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SUBJECT AREAS:
PLANT EVOLUTION
EVOLUTIONARY GENETICSReceived
14 July 2014Accepted
7 October 2014Published
27 October 2014Correspondence and
requests for materials
should be addressed to
F.D.C. (chenfd@njau.
edu.cn)* These authors
contributed equally to
this work.Reference genes for normalizing
transcription in diploid and tetraploid
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Published transcription data from a set of 19 diploid *Arabidopsis thaliana* and 5 tetraploid (3 allo- and 2 auto- tetraploid) *Arabidopsis* accessions were re-analysed to identify reliable reference genes for normalization purposes. Five conventional and 16 novel reference genes previously derived from microarray data covering a wide range of abundance in absolute expression levels in diploid *A. thaliana* Col-0 were employed. Transcript abundance was well conserved for all 21 potential reference genes in the diploid *A. thaliana* accessions, with geNorm and NormFinder analysis indicating that AT5G46630, AT1G13320, AT4G26410, AT5G60390 and AT5G08290 were the most stable. However, conservation was less good among the tetraploid accessions, with the transcription of seven of the 21 genes being undetectable in all allotetraploids. The most stable gene was AT5G46630, while AT1G13440 was the unstable one. Hence, the choice of reference gene(s) for *A. thaliana* is quite wide, but with respect to the analysis of transcriptomic data derived from the tetraploids, it is probably necessary to select more than one reference gene.

The quantification of transcript abundance underpins much of current plant molecular biology¹, which is usually quantified via real time PCR analysis². The technique relies heavily on a normalization step based on the transcript abundance of a so-called “reference” gene (or genes), which is expected *a priori* to be stably transcribed^{2,3}. The transcription level of an ideal reference gene is temporally and spatially constant, and is unaffected by external factors^{3,4}. These conditions are seldom fulfilled, even by the most frequently used reference sequences, such as those encoding 18S rRNA, GAPDH, *EF-1 α* , ubiquitin, actin, α -tubulin or phosphatase 2A. Various software packages, prominently geNorm⁵ and NormFinder⁶, have been developed to identify reference genes appropriate to particular experimental systems.

The diploid angiosperm species *Arabidopsis thaliana* has long served as the leading genomic model for dicotyledonous plants^{7,8}. The volume of transcriptomic data generated in this species is very large, especially given the development of microarray and next generation sequencing technologies. Such data sets have helped to identify potential replacements for the reference genes conventionally used for the analysis of transcription in *A. thaliana*³.

Like most plant genera, *Arabidopsis* includes a number of both diploid and polyploid species. As yet, the appropriateness of key reference genes, chosen on the basis of their transcription behavior in *A. thaliana*, especially in those with different ploidy levels, has yet to be tested. A recent comparison has been published between the transcriptomes of 19 diploid *A. thaliana* accessions⁹, chosen to maximize the range of intraspecific phenotypic variation, along with some tetraploid *Arabidopsis* spp. entries (*A. thaliana* 1001 Genomes Project)¹⁰. Here, we have exploited these data to identify an appropriate set of reference genes for normalization of transcriptomic data derived from both *A. thaliana* and some tetraploid *Arabidopsis* spp.

Results

Reference gene transcription among *A. thaliana* accessions. We download 38 RNA sequencing data from MAGIC (Multiparent Advanced Generation Inter-Cross) founder accessions of 19 *A. thaliana* diploids and all 11 available RNA sequencing data from 5 *Arabidopsis* tetraploids (3 allo- and 2 auto- tetraploid) from Gene Expression Omnibus (GEO) database. A set of five conventional (*GAPDH*, *ACT2*, *UBQ10*, *UBC*, *EF-1 α*) and 16 potentially informative novel genes previously derived from microarray data in diploid *A. thaliana* Col-0 was assembled, the transcription of each recorded over at least 80% entries were selected (Table 1)³. The transcript abundance of these genes was measured by RPKM (reads per kilobase of exon model per million mapped reads).



Among the 21 genes assessed in the 19 *A. thaliana* accessions, the four most highly abundant ones were *EF-1 α* (AT5G60390, RPKM: 901.2 ± 18.4 , mean \pm SD, the same below), *GAPDH* (AT1G13440, 876.6 ± 24.2), *UBC10* (AT4G05320, 242.7 ± 7.4) and *ACT2* (AT3G18780, 210.3 ± 5.4). Transcript abundance of 11 out of the 21 genes was only moderate (RPKM ranging from 14.8 ± 0.4 to 97.9 ± 2.4) and that of the remaining six genes was relatively low (RPKM ranging from 0.84 ± 0.05 to 8.19 ± 0.19) (Fig. 1 and Supplementary Data S1, Online Resource). Inter-accession variation in RPKM was typically limited, with a small number of the accessions being largely responsible for the variation present.

