OPEN

SUBJECT AREAS:
CANCER EPIGENETICS
PREDICTIVE MARKERS

Received
11 January 2015

Accepted
9 March 2015

Published
30 March 2015

Correspondence and
requests for materials
should be addressed to
G.T.
(tiangengshandong@
yeah.net) or B.W.
(binwang001@aliyun.
com)

* These authors
contributed equally to
this work.

Causal relevance of circulating high-density lipoprotein cholesterol with cancer: a Mendelian randomization meta-analysis

Chunhua Yang*, Geng Tian*, Jia Mi*, Xiaodan Wei, Xuri Li, Xianglin Li, Wenming Wang & Bin Wang

Medicine and Pharmacy Research Center, Binzhou Medical University, Laishan District, Yantai, Shandong, China.

We summarized published data on the associations of apolipoprotein E (*APOE*) gene $\epsilon 2/\epsilon 3/\epsilon 4$ polymorphism with both cancer risk and circulating lipid profiles, aiming to examine the causal relevance between lipids and cancer risk. Article identification and data abstraction were conducted in duplicate and independently by two authors. Data were analyzed by STATA software. Twenty-five articles that examined the associations of *APOE* gene $\epsilon 2/\epsilon 3/\epsilon 4$ polymorphism with either cancer risk ($n = 22$) or circulating lipid changes ($n = 4$) were eligible. The presence of $\epsilon 2$ and $\epsilon 4$ alleles showed no overall associations with overall cancer risk when compared with $\epsilon 3$ allele. The $\epsilon 4$ allele was significantly associated with 1.40-fold (odds ratio or OR = 1.40; 95% confidence interval or CI: 1.00–1.94; $P = 0.047$) increased risk of developing cancer in Asian populations, and the presence of heterogeneity was low ($I^2 = 37.6\%$). Carriers of $\epsilon 3/\epsilon 4$ genotype had a significant reduction in circulating HDL-C (WMD = -2.62 ; 95% CI: -4.19 to -1.04 ; $P = 0.001$) without heterogeneity ($I^2 = 16.6\%$). The predicted odds of having cancer for 1 mg/dL reduction in circulating HDL-C was 1.14 (95% CI: 1.00 to 1.89). The findings of this Mendelian randomization meta-analysis demonstrate that reduced circulating HDL-C might be a potentially causal risk factor for the development of overall cancer in Asians.

Some observational studies have revealed that people with low circulating cholesterol level tended to be more susceptible to many malignancies, such as lung cancer and breast cancer^{1,2}. As a central regulator in cholesterol metabolism, apolipoprotein E (*APOE*) is increasingly recognized as playing a potent inhibitory role in angiogenesis and cancer cell growth³. It has been estimated that close to 60% of circulating cholesterol variation is under genetic control, and thereof 14% variation is attributable to *APOE* genetic defects⁴. The genomic sequence of human *APOE* (gene ID: 348, 19q13.2) is polymorphic at two nucleotides, which yields 3 alleles ($\epsilon 2$, $\epsilon 3$, $\epsilon 4$) and 6 genotypes ($\epsilon 2/\epsilon 2$, $\epsilon 2/\epsilon 3$, $\epsilon 3/\epsilon 3$, $\epsilon 2/\epsilon 4$, $\epsilon 3/\epsilon 4$, $\epsilon 4/\epsilon 4$), with diverse receptor-binding capabilities⁵. As evidenced, this capability was proven to be defective for the $\epsilon 2$ allele with its carriers exhibiting lower circulating cholesterol level and higher triglyceride level when compared with $\epsilon 3$ homozygotes; in contrast, circulating total cholesterol and low-density lipoprotein cholesterol appear to be higher in those with $\epsilon 4$ allele⁶. In spite of exhaustive investigations, published data on the associations between *APOE* gene $\epsilon 2/\epsilon 3/\epsilon 4$ polymorphism and cancer risk are conflicting and inconclusive^{5,7,8,10–31}. A recent meta-analysis by Anand et al who examined this association in 16 studies failed to detect any positive signal except in cohort studies⁹. However, they did not compare the changes of circulating lipid levels across *APOE* gene $\epsilon 2/\epsilon 3/\epsilon 4$ genotypes, which would be of importance to provide background data to infer causality between circulating lipids and cancer risk. To fill this gap in knowledge and generate added information, we revisited this topic and summarized the associations of *APOE* gene $\epsilon 2/\epsilon 3/\epsilon 4$ polymorphism with both cancer risk and circulating lipid profiles in a large meta-analysis implementing Mendelian randomization technique.

Results

Eligible articles. Of 530 potentially relevant articles identified according to our search strategy, 25 articles that examined the associations of *APOE* gene $\epsilon 2/\epsilon 3/\epsilon 4$ polymorphism with either cancer risk ($n = 22$) or circulating lipid changes ($n = 4$) were eligible according to the predefined inclusion and exclusion criteria^{5,7,8,10–31}. The first article was published in 1996¹⁰. The total sample size ranged from 78 in McDonald et al study³¹ to 74033 in Benn et

al study²⁷. For 22 *APOE*-cancer association articles with 26 independent studies, there were 13478 cancer patients and 77592 controls in total. For 4 *APOE*-lipids association studies, data provided in both cancer patients and controls were analyzed separately, resulting in 6 independent studies for TG and 7 studies respectively for TC, HDL-C and LDL-C.

