

High levels of Epstein–Barr virus DNA in latently infected gastric adenocarcinoma

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Gastric adenocarcinoma is the second leading cause of cancer death worldwide. Epstein–Barr virus (EBV) is present in the malignant cells of approximately 10% of cases. It is unclear whether EBV is being missed in some gastric adenocarcinomas due to insensitive test methods or partial EBV genome loss. In this study, we screened 113 gastric adenocarcinomas from low- and high-incidence regions (United States and Central America) for the presence of EBV using a battery quantitative real-time PCR (Q-PCR) assays targeting disparate segments of the EBV genome (*BamH1W*, *EBNA1*, *LMP1*, *LMP2*, *BZLF1*, *EBER1*) and histochemical stains targeting EBV-encoded RNA (*EBER*), the latent proteins LMP1 and LMP2, and the lytic proteins BMRF1 and BZLF1. EBV DNA was detected by Q-PCR in 48/75 United States cancers (64%) and in 38/38 Central American cancers (100%), which was a significant difference. *EBER* was localized to malignant epithelial cells in 8/48 (17%) United States and 3/38 (8%) Central American cancers. Viral loads were considerably higher for *EBER*-positive vs *EBER*-negative cancers (mean 162 986 vs 62 EBV DNA copies per 100 000 cells). A viral load of 2000 copies per 100 000 cells is recommended as the threshold distinguishing *EBER*-positive from *EBER*-negative tumors. One infected cancer selectively failed to amplify the *LMP2* gene because of a point mutation, whereas another cancer had an atypical pattern of Q-PCR positivity suggesting deletion of large segments of the EBV genome. Three different viral latency profiles were observed in the cancers based on constant expression of *EBER* and focal or variable expression of LMP1 or LMP2, without lytic protein expression. We conclude that EBV DNA levels generally reflect *EBER* status, and a panel of at least two Q-PCR assays is recommended for sensitive identification of infected cancers.

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Gastric cancer represents the fourth most common type of cancer and the second leading cause of cancer death worldwide.¹ The incidence of gastric cancer varies up to 10-fold by geographic region, suggesting that genetic or environmental factors influence carcinogenesis and that different carcinogenesis models may be operative.² Patients often present with advanced and incurable disease. Even with resection and chemotherapy, high rates of recurrence result in poor overall survival, especially in developing countries. For unclear reasons, the incidence of gastric cancer in the proximal one-third of the stomach, where *Helicobacter pylori* infection is less frequent, has been increasing worldwide.^{2,3} Interestingly, Epstein–Barr virus (EBV) is more frequently identified in these proximal cancers.^{4–8}

Patients who are at high risk of treatment failure are candidates for novel or aggressive treatment regimens. One promising therapeutic target is EBV, a ubiquitous gamma herpesvirus that has been implicated in the pathogenesis of a variety of benign and malignant diseases.^{9,10} EBV DNA is present in the malignant epithelial cells of about 10% of gastric adenocarcinomas across geographic regions. The gastric adenocarcinomas most likely to be EBV-related are those of the ‘diffuse’ histologic subtype with abundant infiltrating lymphocytes, poor to moderate differentiation, and those involving the proximal stomach.^{4,5,7,11–13} EBV association is also noted in cancers of the gastric stump following surgery, especially with Billroth II reconstruction after gastrectomy for benign gastroduodenal disease.^{7,14–17}

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The gold standard assay for EBV targets EBV-encoded RNA (*EBER*) by *in situ* hybridization in paraffin-embedded tissue sections.^{10,18} This assay detects the most abundant latent viral transcripts and also localizes the viral infection to malignant cells by microscopy. However, the sensitivity of *EBER* staining has been called into question by investigators who have shown, by molecular or immunohistochemical assays, that EBV is present in some *EBER*-negative tumors.^{19–25} Therefore, it is unclear whether EBV is being missed in some gastric adenocarcinomas due to insensitive testing methods or partial EBV genome loss.