Stability was assessed based on geNorm and NormFinder software. The former associates a stability value (*M*) with each potential reference gene, where a low *M* reflects stability and a high *M* instability⁵. An *M* value of < 0.5 is conventionally accepted for a reference, but with high *M* value (≥ 0.5) should be avoided¹¹. NormFinder ranks genes according to the similarity of their transcript abundances, applying a model-based approach⁶. The geNorm analysis showed that the *M* value of 19 out of the 21 candidate genes was < 0.5 , suggesting that any of one (or more) of them was appropriate as a reference sequence(s). The most stable sequences were AT5G46630 (encoding a clathrin adaptor complex subunit), AT1G13320 (*PP2A* subunit), AT4G26410 (uncharacterised con-

served protein), AT5G60390 (*EF-1 α*) and AT5G08290 (mitosis protein YLS8) (Fig. 2a). NormFinder analysis resulted in a similar set of stable genes: AT1G13320 and AT5G46630 emerged as the most stable (Table 2). Nevertheless, even these reference genes could be unstable in two special samples, for example, the RPKM of AT1G13320 was 1.3 times of minimum between diploid WU and TSU samples, while that of AT4G34270, which was identified by both geNorm and NormFinder as being a relatively unstable sequence had the closest transcript abundance ($RPKM_{(WU/TSU)} = 14.59/14.06$). The pairwise variation (*V*) metric generated by geNorm was informative with respect to determining the optimal number of reference genes necessary for accurate normalization. A V_n/V_{n+1} value of < 0.15 indicates that an additional reference gene is not required^{5,12,13}. Across the 19 diploid accessions, this metric was below the threshold for the inclusion of a third reference sequence for each initial pair chosen (Fig. 2b).

Differential stability in *A. thaliana* and tetraploid *Arabidopsis*.

Although the reference genes behaved very consistently among the *A. thaliana* accessions, this was not the case in the tetraploids. Of the 21 reference genes, seven genes (AT1G62930, AT5G55840, AT4G38070, AT5G15710, AT3G53090, AT2G32170 and AT5G12240) of low RPKM in diploid were not detectable in all allotetraploids

Table 1 | Reference gene primer sequences in *Arabidopsis*³

AGI	Annotation	Primer Sequences (5'–3')
AT1G13440	<i>GAPDH</i>	TTGGTGACAACAGGTCAAGCA AAACTTGTGCTCAATGCAATC
AT3G18780	<i>ACT2</i>	CTTGACCAAGCAGCATGAA CCGATCCAGACTGTACTTCCTT
AT4G05320	<i>UBQ10</i>	GGCCTTGATAATCCCTGATGAATAAG AAAGAGATAACAGGAACGAAACATAGT
AT5G25760	<i>UBC</i>	CTGCGACTCAGGGAATCTTCTAA TTGTGCCATTGAATTGAACCC
AT5G60390	<i>EF-1α</i>	TGAGCACGCTCTTCTTGCTTCA GGTGGTGGCATTCCATCTTGTTACA
AT1G13320	<i>PP2A</i> subunit	TAACGTGGCCAAAATGATGC GTTCTCCACAACCGCTTGGT
AT1G62930	PPR gene	GAGTTGCGGGTTTGTGGAG CAAGACAGCATTTCAGATAGCAT
AT2G28390	SAND family	AACTCTATGCAGCATTGATCCACT TGATTGCATATCTTATCGCCATC
AT2G32170	expressed	ATCGAGCTAAGTTTGGAGGATGTAA TCTCGATCACAACCCAAAATG
AT3G01150	Polypyrimidine track-binding protein	GATCTGAATGTTAAGGCTTTTAGCG GGCTTAGATCAGGAAGTGTATAGTCTCTG
AT3G53090	Ubiquitin-transferase	TTCAAATACTGCAGCCAACCTT CCCAAAGAGAGGTATCACAAGAGAC
AT4G26410	uncharacterised conserved protein	GAGCTGAAGTGGCTTCCATGAC GGTCCGACATACCCATGATCC
AT4G27960	<i>UBC9</i>	TCACAATTTCCAAGGTGCTGC TCATCTGGGTTTGGATCCGT
AT4G33380	expressed	TTGAAAATTGGAGTACCGTACCAA TCCCTCGTATACATCTGGCCA
AT4G34270	TIP41-like	GTGAAAACCTGTTGGAGAGAAGCAA TCAACTGGATACCCTTTCGCA
AT4G38070	bHLH	GAAAGCAAAGGCGGTGAGAG CAAGGCACACTTGGTCTTCC
AT5G08290	mitosis protein YLS8	TACTGTTTCGGTTGTTCTCCATT CACTGAATCATGTTGGAAGCAAGT
AT5G12240	expressed	AGCGGCTGCTGAGAAGAAGT TCTGAAAAGCCTTGCAAATCT
AT5G15710	F-box protein	TTTCGGCTGAGAGGTTTCGAGT GATTCCAAGACGTAAGCAGATCAA
AT5G46630	clathrin adaptor complex subunit	TGGATTGCTTGGTTTGGAAAGAT GCACCTAGCGTGGACTCTGTTTGATC
AT5G55840	PPR gene	AAGACAGTGAAGGTGCAACCTTACT AGTTTTTGAAGTGTATTGTCAGAGAAAG

