

# Drug pipeline: Q211

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There was a notable uptick in drug approvals by the US Food and Drug Administration (FDA) compared with the same period last year. The agency approved two hepatitis C drugs, Victrelis (boceprevir) and Incivek (telaprevir) as well as a second autologous cell therapy, laViv

## Notable regulatory approvals (Q2 2011)

Drug/company	Indication	Approval and drug information
Zytiga (abiraterone)/Johnson & Johnson	Prostate cancer	4/28/11, FDA. Inhibitor of 17-alpha-hydroxylase/C17,20 lyase, a cytochrome p450 complex involved in testosterone production.
Victrelis (boceprevir)/Merck	HCV infection	5/13/11, FDA. HCV NS3 protease inhibitor.
Incivek (telaprevir)/Vertex Pharmaceuticals	HCV infection	5/23/11, FDA. HCV NS3 protease inhibitor.
Dificid (fidaxomicin)/Optimer Pharmaceuticals	<i>Clostridium difficile</i> infection	5/27/11, FDA. Antibiotic selectively targeting <i>C. difficile</i> RNA polymerase.
Nulojix (belatacept)/Bristol-Myers Squibb	Kidney transplant rejection	6/15/11, FDA. CD80/CD86 costimulatory signal blocker, a 2-amino acid mutant of abatacept (recombinant cytotoxic T-lymphocyte antigen 4 fused to a human IgG1 Fc fragment).
laViv (azficel-T)/Fibrocell Science	Skin wrinkles	6/21/11, FDA. Cell therapy of <i>in vitro</i> expanded autologous fibroblasts that are injected to reduce wrinkles.
Bydureon (exenatide)/Amylin Pharmaceuticals	Type II diabetes	6/21/11, EMA. Sustained release human glucagon-like peptide 1. US decision is pending studies to address a complete response letter from 10/19/10.
Xarelto (rivaroxaban)/Bayer	Venous thromboembolism	7/1/11, FDA. Oral anticoagulant, Factor Xa inhibitor.

Source: BioMedTracker, a service of Sagient Research (<http://www.biomedtracker.com/>). EMA, European Medicines Agency; GABA, gamma aminobutyric acid; HCV, hepatitis C virus.

## Notable regulatory setbacks (Q2 2011)

Drug/company	Indication	Setback summary
Dimebon (latrepirdine)/Pfizer	Huntingtons' disease	4/11/11. Company announced that phase 3 trial of the gamma carboline derivative did not meet co-primary endpoints. Development is suspended. The drug is thought to inhibit cholinesterase and the NMDA receptor.
Solpura (liprotamase)/Eli Lilly	Exocrine pancreatic insufficiency	4/15/11. FDA issued complete response letter for the recombinant, porcine-free enzyme replacement that contains lipase, protease and amylase.
Beprana (naproxinod)/NicOx	Osteoarthritis	4/20/11. Company withdrew MAA due to negative feedback from CHMP on the cyclooxygenase-inhibiting nitric oxide-donator for pain and inflammation relief.
AMG 827/Amgen	Rheumatoid arthritis	4/21/11. Company suspended development of anti-IL17 monoclonal antibody owing to disappointing phase 2 trial results.
Genasense (oblimersen)/Genta	Melanoma	5/23/11. Company announced that phase 3 trial of the Bcl-2 antisense drug failed to meet primary endpoint for treatment of melanoma. Development is suspended. Phase 2/3 trials for chronic lymphocytic leukemia and non-small cell lung cancer will continue.

Source: BioMedTracker, a service of Sagient Research (<http://www.biomedtracker.com/>). MAA, market authorization application (EMA); NMDA, N-methyl-D-aspartate; EGFR, epidermal growth factor receptor; CHMP, Committee for Medicinal Products for Human Use (EMA advisory panel).