Reliable diagnosis of EBV-related malignancy requires not only detection of the viral genome or its gene products, but also localization of the virus to the malignant cell fraction. Viral LMP2 and EBNA1 are target analytes as they are often expressed in EBV-related gastric cancers and they can be localized to tumor cells by immunohistochemistry,^{10,26,27} although EBNA1 histochemical stains are less reliable due to cross reactivity with a human protein.²⁸ LMP1 is rarely expressed, and the restricted pattern of viral gene expression categorizes gastric cancers as latency type I, although latency types II, III and lytic infection have also been described.^{12,29–33}

To detect EBV at the DNA level, semiquantitative PCR has been used to screen gastric adenocarcinoma tissues for presence of the EBV genome and to demonstrate that high viral load correlates with *EBER* localization to malignant cells.³⁴ Modern real-time PCR methods now permit even more precise measurement of EBV viral load in DNA extracted from tissue specimens.¹⁰

Using a battery of tests for EBV DNA, RNA and protein, we examined 113 gastric adenocarcinomas from high and low incidence regions. This included 75 from the United States and 38 from Western Honduras. Western Honduras has been characterized as a region of high gastric cancer incidence, with standardized annual incidence rates of approximately 39 cases per 100 000 for males and 21 per 100 000 for females.³⁵ In addition, endemic *H. pylori* infection has been confirmed in the region (85%). By comparison, the United States has a standardized annual incidence of 11 per 100 000 males and 6 per 100 000 females, with a lifetime risk of nearly 1%. To detect EBV in cancer tissues, we used a battery of sensitive and specific quantitative real-time PCR (Q-PCR) assays targeting six disparate regions of the EBV genome (*BamHIW*, *EBNA1*, *LMP1*, *LMP2*, *EZLF1*, and *EBER1*). The virus was localized using *EBER in situ* hybridization and immunohistochemical assays targeting selected viral proteins expressed during latent infection (*LMP1*, *LMP2A*) or during active viral replication (*BZLF1*, *BMRF1*).

MATERIALS AND METHODS

Gastric Adenocarcinoma Samples

Formalin fixed, paraffin-embedded blocks representing 113 gastric adenocarcinomas were obtained from UNC Hospitals tissue archives in Chapel Hill, NC, USA ($n=55$), Massachusetts General Hospital in Boston, MA, USA ($n=20$) and

Western Regional Hospital, Santa Rosa de Copan, Honduras, Central America ($n=38$). The gastric adenocarcinomas obtained from Massachusetts General Hospital were selectively enriched for gastric stump site, with 16/20 of these being stump cancers. The remaining cancers from all three sites were serial cases.

Clinical information included age, anatomic site of the cancer within the stomach, and, for the Central American cases, *H. pylori* serologic status. *H. pylori* serology was not performed on the gastric cancer patients from the United States, rather histologic evidence was sought for infection by bacteria consistent with *H. pylori*, but evidence was found in only one US case. Note that the sensitivity of microscopic detection of *H. pylori* is low given that surface mucosa was sometimes not even present in the cancer specimen used for this study. Furthermore, there is loss of *H. pylori* colonization as cancer develops.¹ For each cancer, histologic subtype was classified as intestinal *vs* diffuse using a modern version of Lauren's criteria.³⁶ Paraffin sections were placed on coated glass slides for histochemical stains, or placed in a microfuge tube for manual DNA extraction as previously described in Ryan *et al*.³⁷

Quantitative Real-Time PCR

A battery of Q-PCR assays targeting six disparate regions of the EBV genome was used to measure EBV DNA. We previously validated five of these Q-PCR assays targeting *BamHIW*, *EBNA1*, *LMP1*, *LMP2*, and *BZLF1* regions of the EBV genome,³⁷ whereas the sixth assay targeting *EBER1* was developed by Ling *et al*.³⁸ A Q-PCR assay targeting the human *APOB* gene was used, as previously described, to control for efficacy of DNA extraction and to normalize for the number of cells amplified per reaction.³⁷

PCR was performed and products were detected on ABI Prism 7900 and 7500 Real-Time PCR instruments with Sequence Detection System software (Applied Biosystems, Foster City, CA, USA). Thermocycling conditions were: 50°C for 2 min, 95°C for 10 min, and then 95°C for 15 s and 60°C for 1 min for 40 cycles. Each 25 μ l reaction contained: 1 \times TaqMan Universal Master Mix and TaqMan probe (10 ρ mol). Forward and reverse primers (15 ρ mol each) were used for all assays except those targeting *LMP1* and *BZLF1* in which 30 ρ mol was used. DNA template volume was 1 μ l, and failed *APOB* reactions were repeated at higher or lower template volumes. A standard curve was generated using serial 10-fold dilutions of Namalwa Burkitt lymphoma cell line DNA (at two copies of EBV genome per cell) varying from 50 000 copies to 0.5 copies of EBV DNA per reaction. This curve was acceptable if sensitivity was at least 50 copies of EBV DNA per PCR, a difference of 3.3 ± 0.3 cycles was demonstrated between each of the 10-fold dilutions, and if the correlation coefficient was at least 0.99. To check for amplicon contamination, every run contained at least two 'no template' controls in which nuclease-free H₂O was substituted for template.