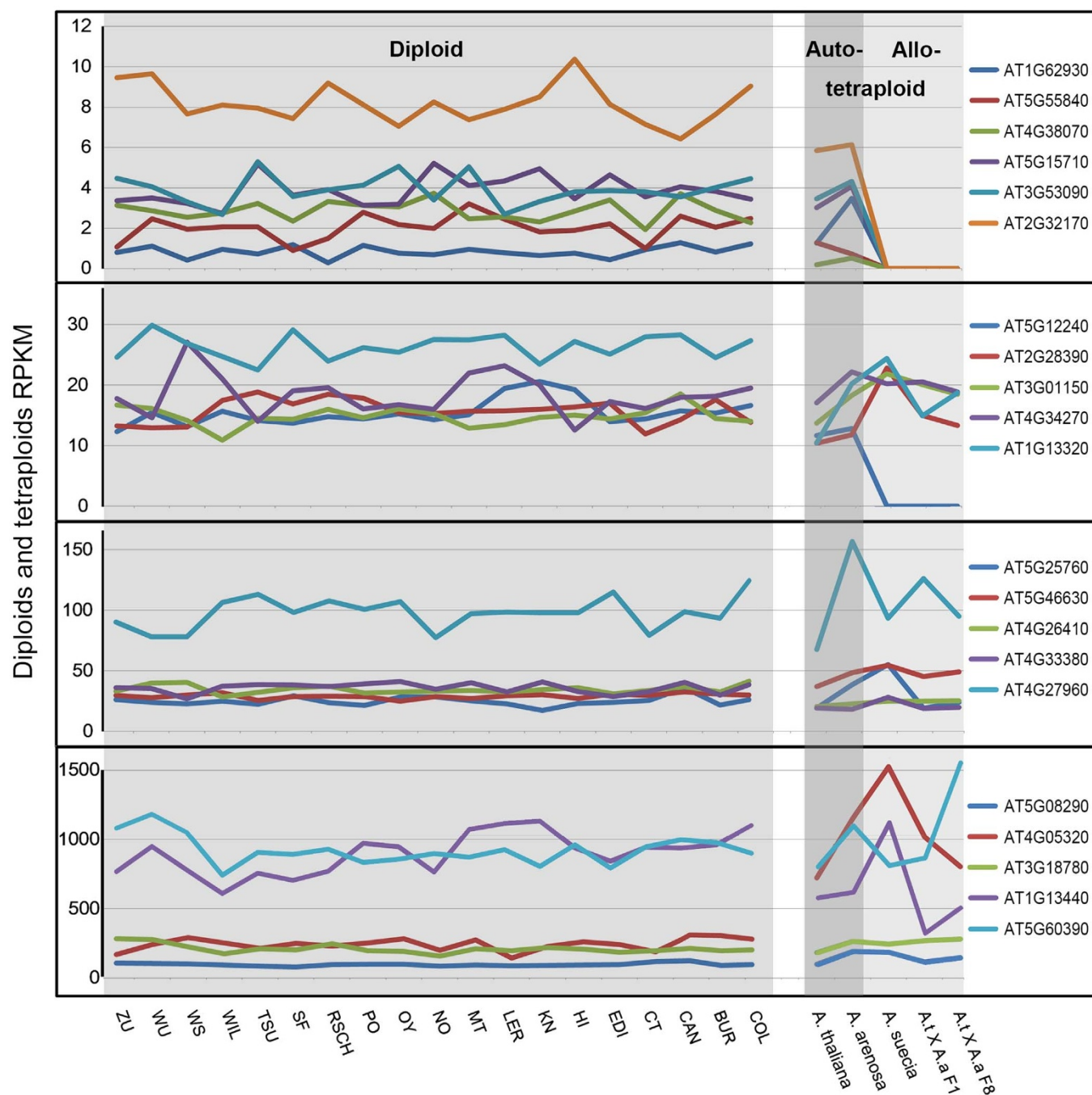


Figure 1 | Transcript abundance (given in RPKM) of a set of 21 potential reference genes in *A. thaliana* and some tetraploid *Arabidopsis* accessions. Note, $A. t \times A. a = A. thaliana \times A. arenosa$.

