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# A global view

The past year seems to have been a good one for biotechnology, with the sector continuing to expand, according to a report issued this month by analysts Ernst & Young. *Beyond Borders: Global Biotechnology Report 2005* reveals that global biotech employment grew by 5% to 183,820 jobs over the period 2003–04. A disproportionate number of those jobs — 137,400 — are in the United States, which saw its public biotech employment grow by 10% in that period.

The picture is less rosy in Europe, which saw public biotech jobs fall by 21% to 25,640, and in Canada, where the number of jobs dropped from 7,440 to 7,370. Asia-Pacific, on the other hand, saw rapid growth as it moved from having 9,810 jobs to 13,410.

The experts cited in the Ernst & Young report almost all agree that the biotech industry is aiming to cut the costs of drug development. And they also note that companies are more willing than ever to go global. But what will this mean for the future of biotech jobs?

For now, the big centres in the United States — especially Massachusetts and California — will continue to thrive, as

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Classified Sales Representative: Michaela Bjorkman West USA/West Corp. Canada 225 Bush Street, Suite 1453 San Francisco, CA 94104 Tel:+1415 781 3803 Fao: +1415 781 3805 e-mail:m.biodman@naturest.com they have a critical mass of infrastructure, investment and personnel. But as companies look to cut costs and outsource parts of their operation, Asia stands to gain — a trend that is apparent beyond biomanufacturing (see *Nature* **433**, 902-903; 2005). And some Asian countries are already beginning to exploit gaps in research and development where politics may be creating obstacles in the United States — by promoting stem-cell science and therapeutic cloning, for instance.

Putting the numbers and trends together, then extrapolating a little, it seems safe to say that the number of jobs in the biotech sector will continue to grow for the next few years. But it is no longer safe to predict that the growth will take place in those places traditionally associated with the field.



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