Host characteristics. Baseline host characteristics of study populations for the associations of *APOE* gene $\epsilon 2/\epsilon 3/\epsilon 4$ polymorphism with cancer risk and circulating lipid changes are presented in Table 1 and Table 2, respectively.

For 26 *APOE*-cancer association studies, breast cancer was reported in 10 studies, colorectal cancer in 8 studies, multiple cancers in 3 studies, prostate cancer in 2 studies, gastric, head and neck, hepatocellular cancers respectively in 1 study. 14 of 26 studies were conducted in White populations, and 4 respectively in Asian, Latinos and mixed populations. As for source of controls, 10 studies enrolled population-based controls, and 16 studies enrolled hospital-based studies. The majority of 26 studies were retrospective in design ($n = 23$) with the rest being prospective ($n = 3$). Cancer patients and controls were reported to be matched in 10 studies, unmatched in 10 studies and unreported in 6 studies. The mean age was significantly higher in cancer patients than in controls (58.07 years versus 52.69 years, $P = 0.001$). No significance was observed in gender, BMI, smoking and family history of cancer between the two groups ($P > 0.05$).

Overall comparisons for cancer risk. Considering the low numbers of *APOE* gene $\epsilon 2/\epsilon 2$, $\epsilon 2/\epsilon 4$, $\epsilon 4/\epsilon 4$ genotypes, only allelic comparisons ($\epsilon 2$ versus $\epsilon 3$ and $\epsilon 4$ versus $\epsilon 3$) were computed. As shown in Figure 1, the presence of $\epsilon 2$ and $\epsilon 4$ alleles showed no overall associations with overall cancer risk when compared with $\epsilon 3$ allele. There was no evidence of heterogeneity for the comparison of $\epsilon 2$ with $\epsilon 3$ ($I^2 = 20.3\%$), but significant heterogeneity for the comparison of $\epsilon 4$ with $\epsilon 3$ ($I^2 = 20.3\%$). The low probabilities of publication bias for both comparisons were reflected by the Begg's funnel plots (Figure 2) and Egger's tests ($P = 0.512$ for $\epsilon 2$ with $\epsilon 3$ and 0.662 for $\epsilon 4$ with $\epsilon 3$). The trim and fill method indicated that only one missing study was required for the comparison of $\epsilon 4$ with $\epsilon 3$ to make the Filled funnel plot symmetrical (Supplementary Figure S1).

Sensitivity analysis. The direction and magnitude of pooled effect estimates regarding the comparisons of *APOE* gene $\epsilon 2$ and $\epsilon 4$ alleles with $\epsilon 3$ allele were confirmed in our sensitivity analysis, respectively.

Stratified comparisons for cancer risk. In an attempt to examine whether risk prediction was heterogeneous between different subgroups, several subgroup analyses were conducted according to cancer type, ethnicity, source of controls, study design, matched status and sample size, respectively (Table 3). There was no indicative of significant associations for the comparisons of $\epsilon 2$ versus $\epsilon 3$ and $\epsilon 4$ versus $\epsilon 3$ across all subgroups except for the latter comparison in Asians. The $\epsilon 4$ allele was significantly associated with 1.40-fold (OR = 1.40; 95% CI: 1.00–1.94; $P = 0.047$) increased risk of developing cancer in Asian populations, and the presence of heterogeneity was low ($I^2 = 37.6\%$), as compared with 8% reduced risk in Caucasian populations (OR = 0.92; 95% CI: 0.81–1.03; $P = 0.135$).

Meta-regression analysis. As age, gender, BMI, smoking and family history of cancer were continuous, several meta-regression models were constructed by including them as covariates separately, and still no significance was attained.

Overall comparisons for lipid changes. In view of limited data on *APOE* gene $\epsilon 2/\epsilon 2$, $\epsilon 2/\epsilon 4$, $\epsilon 4/\epsilon 4$ genotypes, mean lipid changes were only compared for genotype $\epsilon 2/\epsilon 3$ versus $\epsilon 3/\epsilon 3$ and $\epsilon 3/\epsilon 4$ and $\epsilon 3/\epsilon 3$

(Figure 3). Out of four lipids (TG, TC, HDL-C and LDL-C) examined, carriers of $\epsilon 2/\epsilon 3$ genotype had a significant reduction in circulating TC (WMD = -16.35 ; 95% CI: -27.59 to -5.12 ; $P = 0.004$) when compared with those with $\epsilon 3/\epsilon 3$ genotype, yet with strong evidence of heterogeneity ($I^2 = 65.8\%$). In contrast, carriers of $\epsilon 3/\epsilon 4$ genotype had a significant reduction in circulating HDL-C (WMD = -2.62 ; 95% CI: -4.19 to -1.04 ; $P = 0.001$) without heterogeneity ($I^2 = 16.6\%$). No statistical significance was observed for the other comparisons.

