- 10. Younis, A., Hwang, Y. J. & Lim, K. B. Exploitation of induced 2n-gametes for plant breeding. Plant Cell Rep. 33, 215-223 (2014).
- 11. Argus, G. W. Infrageneric classification of Salix (Salicaceae) in the new world. Systematic Botany Monographs 52, 1–121 (1997).
- Smart, L. B. & Cameron, K. D. Genetic improvement of willow (*Salix* spp.) as a dedicated bioenergy crop. In: Vermerris, W. (ed.): Genetic Improvement of Bioenergy Crops. (Springer, 2008).
- Brereton, N. J. B. et al. QTL mapping of enzymatic saccharification in short rotation coppice willow and its independence from biomass yield. Bioenerg. Res. 3, 251–261 (2010).
- 14. Shield, I., Macalpine, W., Hanley, S. & Karp, A. Breeding willow for short rotation coppice energy cropping. In: Cruz, V. M. V. & Dierig, D. A. (eds): *Industrial Crops.* (Springer, 2015).
- 15. Suda, Y. The chromosome numbers of salicaceous plants in relation to their taxonomy. *Science Reports of the Tohoku University, Fourth Series, Biology*, **29**, 413–430 (1963).
- 16. Håkansson, A. Chromosome numbers and meiosis in certain Salices. Hereditas 41, 454-482 (1955).
- 17. Suda, Y. & Argus, G. W. Chromosome numbers of some North American Salix. Brittonia 20, 191-197 (1968).
- Barcaccia, G., Meneghetti, S., Albertini, E., Triest, L. & Lucchin, M. Linkage mapping in tetraploid willows: segregation of molecular markers and estimation of linkage phases support an allotetraploid structure for *Salix alba* × *Salix fragilis* interspecific hybrids. *Heredity* 90, 169–180 (2003).
- 19. Dorn, R. D. A synopsis of American Salix. Can. J. Bot. 54, 2769-2789 (1976).
- Leskinen, E. & Alström-Rapaport, C. Molecular phylogeny of Salicaceae and closely related Flacourtiaceae: evidence from 5.8 S, ITS 1 and ITS 2 of the rDNA. *Plant Syst. Evol.* 215, 209–227 (1999).
- 21. Dai, X. G. *et al.* The willow genome and divergent evolution from poplar after the common genome duplication. *Cell Res.* 24, 1274–1277 (2014).
- 22. Serapiglia, M. J. et al. Yield and woody biomass traits of novel shrub willow hybrids at two contrasting sites. Bioenerg. Res. 6, 533–546 (2013).
- Serapiglia, M. J. et al. Ploidy level affects important biomass traits of novel shrub willow (Salix) hybrids. Bioenerg. Res. 8, 259–269 (2015).
- Zsuffa, L., Mosseler, A. & Raj, Y. Prospects for interspecific hybridization in willow for biomass production. In: Perttu, K. L. (ed.): Ecology and Management of Forest Biomass Production Systems. (Swedish University of Agricultural Sciences, 1984).
- Serapiglia, M. J., Gouker, F. E. & Smart, L. B. Early selection of novel triploid hybrids of shrub willow with improved biomass yield relative to diploids. BMC Plant Biol. 14, 74, 10.1186/1471-2229-14-74 (2014).
- Ochatt, S. J., Patat-Ochatt, E. M. & Moessner, A. Ploidy level determination within the context of *in vitro* breeding. *Plant Cell Tiss.* Org. 104, 329–341 (2011).
- Goldblatt, P. Polyploidy in angiosperms: monocotyledons. In: Lewis, W. H. (ed.) Polyploidy: Biological Relevance. (Plenum Press, 1980).
- 28. Argus, G. W. The genus Salix (Salicaceae) in the southeastern United States. Systematic Botany Monographs 9, 1-170 (1986).
- 29. Thibault, J. Nuclear DNA amount in pure species and hybrid willows (*Salix*): a flow cytometric investigation. *Can. J. Bot.* **76**, 157–165 (1998).
- Vrána, J., Cápal, P., Bednářová, M. & Doležel, J. Flow cytometry in plant research: a success story. In: Nick, P. & Opatrny, Z. (eds): *Applied Plant Cell Biology*. (Springer, 2014).
- Kong, F. M., Liu, J. J., Chen, Y. N., Wan, Z. B. & Yin, T. M. Marker-aided selection of polyploid Poplars. Bioenerg. Res. 6, 984–990 (2013).
- 32. Murray, M. G. & Thompson, W. F. Rapid isolation of high molecular weight plant DNA. Nucleic Acids Res. 8, 4321-4326 (1980).
- Tuskan, G. A. et al. Characterization of microsatellites revealed by genomic sequencing of Populus trichocarpa. Can. J. Forest Res. 34, 5–93 (2004).
- Hou, J. et al. Different autosomes evolved into sex chromosomes in the sister genera of Salix and Populus. Sci. Rep. 5, 9076, 10.1038/ srep09076 (2015).
- Doležel, J., Greilhuber, J. & Suda, J. Estimation of nuclear DNA content in plants using flow cytometry. Nat. Protoc. 2, 2233–2244 (2007).
- 36. Galbraith, D. W. et al. Rapid flow cytometric analysis of the cell cycle in intact plant tissues. Science 220, 1049–1051 (1983).
- Ren, Y. *et al.* An integrated genetic and cytogenetic map of the cucumber genome. *PLoS One* 4, e5795, 10.1371/journal.pone.0005795 (2009).
- Brown, S. C., Devaux, P., Marie, D., Bergounioux, C. & Petit, P. X. Flow cytometry: application to ploidy determination in plants. *Biofutur* 105, 1–16 (1991).
- Soltis, D. E., Soltis, P. S., Bennett, M. D. & Leitch, I. J. Evolution of genome size in the angiosperms. *Am. J. Bot.* **90**, 1596–1603 (2003).
  Ohno, S., Muramoto, J., Christian, L. & Atkin, N. B. Diploid-tetraploid relationship among old-world members of the fish family *Cyprinidae. Chromosoma* **23**, 1–9 (1967).
- 41. Meyers, L. A. & Levin, D. A. On the abundance of polyploids in flowering plants. *Evolution* **60**, 1198–1206 (2006).
- 42. Otto, S. P. The evolutionary consequences of polyploidy. Cell 131, 452-462 (2007).
- 43. Johnsson, H. Cytological studies of triploid progenies of Populus tremula. Hereditas 28, 306-312 (1942).