All experimental samples were run in duplicate and a mean viral load was calculated based on the ratio of the copies of EBV to *APOB* in a given volume of extracted DNA, with *APOB* quantity representing the number of cells in the reaction. The resulting ratio was adjusted to provide the number of copies of EBV DNA per 100 000 cells. Samples with no measurable EBV DNA were reported as having a viral load of zero.

EBER In Situ Hybridization

EBER in situ hybridization was performed on paraffin sections of cases having detectable EBV DNA by at least one Q-PCR assay ($n = 86$). This was accomplished using either a manual method with fluorescein-labeled oligonucleotide EBER and oligo(d)T control probes and the Super-Sensitive Poly-HRP ISH Non-Biotin Detection Kit (Biogenex, San Ramon, CA, USA) with methyl green counterstain, or by an automated method using fluorescein-labeled EBER and oligo(d)T control probes on the Ventana Benchmark *in situ* hybridization system (Ventana Medical Systems, Tuscon, AZ, USA). Validation work on 56 samples showed no discrepancies between the two staining procedures. The oligo(d)T probe served as a control for RNA preservation in histological sections. A tumor was considered *EBER*-negative if *EBER* staining was undetected or was only expressed in benign-appearing lymphoid cells, and *EBER*-positive if the signal was localized to malignant epithelial cells.

Immunohistochemistry for Viral LMP1, LMP2, BMRF1, and BZLF1

Immunohistochemical stains for viral protein were performed on the 86 gastric cancer samples having detectable EBV DNA by Q-PCR. Stains for EBV LMP1 and LMP2 proteins were performed as previously described,³⁷ using citrate retrieval and the CS1-4 cocktail of mouse monoclonal antibodies against LMP1 (1:100; Dako, Carpinteria, CA, USA) and the E411 rat monoclonal antibody against LMP2A (1 mg/ml; Asencion, Munich, Germany). Paraffin sections of EBV-related Hodgkin lymphoma served as positive controls.

Immunohistochemical analysis of the EBV replicative proteins BMRF1 and BZLF1 was performed using anti-BMRF1 clone G3-E31 (1:200 dilution; Research Diagnostics Inc., Flanders, NJ, USA) and anti-BZLF1 clone BZ.1 (1:25 dilution; Dako) on paraffin sections pretreated with citrate for antigen retrieval. Sections were incubated with primary antibody for 30 min at 37°C using the manufacturer's blocking and detection protocols in the Super-Sensitive Non Biotin HRP Detection Kit (Biogenex). Bound antibody was detected by diaminobenzidine chromogen (Biogenex) and tissues were counter-stained with hematoxylin (Dako). Oral hairy leukoplakia paraffin sections served as a positive control.

Qualitative LMP2 PCR and DNA Sequencing

To further investigate a case in which the EBV *LMP2* segment selectively failed to amplify by Q-PCR, a primer set was designed to amplify a 130 bp region of the *LMP2* gene encompassing the 69 bp segment that had been targeted by the standard *LMP2* Q-PCR assay. The following PCR primers were used: LMP2Ext forward 5'-CTGTTTTGCAGCTGAGTCC-3' and LMP2Ext reverse 5'-CAATGTTAAAAGGGCTGCACC-3'. The 50 μ l reaction consisted of: 1 \times PCR buffer, 2 mM MgCl₂, 2.5 units Platinum Taq DNA Polymerase (Invitrogen), 0.2 mM dNTPs (Applied Biosystems), 50 μ mol of each LMP2Ext primer, and nuclease-free water. Reaction conditions were: 95°C for 2 min; 35 cycles of 95°C for 30 s, 60°C for 30 s, and 72°C for 1 min and then 72°C for 10 min. The product was confirmed by electrophoresis in a 2% agarose gel containing 0.5 mg/ml ethidium bromide. The product was sequenced in both directions by first removing unincorporated primers and dNTPs, and then incubating with shrimp alkaline phosphatase and exonuclease I (Amersham, Piscataway, NJ, USA) at 37°C for 30 min, then 80°C for 15 min. The 12.5 μ l sequencing reaction consisted of: 1.1 μ l of template, 1 μ l LMP2Ext forward primer (5 μ mol/ml), 5 μ l BD Terminator Dye (Applied Biosystems), and water. The reaction was performed on the ABI 9700 thermocycler under the following conditions: 96°C for 5 s; 25 cycles of 96°C for 10 s, 50°C for 5 s, 60°C for 4 min; 60°C for 10 min followed by a hold at 4°C. The product was purified using the Qiagen DyeEx 2.0 Spin Kit, denatured at 95°C for 3 min, and separated by size in POP6 polymer by capillary electrophoresis on an ABI 3100 Gene Analyzer instrument. The sequence was compared to consensus EBV reference sequence in GenBank (NC_007605) and to wild-type viral DNA from an *EBER*-positive AIDS lymphoma and another gastric carcinoma that were tested in parallel.