Causal prediction of circulating lipids for cancer. At the requirements of Mendelian randomization technique, causal relevance between circulating lipids and cancer risk was only calculated based on the association between *APOE* gene $\epsilon 4$ allele and cancer risk in Asians and the relationship between $\epsilon 3/\epsilon 4$ genotype and circulating HDL-C reduction. The predicted odds of overall cancer for 1 mg/dL reduction in circulating HDL-C was 1.14 (95% CI: 1.00 to 1.89), and this estimate was significant at a significance level of 5% as the null hypothesis value of 1 was not included by the estimated 95% CI.

Discussion

Extending the findings of a recent meta-analysis by Anand et al.⁹ we through a larger Mendelian randomization meta-analysis of the data from 25 articles and on 91070 participants, found that reduced circulating HDL-C might be a potentially causal risk factor for the development of overall cancer in Asians by using *APOE* gene $\epsilon 2/\epsilon 3/\epsilon 4$ polymorphism as a surrogate marker. This meta-analysis is unique to our knowledge, as it is to date the first to address the causal relevance between circulating lipids and cancer risk in medical literature.

Several observational and clinical studies have demonstrated an inverse association between circulating HDL-C and cancer risk; however, this association is currently subject to an ongoing debate, as the issues of confounding and reverse causation are intractable in classic epidemiology. Fortunately, Mendelian randomization has been introduced as a viable technique to overcome drawbacks of observational studies and obtain robust causal estimates³². Recently, a large-scale prospective study that examined the association of HDL-C with cancer incidence in patients with type II diabetes demonstrated that this significant association might be attributable to confounding and reverse causation³³. Another prospective study by Kucharska-Newton et al identified a relatively weak inverse association between HDL-C and lung cancer, and this association was dependent on smoking status¹. It is widely believed that circulating HDL-C is under considerable genetic control with heritability estimates of up to 60%^{4,34}. Several lines of evidence supported a close relation between *APOE* genetic alterations and circulating HDL profiles^{7,35–37}, which was mirrored in the current meta-analysis revealing that the presence of *APOE* gene $\epsilon 4$ allele was associated with significantly reduced HDL-C in circulation, reinforcing the soundness of selecting $\epsilon 2/\epsilon 3/\epsilon 4$ polymorphism as a surrogate marker. Besides, we observed that the $\epsilon 4$ allele was particularly overrepresented in Asian cancer patients relative to controls. Based on these observations, it is reasonably expected that low circulating HDL-C conferred by *APOE* gene $\epsilon 4$ allele is causally related with an increased risk of cancer in Asians. Nevertheless, given the inadequate statistical power of this meta-analysis in subgroup analyses, far larger sample sizes than examined here will be required to produce sufficient power to evaluate the causality between circulating HDL-C and cancer risk.

Several limitations of the present meta-analysis need to be acknowledged. Firstly, we restricted our search scope to published articles written in only English language, and we cannot totally rule out the likelihood of selective publication bias. Secondly, almost all involved studies had circulating lipids measured only once, which cannot reflect its long-term profile in the development of cancer.