(Fig. 1, Supplementary Data S1), so that none of these would be suitable for normalization at the tetraploid level. A statistical analysis suggested among the remaining 14 reference genes, six genes (AT5G46630, AT4G33380, AT4G26410, AT4G05320, AT3G01150 and AT1G13320) showed a significant difference of transcript abundance between diploid and tetraploid *Arabidopsis* accessions according to Tukey's test and the Student's t test ($P < 0.05$) (Fig. 3a), meanwhile the coefficient of variation (Cv) analysis suggested that the Cv of the rest 14 genes in tetraploids was more variable than among the diploid *A. thaliana* accessions, and the maximum Cv value of each autotetraploid ($Max_{A. t} = 41.0\%$; $Max_{A. a} = 45.3\%$) was less than those in the allotetraploid ones ($Max_{A. s} = 77.2\%$; $Max_{A. t \times A. a F1} = 48.3\%$; $Max_{A. t \times A. a F8} = 50.9\%$)

(Fig. 3b). Hence, it's necessary to provide a suitable list of reference gene(s) for tetraploid *Arabidopsis* accessions separately. According to geNorm, ten out of the 14 genes produced a M value of < 0.5 (Fig. 4), of which the most stable gene across all tetraploid accessions was AT5G46630, followed by AT4G26410, AT3G18780, AT3G01150 and AT1G13320 (Fig. 4). A similar stability ranking of 14 tested genes was observed based on analysis using NormFinder software (Table 3), i.e. the most stable gene was also AT5G46630, while AT1G13440 was the unstable one. The stability among the tetraploid accessions of the best-performing genes according to both software packages, was sufficient to allow them to be used as reference in different tetraploid *Arabidopsis* accessions.

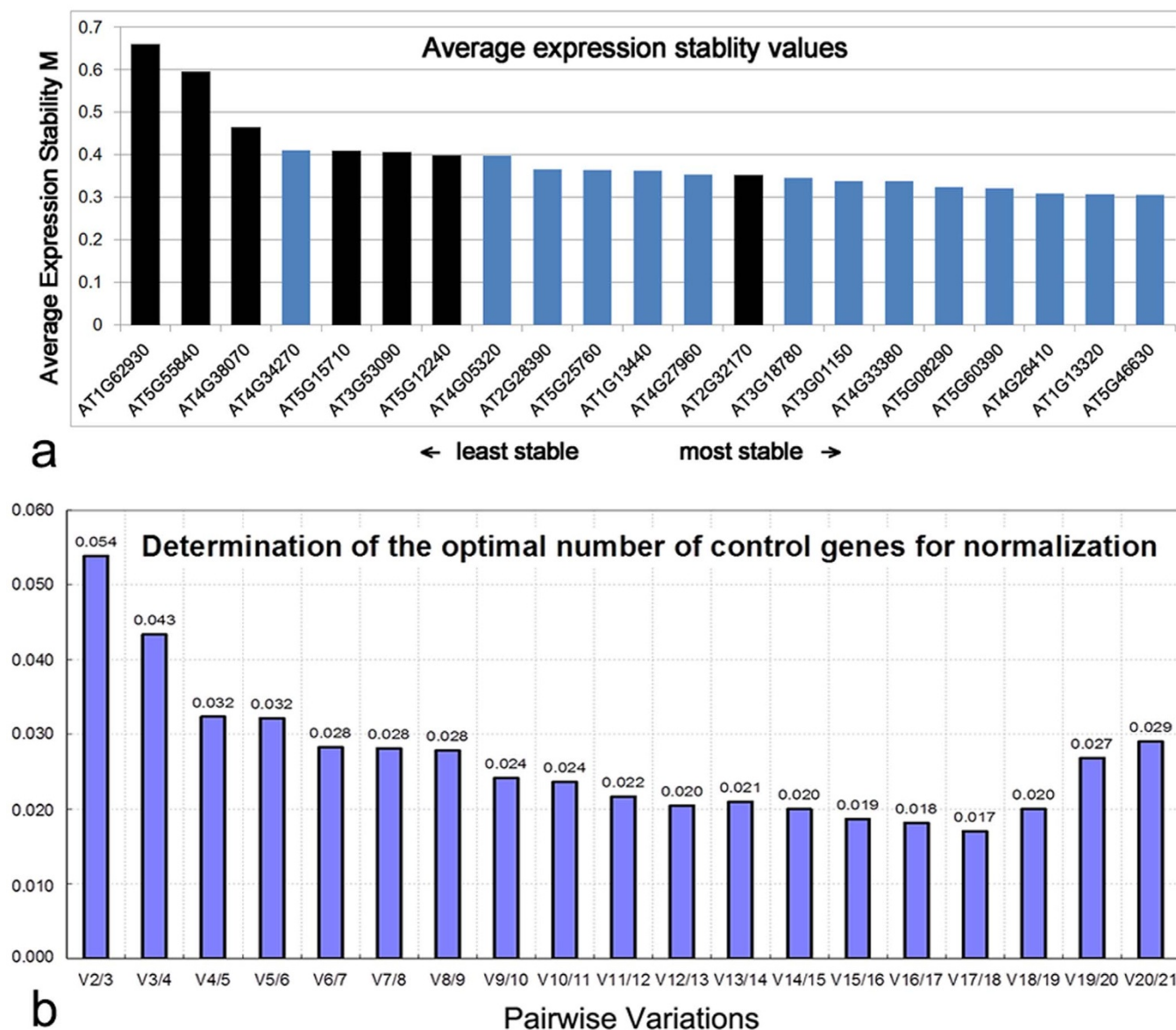


Figure 2 | Average expression stability values (M) and the pairwise variation (V) metric calculated by geNorm. (a) M values of the 21 reference genes among 19 diploid *A. thaliana* accessions. A low value of M indicates greater stability. The seven columns shown in black refer to genes not transcribed in at least one tetraploid accession. (b) The pairwise variation (V) metric calculated to indicate the optimal number of reference genes required for normalization. A decrease in V indicates that the addition of the gene in question should improve normalization accuracy.