- 44. Johnsson, H. Chromosome numbers of the progeny from the cross triploid × tetraploid *Populus tremula*. *Hereditas* **31**, 500–501 (1945).
- 45. Johnsson, H. The triploid progeny of the cross diploid × tetraploid *Populus tremula*. *Hereditas* **31**, 411–440 (1945).
- Johnsson, H. Development of triploid and diploid *Populus tremula* during the juvenile period. *Z Forst genet*. 2, 73–77 (1953).
  Castillo, A. *et al.* Transferability and polymorphism of barley EST-SSR markers used for phylogenetic analysis in *Hordeum chilense*.
  - Castillo, A. et al. Transferability and polymorphism of barley EST-SSR markers used for phylogenetic analysis in *Hordeum chilense*. BMC Plant Biol. 8, 97 (2008).
- Hanley, S. J., Mallott, M. D. & Karp, A. Alignment of a Salix linkage map to the Populus genomic sequence reveals macrosynteny between willow and poplar genomes. Tree Genet. Genomes 3, 35–48 (2006).
- Budak, H., Shearman, R. C., Parmaksiz, I. & Dweikat, I. Comparative analysis of seeded and vegetative biotype buffalograsses based on phylogenetic relationship using ISSRs, SSRs, RAPDs, and SRAPs. *Theor. Appl. Genet.* 109, 280–288 (2004).
- Varshney, R. K., Chabane, K., Hendre, P. S., Aggarwal, R. K. & Graner, A. Comparative assessment of EST-SSR, EST-SNP and AFLP markers for evaluation of genetic diversity and conservation of genetic resources using wild, cultivated and elite barleys. *Plant Sci.* 173, 638–649 (2007).

#### Acknowledgements

This work was supported by the National Key Project (2016YFD0600101), the Natural Science Foundation of China (31570662 and 31400564), and Jiangsu Province (BK20130968). This study was also enabled by the Innovative Research Team of the Educational Department of China, the Innovative Research Team of the Universities of Jiangsu Province, and the PAPD (Priority Academic Program Development) program at Nanjing Forestry University.

#### **Author Contributions**

W.G. conducted the experiment and prepared the manuscript. J.H. participated in data analysis. Y.C. and T.Y. participated in the design and helped to draft the manuscript. All authors read and approved the final manuscript.

#### **Additional Information**

Supplementary information accompanies this paper at http://www.nature.com/srep

Competing financial interests: The authors declare no competing financial interests.

How to cite this article: Guo, W. *et al*. An analytical toolkit for polyploid willow discrimination. *Sci. Rep.* **6**, 37702; doi: 10.1038/srep37702 (2016).

**Publisher's note:** Springer Nature remains neutral with regard to jurisdictional claims in published maps and institutional affiliations.

This work is licensed under a Creative Commons Attribution 4.0 International License. The images or other third party material in this article are included in the article's Creative Commons license, unless indicated otherwise in the credit line; if the material is not included under the Creative Commons license, users will need to obtain permission from the license holder to reproduce the material. To view a copy of this license, visit http://creativecommons.org/licenses/by/4.0/

© The Author(s) 2016