Table 1 | Baseline characteristics of all study populations

Author (year)	Cancer type	Race	Source	Design	Match	Sample size		Age (years)		Males		BMI (kg/m ²)		Smoking		Family history	
						Cases	Cont's	Cases	Cont's	Cases	Cont's	Cases	Cont's	Cases	Cont's	Cases	Cont's
Cibeira (2014)	Breast	Latinos	PB	PS	YES	47	165	57.6	56.1	0.00	0.00	28.2	28.9	NA	NA	NA	NA
McDonald (2013)	Breast	White	HB	RS	NA	54	24	51.2	47.0	0.00	0.00	NA	NA	NA	NA	NA	NA
Ahn (2012)	Hepatocellular	Asian	PB	RS	NO	59	47	53.9	45.3	0.76	0.66	NA	NA	NA	NA	NA	NA
De Feo (2012)	Gastric	White	HB	RS	NO	156	444	67.1	59.0	0.53	0.59	NA	NA	0.49	0.46	0.38	0.29
Wu (2012)	Breast	Asian	HB	RS	NO	306	300	48.5	41.3	0.00	0.00	NA	NA	NA	NA	NA	NA
Benn (2011)	All	White	PB	PS	YES	6816	67217	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Kulminski (2011)	All	Mixed	PB	PS	NA	701	895	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
De Feo (2010)	Head and neck	White	HB	RS	NO	417	436	63.1	59.3	0.81	0.58	NA	NA	0.86	0.43	0.31	0.21
Porrata-Doria (2010)	Breast	Latinos	HB	RS	YES	63	106	43.0	41.7	0.00	0.00	26.6	26.5	0.14	0.12	0.43	0.49
Porrata-Doria (2010)	Breast	Latinos	HB	RS	YES	142	123	63.8	61.8	0.00	0.00	27.8	27.9	0.16	0.13	0.35	0.40
Souza (2009)	Colorectal	Latinos	HB	RS	YES	87	73	60.6	61.6	0.47	0.44	NA	NA	0.49	0.48	NA	NA
Kulminski (2008)	Colorectal	White	PB	RS	YES	77	1644	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Chang (2006)	Breast	Asian	HB	RS	YES	291	148	49.5	50.9	0.00	0.00	NA	NA	NA	NA	NA	NA
Slattery (2005)	Colorectal	Mixed	PB	RS	YES	1556	1948	NA	NA	0.56	0.53	27.8	26.8	NA	NA	0.16	0.09
Slattery (2005)	Colorectal	Mixed	PB	RS	YES	777	988	NA	NA	0.59	0.57	27.8	27.4	NA	NA	0.11	0.08
Chang (2005)	Breast	Asian	HB	RS	NO	290	232	47.4	40.2	0.00	0.00	NA	NA	NA	NA	NA	NA
Menzel (2004)	Breast	White	PB	RS	NO	220	400	56.0	39.0	0.00	0.00	NA	NA	NA	NA	NA	NA
Menzel (2004)	Breast	White	PB	RS	NA	190	231	58.0	60.0	0.00	0.00	NA	NA	NA	NA	NA	NA
Watson (2003)	Colorectal	White	HB	RS	NO	206	353	68.7	60.6	0.60	0.67	NA	NA	0.41	0.50	NA	NA
Butler (2001)	Colorectal	White	HB	RS	NO	167	200	70.0	51.0	0.52	0.52	NA	NA	NA	NA	NA	NA
Wessel (2001)	Prostate	White	HB	RS	NA	230	798	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Moysich (2000)	Breast	White	PB	RS	YES	260	332	56.9	58.0	0.00	0.00	25.5	25.5	NA	NA	0.16	0.08
Liestal (2000)	All	Mixed	HB	RS	NA	71	126	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Haapala (2000)	Prostate	White	HB	RS	NA	38	163	NA	NA	1.00	1.00	NA	NA	NA	NA	NA	NA
Kervinen (1996)	Colorectal	White	HB	RS	NO	122	199	67.2	57.8	0.44	0.88	NA	NA	NA	NA	NA	NA
Kervinen (1996)	Colorectal	White	HB	RS	NO	135	199	62.9	57.8	0.62	0.88	NA	NA	NA	NA	NA	NA

Abbreviations: PB, population-based; HB, hospital-based; PS, prospective; RS, retrospective; BMI, body mass index; NA, not available.

Table 2 | Distributions of circulating lipids across *APOE* gene $\epsilon 2/\epsilon 3/\epsilon 4$ genotypes in all qualified studies

Author (year)	Cancer type	Race	Status	Lipids (mg/dL)	$\epsilon 2/3$		$\epsilon 3/3$		$\epsilon 3/4$	
					Mean	SD	Mean	SD	Mean	SD
Cibeira (2014)	Breast	Latinos	Cases	HDL	51.00	14.40	48.40	12.10	50.20	15.20
Cibeira (2014)	Breast	Latinos	Controls	HDL	57.20	22.70	53.60	11.10	50.10	13.60
Trompet (2009)	All types	White	Both	HDL	50.66	14.09	49.50	16.26	47.95	9.74
Souza (2009)	Colorectal	Latinos	Cases	HDL	33.30	8.30	41.90	16.10	34.40	13.50
Souza (2009)	Colorectal	Latinos	Controls	HDL	52.10	15.40	43.40	13.70	45.10	14.90
Moysich (2000)	Breast	White	Cases	HDL	53.00	14.00	54.00	15.00	49.00	12.00
Moysich (2000)	Breast	White	Controls	HDL	57.00	18.00	54.00	18.00	50.00	13.00
Cibeira (2014)	Breast	Latinos	Cases	LDL	166.30	56.40	109.70	51.40	106.50	56.40
Cibeira (2014)	Breast	Latinos	Controls	LDL	110.60	35.40	100.70	31.30	135.70	50.90
Trompet (2009)	All types	White	Both	LDL	128.77	28.18	146.95	32.52	154.68	29.23
Souza (2009)	Colorectal	Latinos	Cases	LDL	122.60	0.57	118.90	48.50	109.10	32.40
Souza (2009)	Colorectal	Latinos	Controls	LDL	93.20	23.60	143.90	54.10	121.00	25.70
Moysich (2000)	Breast	White	Cases	LDL	124.00	43.00	143.00	41.00	159.00	58.00
Moysich (2000)	Breast	White	Controls	LDL	126.00	39.00	153.00	40.00	152.00	49.00
Cibeira (2014)	Breast	Latinos	Cases	TC	253.50	72.50	189.90	55.20	194.70	50.30
Cibeira (2014)	Breast	Latinos	Controls	TC	199.50	35.20	204.80	42.30	223.60	51.80
Trompet (2009)	All types	White	Both	TC	206.50	35.23	218.87	32.52	226.99	38.98
Souza (2009)	Colorectal	Latinos	Cases	TC	179.60	13.00	182.30	56.00	176.50	36.50
Souza (2009)	Colorectal	Latinos	Controls	TC	161.20	25.80	213.70	59.40	185.60	36.90
Moysich (2000)	Breast	White	Cases	TC	204.00	44.00	227.00	42.00	241.00	58.00
Moysich (2000)	Breast	White	Controls	TC	213.00	45.00	236.00	42.00	232.00	45.00
Cibeira (2014)	Breast	Latinos	Cases	TG	181.00	159.30	159.10	61.80	190.30	241.10
Cibeira (2014)	Breast	Latinos	Controls	TG	158.10	91.30	153.20	83.10	188.80	122.80
Souza (2009)	Colorectal	Latinos	Cases	TG	134.00	10.50	107.60	55.80	131.90	63.40
Souza (2009)	Colorectal	Latinos	Controls	TG	106.00	67.40	132.60	61.60	109.80	24.80
Moysich (2000)	Breast	White	Cases	TG	136.00	77.00	146.00	95.00	161.00	129.00
Moysich (2000)	Breast	White	Controls	TG	154.00	90.00	147.00	113.00	153.00	143.00