## Notable upcoming regulatory decisions (Q3 2011)

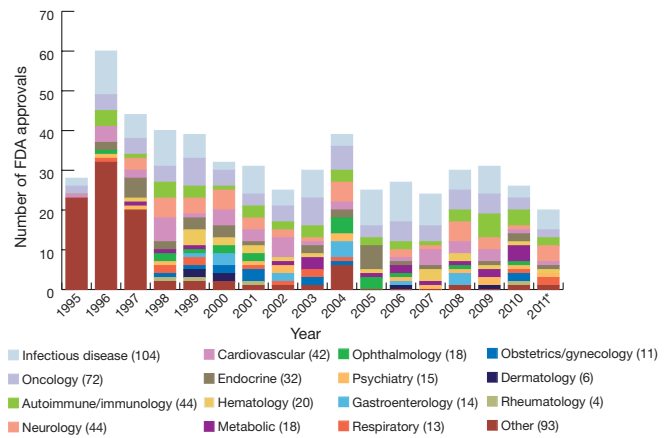
Drug/company	Indication	Expected regulatory decision
Birilinta (ticagrelor)/AstraZeneca	Acute coronary syndrome	7/20/11, PDUFA. The adenosine diphosphate receptor antagonist was approved in the EU in 12/10.
Eylea (afibercept, intravitreal)/Regeneron	Wet age-related macular degeneration	8/20/11, PDUFA, priority review. FDA advisory panel voted on 6/17/11 to approve the recombinant VEGF decoy receptor comprising human VEGF receptor extracellular domains and IgG1 Fc region.
Firazyr (icatibant)/Shire Pharmaceuticals	Hereditary angioedema	8/25/11, PDUFA, second review. FDA advisory panel voted on 6/23/11 in favor of approval of the selective bradykinin B2 antagonist peptide, which received EU approval in July 2008.
Adcetris (brentuximab vedotin)/Seattle Genetics	Hodgkin's lymphoma/anaplastic large cell lymphoma	8/30/11, PDUFA. FDA granted priority review for the antibody-drug conjugate of anti-CD30 monoclonal antibody (cAC10) attached to monomethyl auristatin E.
Evicel (fibrin patch)/Johnson & Johnson	Hemostasis	9/16/11, PDUFA. A topical patch comprising flexible matrix coated with human fibrinogen and human thrombin components for wound healing.

Source: BioMedTracker, a service of Sagient Research (<http://www.biomedtracker.com/>). PDUFA, Prescription Drug User Fee Act; VEGF, vascular endothelial growth factor.

(azficel-T), for skin wrinkle reduction. The V600E mutation-specific B-RAF inhibitor vemurafenib for melanoma, translation modulator ataluren for cystic fibrosis and monoclonal antibody teplizumab for diabetes showed proof of efficacy in trials.

## FDA approvals by lead indication area

This year 21 new drugs have been approved, compared with only 15 in the first half of 2010.



Source: FDA; BioMedTracker, a service of Sagient Research (<http://www.biomedtracker.com/>). \*2011 partial year from January 1 to July 7. Numbers in parentheses after legends are total approvals since 1995.

## Notable trial results (Q2 2011)

Drug/company	Indication	Results
Microplasm (ocriplasmin)/ThromboGenetics	Vitreomacular adhesion	Phase 3, double-masked study of the truncated plasmin met primary endpoint in nonsurgically resolving symptomatic vitreomacular adhesion. ( <i>Ophthalmology Times</i> , 4/15/11)
Esbriet (pirfenidone)/InterMune	Idiopathic pulmonary fibrosis	Phase 3 trials of the p38 kinase inhibitor, which was approved in EU on 2/28/11, met primary and secondary endpoints, supporting favorable benefit-risk profile. ( <i>The Lancet</i> <b>377</b> , 1760-1769, 2011)
LY2140023 (pomaglumetad methionil)/Eli Lilly	Schizophrenia	Phase 2 trial of the prodru of metabotropic glutamate 2/3 (mGlu2/3) receptor agonist LY-404039 did not show significant efficacy increase compared to placebo. ( <i>J. Clin. Psychopharmacol.</i> <b>31</b> , 349-355, 2011)
Talactoferrin alfa/Agennix	Non-small cell lung cancer	Phase 2 trial of the recombinant human lactoferrin alpha, as a dendritic cell recruiter and activator, met primary endpoint. ( <i>J. Thor. Oncol.</i> <b>6</b> , 1098-1103, 2011)
PLX4032 (vemurafenib)/Roche	Melanoma	Phase 3 trial of the B-RAF V600E mutation kinase inhibitor met primary endpoints and improved patient survival. ( <i>N. Engl. J. Med.</i> <b>364</b> , 2507-2516, 2011)
PTC 124 (ataluren)/PTC Therapeutics	Cystic fibrosis	Phase 2 study of the small molecule that overrides translational blockade due to nonsense mutations met primary and secondary endpoints supporting further investigations. ( <i>Eur. Respiratory J.</i> <b>38</b> 29-69, 2011)
Teplizumab/MacroGenics	Type I diabetes	Phase 2/3 study of the humanized, non-Fc receptor binding, anti-CD3 monoclonal antibody met primary endpoints in reducing insulin requirement and reducing glycated hemoglobin A1c. ( <i>The Lancet</i> published online, doi:10.1016/S0140-6736(11)60931-8 (28 June 2011).
Bardoxolone/Reata Pharmaceuticals	Chronic kidney disease/diabetic nephropathy	Phase 2 study of the IKK, STAT3 and NF-kB inhibitor and Nrf2 activator met primary and secondary endpoints with significantly increased glomerular filtration rate. ( <i>N. Engl. J. Med.</i> published online, doi:10.1056/NEJMoa1105351 (8 July 2011).

Source: BioMedTracker, a service of Sagient Research (<http://www.biomedtracker.com/>).

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