Discussion

The feasibility of reference genes identification from RNA-seq.

Reliable reference gene(s) are an important resource for the analysis of transcriptomic data. Microarray-based transcriptomic data are derived from the hybridization between cDNA and the probe set attached to the chip, which are subjected to a degree of noise due to cross-hybridization and uneven hybridization efficiency^{14,15}. In contrast, high throughput sequencing platforms such as RNA-seq generate a direct count of the number of transcript copies¹⁶, and this parameter is free of the hybridization artifacts which compromise the quality of microarray-based data^{17,18}.

Reference gene stability in diploid *A. thaliana*. Based on microarray-acquired transcriptomic data, a set of 25 stably transcribed genes has been described for diploid *A. thaliana* Col-0^{3,19}. Of these, four were not well represented in the transcription profiles of the 19 diploid *A. thaliana* accessions used here due to their low abundance, this was consistent with the results identified by cDNA

microarray^{3,19}. Although the 19 diploid accessions represent a phenotypically diverse set, where nearly 50% of genes showed a measure of differential transcription, in the present study, the 21 genes assayed showed only a low degree of accession-to-accession variation in transcript abundance; thus each of them appears to be useful for normalization purposes⁹.

In spite of this, there was a little difference in gene function among the 21 genes. For example, AT5G46630, encoded proteins involved in adaptor complex subunits of claturin which mainly involved the protein transport and cell division process^{3,19}, was most stable than others. PP2A subunit (AT1G13320) and AT5G60390 (*EF-1 α*) also shown to be highly stable than others. They were all highly conserved and played ubiquitous roles in protein translation and degradation, binding cytoskeletal proteins, and several different signal transduction pathways in the cell^{3,19}. In addition, AT1G62930 and AT5G55840 both belonged to PPR gene were the most unstable genes, which were RNA-binding proteins that were particularly prevalent in terrestrial plants²⁰. These proteins had a range of essential functions



Table 2 | Ranking of reference genes in *Arabidopsis* diploid and their expression stability values calculated using NormFinder

AGI	Stability Value	Ranking
AT5G46630	0.075	1
AT1G13320	0.077	2
AT4G26410	0.080	3
AT5G08290	0.092	4
AT5G60390	0.094	5
AT4G33380	0.095	6
AT3G01150	0.098	7
AT5G25760	0.111	8
AT4G27960	0.112	9
AT2G32170	0.114	10
AT3G18780	0.115	11
AT1G13440	0.123	12
AT3G53090	0.131	13
AT2G28390	0.131	14
AT5G12240	0.132	15
AT4G05320	0.135	16
AT4G34270	0.143	17
AT5G15710	0.149	18
AT4G38070	0.152	19
AT5G55840	0.183	20
AT1G62930	0.187	21

in posttranscriptional processes, including RNA editing, RNA splicing, RNA cleavage and translation within mitochondria and chloroplasts²⁰. AT4G38070 was also unstable, as a kind of bHLH transcription factor, it was functionally characterized in *Arabidopsis*, and its roles included regulation of fruit dehiscence, phytochrome signaling, flavonoid biosynthesis, hormone signaling and stress responses²¹. Interestingly, most of the stable genes were related to the structure and normal physiological function of cells while the unstable genes were not. Perhaps these stable reference genes played conservative roles in cellular structure, divided and physiological state in the normal growth of the diploid accessions.

We provide the ranking of reference genes which might be suitable for accurate normalization and quantification of gene expression studies in different diploid *Arabidopsis* accessions. However, there is no single reference gene that is the most stable in all samples tested (like AT1G13320). It has been suggested that at least four reference genes should be used for a broad range of tissues or conditions^{3,19}, so although the ranking of the various reference genes could provide a guide for the selection of reference genes, care needs to be taken when analyzing transcription throughout a variety of tissues or conditions and the use of more than one gene is often advisable.