Abbreviations: HDL, high-density lipoprotein; LDL, low-density lipoprotein; TC, total cholesterol; TG, triglyceride; SD, standard deviation.

Thirdly, this meta-analysis was based on summarized data, rather than individual participant data, precluding further gene-to-environment interactions. Fourthly, only *APOE* gene $\epsilon 2/\epsilon 3/\epsilon 4$ polymorphism was selected in this study, and investigations on other candidate genes or polymorphisms involved in HDL-C regulation were highly encouraged, leaving a challengeable task to test whether

this polymorphism integrated with other risk determinants will enhance cancer risk prediction. Fifthly, one key assumption of Mendelian randomization is that the genetic polymorphism under study should not exhibit a pleiotropic effect, which is beyond our capability in this meta-analysis to eliminate this effect. Nevertheless, the present meta-analysis enriched our understandings of circulating

Figure 1 | Overall comparisons of *APOE* gene $\epsilon 2$ versus $\epsilon 3$ (the left) and $\epsilon 4$ versus $\epsilon 3$ (the right) in association with cancer risk.

Figure 2 | Begg's funnel plots for the comparisons of *APOE* gene $\epsilon 2$ versus $\epsilon 3$ (the upper) and $\epsilon 4$ versus $\epsilon 3$ (the lower).

HDL-C in molecular carcinogenesis, which would facilitate the identification of at-risk individuals who would develop cancer later in future clinical screening.

Taken together, the findings of this Mendelian randomization meta-analysis demonstrate that reduced circulating HDL-C might be a potentially causal risk factor for the development of overall cancer in Asians. For practical reasons, it is encouraging to deem this study as a beginning instead of an endpoint of investigations to establish and optimize the background data to understanding the causal relevance of circulating HDL-C to carcinogenesis of multiple solid tumors.

Methods

The present meta-analysis was carried out in accordance with the guidelines formulated in the PRISMA (Preferred Reporting Items for Systematic Reviews and Meta-analyses) statement (see the Supporting Checklist)³⁸.

Search strategy. To identify all relevant articles that assessed the associations of *APOE* gene $\epsilon 2/\epsilon 3/\epsilon 4$ polymorphism with cancer risk or circulating lipid changes, we systematically searched PubMed and Embase electronic databases as of December 20,

2014 using the following subject terms, 'apolipoprotein E or apo E or APOE or apo-E', in combination with 'cancer or carcinoma or neoplasia or tumor or adenoma or neoplasm or myeloma or melanoma or lymphoma or leukaemia or leiomyoma' and 'polymorphism or variant or variation or mutation or genotype or allele or SNP'. We also manually checked the reference lists of major original articles and reviews for the missing citations of relevance.

The titles and abstracts of all retrieved articles were independently read by two authors of this meta-analysis (Chunhua Yang and Xuri Li) to assess their eligibility. If we cannot reject an article with certainty, its full text was reviewed to ascertain whether relevant data were provided and if necessary we contacted study authors by emails to request additional information. We extracted data from the most recent or complete article if a same study group was reported by more than one publications. This process was run in duplicate and independently by the same two authors, and any uncertainty over the eligibility was adjudicated by a discussion or further joint inspection of original articles.

Inclusion/exclusion criteria. All studies that met the following criteria were included: (a) regarding cancer risk, data on associations between *APOE* gene $\epsilon 2/\epsilon 3/\epsilon 4$ polymorphism and all sites of cancer except for skin were provided; (b) regarding circulating lipid changes, the mean or medium values and the corresponding standard deviation of circulating lipids including triglyceride (TG), total cholesterol (TC), high-density lipoprotein cholesterol (HDL-C) and low-density lipoprotein cholesterol (LDL-C) were provided across *APOE* gene $\epsilon 2/\epsilon 3/\epsilon 4$ alleles or genotypes;

Table 3 | Subgroup analysis of APOE gene $\epsilon 2/\epsilon 3/\epsilon 4$ polymorphism with cancer risk