Variation in transcription of reference genes among tetraploid *Arabidopsis* accessions. It has been recognized that transcription

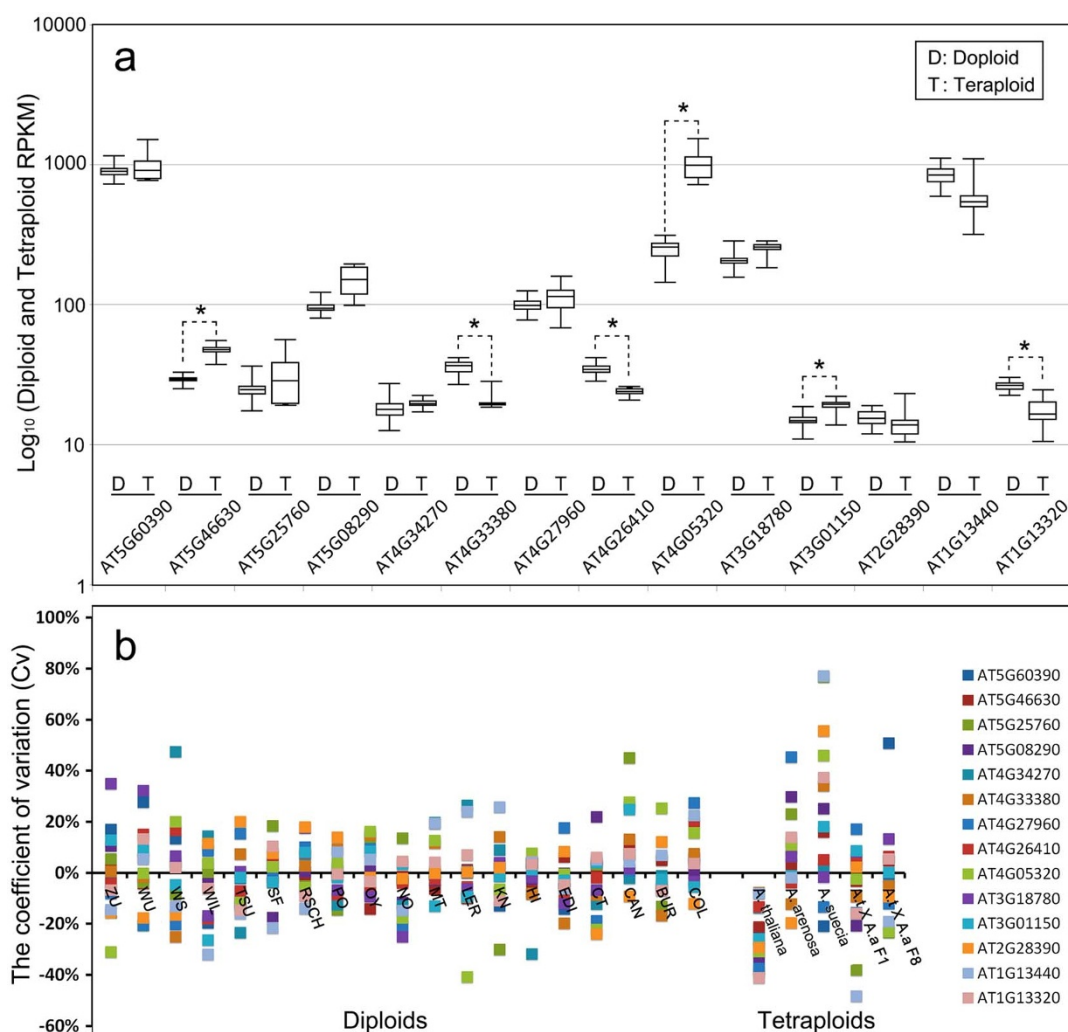


Figure 3 | The comparison of transcript abundances and the coefficient of variation (Cv) of each reference gene between *A. thaliana* and tetraploid *Arabidopsis* accessions. (a) The comparison of transcript abundances of 14 reference genes. Boxes indicate the 25th/75th percentiles, the line represents the median, squares represent the means, and whiskers (plus/minus values) indicate the ranges of total samples. (b) The coefficient of variation (Cv). Cv values close to 0% indicate little deviation from the mean RPKM.

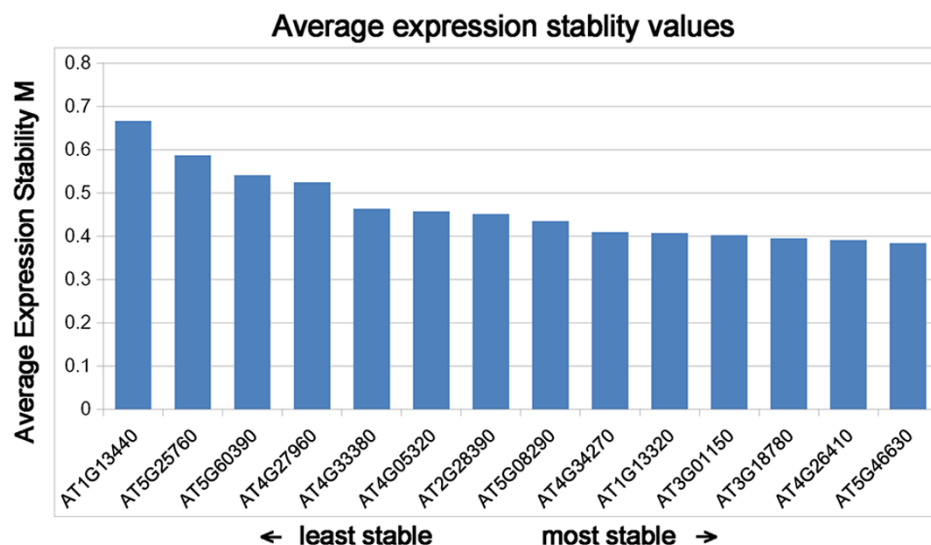


Figure 4 | Average expression stability values (M) of the 14 reference genes among the 5 tetraploid *Arabidopsis* accessions, as calculated by geNorm.

profiles among tetraploid *Arabidopsis* accessions are more variable than within diploid *A. thaliana*^{10,22–24}. This diversity was reflected in the set of 21 tested reference genes. For seven of the genes, there was no transcription in all allotetraploid accessions. However, it must be pointed that the newly formed *Arabidopsis* interspecific hybrid of autotetraploid *A. arenosa* × *A. thaliana* F₁ are self-pollinated to generate *A. arenosa* × *A. thaliana* F₈, which are *A. suecica*-like and could be comparable with the natural allotetraploids of *A. suecica*^{10,22}, and these seven reference genes are all low expression abundance genes in chosen subset with a low RPKM in diploid (Fig. 1). Therefore these genes may enable better normalization and quantification of these genes of low transcript levels in diploid *Arabidopsis*, but should be neglected in the selection of reference genes for *A. suecica* or *A. suecica*-like allopolyploid combinations. We also supposed that high abundance stably expressed reference genes (eg. *ACT2*^{25–30}) are more suitable for normalization and quantification of these genes with high expression abundance in tetraploid than the low abundance stably expressed one(s), considering the impact of PCR efficiency, specificity and/or yield for RT-PCR and noise and/or hybridization efficiency of the probe for microarray^{2,3}.

The statistical analysis also suggested that six out of 14 transcribed reference genes showed a significant difference in transcript abundance between diploid and tetraploid *Arabidopsis* accessions (Fig. 3a), meanwhile the Cv of the 14 genes in tetraploids was more variable than among the diploid *A. thaliana* accessions (Fig. 3b). Therefore, some mechanisms differentially regulated their expression from diploid to polyploidy maybe exists^{3,30,31}, and determining the mode of regulation of these genes in tetraploids will provide further information regarding the effect of polyploidization on gene expression.

Followed polyploids formation in the plant kingdom, it was observed that the gene expression patterns varied with changes in a ploidy series, however, differences in autotetraploids were usually less pronounced than in allotetraploids^{32–35}. In the present study, maximum Cv value all appeared in allotetraploids. Autopolyploidy occurred as a consequence of homologous genomes duplication from a single species, whereas allopolyploidy described the union of diverged genomes from different species^{31,32}. Both allo- and auto-tetraploids could be affected by gene dosage generated by the interactions between homoeologous genes, however, the allotetraploid would be affected by not only the gene dosage but also the gene divergence under interspecific hybridization which played a major role in speciation and evolution^{32,33,36–38}. It would be likely that these phenomena underlie the poorer stability of the reference genes in

tetraploids in comparison to their highly reliable behavior in diploids^{32,38–40}.

Interestingly, the most stable gene among the remaining 14 reference genes detectable in both allo- and auto- tetraploids was also AT5G46630, which is the same with the ranking in diploid accessions. AT4G26410 (the 2nd stable in geNorm analysis) encoded uncharacterized conserved protein was related to the cell structure⁴¹, while *ACT2* (AT3G18780, the 3rd stable in geNorm analysis) was structurally constituent of cytoskeleton. These stable reference genes mainly involved in cell structure, cytoskeleton, the protein transport and cell division process in the allo- and auto- tetraploids. Notably, *ACT2* was the most commonly used reference gene in polyploid studies^{26–30} for not only its steady but also the similar expression level between diploids (Fig. 3a). Nevertheless, between different individuals of tetraploid, both phenotypic and genotypic variation and photosynthetic efficiency diversity (like heterosis) may lead to associated genes expression unstable (like *GAPDH*, the least stable). Hence, studies on the effect of (both allo- and auto-) polyploidy on gene expression are possible; however the genetic basis of ploidy changes in analyzed materials cannot be ignored.