Subgroup	No. of studies	$\epsilon 2$ versus $\epsilon 3$				$\epsilon 4$ versus $\epsilon 3$			
		OR	95% CI	P	I^2	OR	95% CI	P	I^2
Cancer type									
Breast cancer	10	0.95	0.78–1.17	0.654	0.0%	1.18	0.95–1.48	0.132	42.8%
Colorectal cancer	8	1.05	0.95–1.21	0.277	0.0%	0.96	0.82–1.14	0.667	50.4%
All cancers	3	0.96	0.81–1.13	0.617	32.9%	1.02	0.77–1.36	0.088	80.5%
Ethnicity									
Caucasian	14	0.94	0.81–1.08	0.389	22.8%	0.92	0.81–1.03	0.135	33.1%
Asian	4	1.01	0.69–1.47	0.969	34.7%	1.40	1.00–1.94	0.047	37.6%
Latinos	4	0.67	0.41–1.09	0.109	0.0%	1.05	0.69–1.60	0.819	44.8%
Mixed	4	1.07	0.93–1.22	0.339	9.7%	1.05	0.85–1.31	0.649	74.2%
Source of controls									
HB	16	0.95	0.78–1.16	0.629	32.2%	1.05	0.86–1.28	0.661	64.8%
Population-based	10	0.98	0.91–1.04	0.434	2.4%	0.97	0.93–1.02	0.297	3.0%
Study design									
Retrospective design	23	0.97	0.86–1.11	0.679	20.0%	1.03	0.90–1.16	0.704	53.2%
Prospective design	3	0.96	0.81–1.14	0.639	36.7%	0.92	0.80–1.06	0.239	36.6%
Matched status									
Yes	10	0.97	0.90–1.05	0.455	6.5%	1.02	0.94–1.11	0.669	23.5%
No	10	0.95	0.74–1.21	0.648	38.9%	0.92	0.72–1.20	0.549	69.0%
NA	6	1.06	0.82–1.37	0.667	17.6%	1.01	0.77–1.32	0.971	55.8%
Total sample size									
<500	13	0.82	0.65–1.04	0.097	0.0%	0.97	0.75–1.25	0.808	58.0%
≥ 500	13	1.01	0.90–1.13	0.897	38.7%	1.01	0.92–1.11	0.863	50.5%

Abbreviations: OR, odds ratio; 95% CI, 95% confidence interval; NA, not available.

(c) study design should be either prospective or retrospective; (d) detailed genotype or allele counts of APOE gene $\epsilon 2/\epsilon 3/\epsilon 4$ polymorphism were tractable between cancer patients and controls.

Conference abstracts or proceedings that did not specifically address the topic of our analysis were excluded from full-text review. Case reports or series, editorials, narrative or systematic reviews, or non-English articles were also not covered. Also this meta-analysis did not involve studies that examined the progression, severity or response to treatment or survival of cancer in association with APOE gene $\epsilon 2/\epsilon 3/\epsilon 4$ polymorphism or that were lack of cancer-free controls.

Data gathering. Data were gathered independently from each eligible article by two authors (Chunhua Yang and Xuri Li) according to a predefined protocol developed by

all contributing authors, including the first author's last name, publication year, ethnicity, cancer subtype, case-control matched status, source of controls, study design, sample size, the genotype and/or allele counts of APOE gene $\epsilon 2/\epsilon 3/\epsilon 4$ polymorphism between cancer patients and controls, the mean or median (standard deviation) values of circulating TG, TC, HDL-C and LDL-C for each APOE gene $\epsilon 2/\epsilon 3/\epsilon 4$ allele or genotype carriers, as well as baseline characteristics of study populations when available such as age, gender, body mass index (BMI), smoking and the family history of cancer. The units of circulating TG, TC, HDL-C and LDL-C were uniformly standardized as mg/dL for consistency.

Statistics. All statistical analyses were managed with the use of STATA software (StataCorp, Texas, USA, version 12.0) on Windows.

Figure 3 | Overall lipid changes for the comparisons of APOE gene $\epsilon 2/\epsilon 3$ versus $\epsilon 3/\epsilon 3$ (the left) and $\epsilon 3/\epsilon 4$ versus $\epsilon 3/\epsilon 3$ (the right).

The association of *APOE* gene $\epsilon 2$ or $\epsilon 4$ allele with cancer risk was expressed as odds ratio (OR) and 95% confidence interval (95% CI) when compared with the $\epsilon 3$ allele. Considering the confounding effect of heterogeneity between studies, only random-effects model with the DerSimonian & Laird method³⁹ was employed.

The probability of publication bias was assessed by visual Begg's funnel plot and the Egger's test, as well as the trim-and-fill method which can infer the existence of unpublished hidden articles from a filled funnel plot and correct the meta-analysis by imputing the presence of missing studies to yield an unbiased pooled estimate.

Heterogeneity was quantified by the inconsistency index (I^2) statistic, which ranges from 0% to 100% and is defined as the percentage of the observed between-study variability that is due to heterogeneity rather than chance. In this meta-analysis, $I^2 > 50\%$ is designated as a threshold to indicate significant heterogeneity³⁹. To identify potential sources of heterogeneity, predetermined subgroup analyses and meta-regression analyses were performed to model categorical and continuous host characteristics, respectively. For meta-regression analysis, given that some host characteristics had a lot of missing values such as smoking, each characteristic was modeled separately.

To evaluate the impact of individual studies on pooled effect estimates, we performed sensitivity analysis by sequentially omitting each study one at a time and computing differential estimates for remaining studies.

Under the assumptions of Mendelian randomization as formulated by Katan MB in 1986⁴⁰, we calculated the risk prediction as the ratio of the coefficient of the association between *APOE* gene $\epsilon 2/\epsilon 3/\epsilon 4$ polymorphism and cancer risk to that of the relationship between this polymorphism and circulating lipid changes to reflect the possible causal relevance of these lipids on cancer.

- Kucharska-Newton, A. M. *et al.* HDL-cholesterol and the incidence of lung cancer in the Atherosclerosis Risk in Communities (ARIC) study. *Lung Cancer* **61**, 292–300 (2008).
- Berrino, F. *et al.* Metabolic syndrome and breast cancer prognosis. *Breast Cancer Res Treat* **147**, 159–165 (2014).
- Vogel, T. *et al.* Apolipoprotein E: a potent inhibitor of endothelial and tumor cell proliferation. *J Cell Biochem* **54**, 299–308 (1994).
- Davignon, J., Gregg, R. E. & Sing, C. F. Apolipoprotein E polymorphism and atherosclerosis. *Arteriosclerosis* **8**, 1–21 (1988).
- De Feo, E. *et al.* A case-control study on the effect of Apolipoprotein E genotypes on gastric cancer risk and progression. *BMC Cancer* **12**, 494 (2012).
- Dallongeville, J., Lussier-Cacan, S. & Davignon, J. Modulation of plasma triglyceride levels by apoE phenotype: a meta-analysis. *J Lipid Res* **33**, 447–454 (1992).
- Cibeira, G. H. *et al.* Apolipoprotein E genetic polymorphism, serum lipoprotein levels and breast cancer risk: A case-control study. *Mol Clin Oncol* **2**, 1009–1015 (2014).
- Souza, D. R. *et al.* Association between apolipoprotein E genotype, serum lipids, and colorectal cancer in Brazilian individuals. *Braz J Med Biol Res* **42**, 397–403 (2009).
- Anand, R., Prakash, S. S., Veeramanikandan, R. & Kirubakaran, R. Association between apolipoprotein E genotype and cancer susceptibility: a meta-analysis. *J Cancer Res Clin Oncol* **140**, 1075–1085 (2014).
- Kervinen, K. *et al.* Is the development of adenoma and carcinoma in proximal colon related to apolipoprotein E phenotype? *Gastroenterology* **110**, 1785–1790 (1996).
- Lehrer, S. Possible relationship of the apolipoprotein E (ApoE) epsilon4 allele to prostate cancer. *Br J Cancer* **78**, 1398 (1998).
- Haapala, K., Lehtimäki, T., Iivaskoski, E. & Koivisto, P. A. Apolipoprotein E genotype is not linked to locally recurrent hormone-refractory prostate cancer. *Prostate Cancer Prostatic Dis* **3**, 107–109 (2000).
- Liestol, K. *et al.* Association between apolipoprotein E genotypes and cancer risk in patients with acquired immunodeficiency syndrome. *Cancer Detect Prev* **24**, 496–499 (2000).
- Moysich, K. B. *et al.* Apolipoprotein E genetic polymorphism, serum lipoproteins, and breast cancer risk. *Mol Carcinog* **27**, 2–9 (2000).
- Butler, W. J., Ryan, P. & Roberts-Thomson, I. C. Metabolic genotypes and risk for colorectal cancer. *J Gastroenterol Hepatol* **16**, 631–635 (2001).
- Wessel, N., Liestol, K., Maehlen, J. & Brorson, S. H. The apolipoprotein E epsilon4 allele is no risk factor for prostate cancer in the Norwegian population. *Br J Cancer* **85**, 1418 (2001).
- Watson, M. A. *et al.* Apolipoprotein E gene polymorphism and colorectal cancer: gender-specific modulation of risk and prognosis. *Clin Sci (Lond)* **104**, 537–545 (2003).
- Menzel, H. J. *et al.* Association of NQO1 polymorphism with spontaneous breast cancer in two independent populations. *Br J Cancer* **90**, 1989–1994 (2004).
- Chang, N. W. *et al.* Influences of apolipoprotein E polymorphism on the risk for breast cancer and HER2/neu status in Taiwan. *Breast Cancer Res Treat* **90**, 257–261 (2005).
- Slattery, M. L. *et al.* Associations between apoE genotype and colon and rectal cancer. *Carcinogenesis* **26**, 1422–1429 (2005).
- Chang, S. J. *et al.* Association between the apolipoprotein E genotypes and breast cancer patients in Taiwanese. *Breast Cancer Res Treat* **98**, 109–113 (2006).
- Kulminski, A. M. *et al.* Health-protective and adverse effects of the apolipoprotein E epsilon2 allele in older men. *J Am Geriatr Soc* **56**, 478–483 (2008).
- Trompet, S. *et al.* Apolipoprotein E genotype, plasma cholesterol, and cancer: a Mendelian randomization study. *Am J Epidemiol* **170**, 1415–1421 (2009).
- De Feo, E. *et al.* A case-control study on the effect of apolipoprotein E genotype on head and neck cancer risk. *Cancer Epidemiol Biomarkers Prev* **19**, 2839–2846 (2010).
- Kato, I., Land, S., Majumdar, A. P., Barnholtz-Sloan, J. & Severson, R. K. Functional polymorphisms to modulate luminal lipid exposure and risk of colorectal cancer. *Cancer Epidemiol* **34**, 291–297 (2010).
- Porrata-Doria, T., Matta, J. L. & Acevedo, S. F. Apolipoprotein E Allelic Frequency Altered in Women with Early-onset Breast Cancer. *Breast Cancer (Auckl)* **4**, 43–48 (2010).
- Benn, M., Tybjaerg-Hansen, A., Stender, S., Frikke-Schmidt, R. & Nordestgaard, B. G. Low-density lipoprotein cholesterol and the risk of cancer: a mendelian randomization study. *J Natl Cancer Inst* **103**, 508–519 (2011).
- Kulminski, A. M. *et al.* Trade-off in the effects of the apolipoprotein E polymorphism on the ages at onset of CVD and cancer influences human lifespan. *Aging Cell* **10**, 533–541 (2011).
- Ahn, S. J. *et al.* Association between apolipoprotein E genotype, chronic liver disease, and hepatitis B virus. *Clin Mol Hepatol* **18**, 295–301 (2012).
- Wu, C. T. *et al.* Combined effects of peroxisome proliferator-activated receptor alpha and apolipoprotein E polymorphisms on risk of breast cancer in a Taiwanese population. *J Invest Med* **60**, 1209–1213 (2012).
- McDonald, B. C., Conroy, S. K., Smith, D. J., West, J. D. & Saykin, A. J. Frontal gray matter reduction after breast cancer chemotherapy and association with executive symptoms: a replication and extension study. *Brain Behav Immun* **30 Suppl**, S117–125 (2013).
- Smith, G. D. & Ebrahim, S. Mendelian randomization: prospects, potentials, and limitations. *Int J Epidemiol* **33**, 30–42 (2004).
- Morton, J. *et al.* The association of high-density lipoprotein cholesterol with cancer incidence in type II diabetes: a case of reverse causality? *Cancer Epidemiol Biomarkers Prev* **22**, 1628–1633 (2013).
- Boes, E., Coassin, S., Kollerits, B., Heid, I. M. & Kronenberg, F. Genetic-epidemiological evidence on genes associated with HDL cholesterol levels: a systematic in-depth review. *Exp Gerontol* **44**, 136–160 (2009).
- Boulouaou, H. *et al.* Impact of APOE gene polymorphisms on the lipid profile in an Algerian population. *Lipids Health Dis* **12**, 155 (2013).
- Niu, W., Zhang, X. & Qi, Y. Association of an apolipoprotein E polymorphism with circulating cholesterol and hypertension: a meta-based Mendelian randomization analysis. *Hypertens Res* **35**, 434–440 (2012).
- Burman, D. *et al.* Relationship of the apolipoprotein to plasma lipid traits among South Asians, Chinese, and Europeans living in Canada. *Atherosclerosis* **203**, 192–200 (2009).
- Moher, D., Liberati, A., Tetzlaff, J. & Altman, D. G. Preferred reporting items for systematic reviews and meta-analyses: the PRISMA statement. *BMJ* **339**, b2535 (2009).
- Higgins, J. P., Thompson, S. G., Deeks, J. J. & Altman, D. G. Measuring inconsistency in meta-analyses. *BMJ* **327**, 557–560 (2003).
- Katan, M. B. Apolipoprotein E isoforms, serum cholesterol, and cancer. *Lancet* **1**, 507–508 (1986).