Table 3 | Ranking of reference genes in *Arabidopsis* tetraploid and their expression stability values calculated using NormFinder

AGI	Stability Value	Ranking
AT5G46630	0.018	1
AT3G01150	0.089	2
AT5G08290	0.125	3
AT4G34270	0.131	4
AT1G13320	0.143	5
AT4G26410	0.144	6
AT4G33380	0.152	7
AT4G05320	0.158	8
AT3G18780	0.160	9
AT2G28390	0.209	10
AT4G27960	0.298	11
AT5G25760	0.325	12
AT5G60390	0.330	13
AT1G13440	0.386	14
AT1G62930	--	--
AT2G32170	--	--
AT3G53090	--	--
AT4G38070	--	--
AT5G12240	--	--
AT5G15710	--	--
AT5G55840	--	--



Methods

Transcriptomic data. All data set was obtained from the Gene Expression Omnibus (GEO) (<http://www.ncbi.nlm.nih.gov/geo/>) database. Diploid transcriptomic sequences of the 19 diploid *A. thaliana* accessions were acquired from a MAGIC population (GEO accession: GSE30720; Dataset name: GSM762074–GSM762111; a total of 38 transcriptomic data; Plant materials include: seedling stage of Col, Bur, Can, Ct, Edi, Hi, Kn, Ler, Mt, No, Oy, Po, Rsch, Sf, Tsu, Wil, Ws, Wu, and Zu; RNA was collected over a three-week period; All plants were grown under a 16/8-h light/dark cycle). Analyzed tetraploids dataset includes 5 tetraploids (GEO accession: GSE29687; Dataset name: GSM736442–GSM736446, a total of 11 transcriptomic data): autotetraploid *A. thaliana* (*A. t.*; ABRC, CS3900) and *A. arenosa* (*A. a.*; ABRC, CS3901), two hybrids (*A. t.* × *A. a.* F1 and *A. t.* × *A. a.* F8) between autotetraploid *A. thaliana* and *A. arenosa*, and the natural allotetraploid *A. suecica* (*A. s.*; ABRC, CS22508) (Total RNA from 3–4 week *A. thaliana*; 6–7-week *A. arenosa* or allotetraploids; All plants were grown under a 16/8-h light/dark cycle).

Selection of candidate reference genes. A set of five conventional (*GAPDH*, *ACT2*, *UBQ10*, *UBC*, *EF-1α*) and 16 potentially informative novel genes was assembled, and the transcription of each was recorded over at least 80% entries, the selected genes covered a wide range of abundance in absolute expression levels (Table 1)³. Notably, these novel reference genes were chosen from hundreds of Arabidopsis genes which have been previously proven to outperform traditional reference genes in terms of expression stability throughout different developmental stages, organs, tissues, genotypes and under a range of environmental conditions in diploid Col-0³. Meanwhile, these novel genes were all excellent for designing gene-specific PCR primers using a standard set of design criteria (e.g., from the 3'-untranslated region, primer Tm = 60 ± 1°C, length 18 to 25 bases, GC content between 40 and 60%, generate a unique, short PCR product between 60 to 150 bp of the expected length), which enabled better normalization and quantification of transcript levels in Arabidopsis².

Stability was assessed based on geNorm and NormFinder software. The former associates a stability value (M) with each potential reference gene, where a low M reflects stability and a high M instability⁵. An M value of < 0.5 is conventionally accepted for a reference, but with high M value (≥ 0.5) should be avoided¹¹. NormFinder ranks genes according to the similarity of their transcript abundances, applying a model-based approach⁶. The results represent the means ± SD. The statistical differences between diploid and tetraploid Arabidopsis accessions were analyzed according to Tukey's test and the Student's t test (*P* < 0.05). A coefficient of variation (Cv) was calculated according to the following formula:

$$Cv = 100\% \times \frac{\text{Specific RPKM-average of RPKM}}{\text{average of RPKM}}$$

A Cv close to 0 is produced when the RPKM (reads per kilobase of exon model per million mapped reads) value of a given gene deviates non-significantly from the mean RPKM¹⁹.

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Acknowledgments

We thank Dr Z. Jeffrey Chen (D. J. Sibley Centennial Professor of Plant Molecular Genetics, The University of Texas at Austin) for helpful discussions. The study was supported by the National Natural Science Foundation of China (31372100, 31272203, 31272202, 31272196,



31171987), the Program for New Century Excellent Talents in University of the Chinese Ministry of Education (NCET-12-0890), the Natural Science Fund of Jiangsu Province (BK2012773, BK2011641), the Fundamental Research Funds for the Central Universities” (KYZ201147, KYZ201112), a scholarship granted to Dr. Sumei Chen (File No. 201306855010, CSC, Ministry of Education, China).

Author contributions

Conceived and designed the experiments: H.W., J.W., J.J., S.C. Performed the experiments: H.W., F.C., J.J., Z.G. Analyzed the data: H.W. Contributed reagents/materials/analysis tools: Y.L. Wrote the paper: H.W., J.J., S.C. All authors read and approved the final manuscript.

Additional information

Supplementary information accompanies this paper at <http://www.nature.com/scientificreports>

Competing financial interests: The authors declare no competing financial interests.

How to cite this article: Wang, H. *et al.* Reference genes for normalizing transcription in diploid and tetraploid Arabidopsis. *Sci. Rep.* 4, 6781; DOI:10.1038/srep06781 (2014).



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