Author contributions

G.T., J.M. and B.W. conceived and designed the experiments; C.Y. and XuriL performed the experiments; C.Y. and G.T. analyzed the data; X.W., XuriL, XianglinL and W.W. contributed materials/analysis tools; C.Y., G.T. and B.W. wrote and revised the manuscript. All authors reviewed and approved the manuscript prior to submission.

Additional information

Supplementary information accompanies this paper at <http://www.nature.com/scientificreports>

Competing financial interests: The authors declare no competing financial interests.

Grant support: Taishan Scholars Construction Engineering; National Natural Science Foundation of China (81400771 and 81171303), Shandong Provincial Natural Science Foundation (ZR2014HL028 and ZR2010HM091) and Binzhou Medical University Scientific Research Funds (BY2013KYQD14, BY2013KYQD17 and BY2013KYQD18).

How to cite this article: Yang, C. *et al.* Causal relevance of circulating high-density lipoprotein cholesterol with cancer: a Mendelian randomization meta-analysis. *Sci. Rep.* **5**, 9495; DOI:10.1038/srep09495 (2015).

This work is licensed under a Creative Commons Attribution 4.0 International License. The images or other third party material in this article are included in the article's Creative Commons license, unless indicated otherwise in the credit line; if the material is not included under the Creative Commons license, users will need to obtain permission from the license holder in order to reproduce the material. To view a copy of this license, visit <http://creativecommons.org/licenses/by/4.0/>