RESULTS

Histopathologic Findings

Gastric adenocarcinomas from the United States ($n = 75$) and Central America ($n = 38$) were classified by histopathology into intestinal pattern ($n = 50$), diffuse pattern ($n = 55$) or mixed pattern of tumor growth ($n = 8$). The anatomic site of origin was classified as distal ($n = 93$) for tumors occurring in the antrum or body, or proximal ($n = 14$) for tumors occurring in the cardia or whole stomach ($n = 6$). *H. pylori* infection was detected in 33/38 (87%) Central American gastric cancer patients by standard serological testing.

EBV DNA Measurement by Q-PCR

Gastric adenocarcinoma tissues were screened for EBV genome using six separate Q-PCR assays targeting six different regions of the viral genome (*BamHIW*, *EBNA1*, *LMP1*, *LMP2*, *BZLF1* and *EBER1*). Out of the 75 United States gastric cancers, 48 (64%) had detectable EBV DNA by at least one Q-PCR assay, and 11 (15%) were positive by all

six Q-PCR assays (Table 1), whereas 27 (36%) were negative by all six assays. The Central American cases more frequently contained EBV DNA: 38/38 (100%) by at least one Q-PCR assay and 11 (29%) by all six Q-PCR assays (Table 2).

Virologic Correlates in Gastric Adenocarcinomas

EBER in situ hybridization is considered the gold standard assay for localizing latent EBV infection in lesional cells. *EBER in situ* hybridization revealed EBV within the malignant epithelial cells in 8/48 (17%) of the cancers from the United States and in 3/38 (8%) of the Central American cancers that had detectable EBV DNA by at least one Q-PCR. The *EBER*-negative cancer tissues often harbored scattered *EBER*-positive lymphocytes, including 17/40 (42%) United States and 12/35 (34%) Central American cancers. No *EBER* expression was seen in benign epithelial cells or stromal elements. In the malignant cells, *EBER* was either uniformly positive or uniformly negative, supporting that EBV infection may have occurred before malignant transformation and was transmitted to all daughter cells in the neoplastic clone.

Interestingly, the viral loads for gastric cancers with detectable EBV DNA could be split into two general categories: (1) viral load greater than 10 000 copies per 100 000 cells or (2) viral load less than 2000 copies per 100 000 cells. With two exceptions (discussed below), those viral loads consistently greater than 10 000 EBV DNA copies per 100 000 cells (eight from the United States and three Central American) were all EBV-associated tumors as defined by *EBER* localization to the malignant epithelial cells, whereas those with low viral loads lacked *EBER* in the malignant cells. The viral loads in the *EBER*-positive gastric cancers were nearly 3000-fold higher than in the *EBER*-negative cancers (mean = 162 986 vs 62 EBV DNA copies per 100 000 cells, respectively; $P = 0.003$). A cutoff value of 2000 EBV copies per 100 000 cells is a reasonable and conservative level beyond which EBV was always localized to the malignant cells. A cost-effective screening strategy would be to reserve *EBER* staining for cases having viral loads over 2000 EBV copies per 100 000 cells. Among the *EBER*-negative malignancies, the 29 cases having visible *EBER*-positive lymphocytes by *in situ* hybridization had significantly higher EBV loads than those lacking visible *EBER* in lymphocytes (mean = 110 vs 30 EBV DNA copies per 100 000 cells, respectively, by the *BamHI*W assay; $P = 0.02$).

Association Between EBV Status and Clinicopathologic Findings

Surprisingly, EBV was more commonly detectable by Q-PCR in Central American than in United States gastric cancer tissues ($P = 0.0001$). But EBV was not more commonly localized to the malignant epithelial cells in Central American compared with United States cancers ($P = 0.61$). Statistical power was insufficient to examine subcategories, but trends showed that *EBER*-positivity was similarly frequent in the proximal tumors (1/10, 10%) compared with distal tumors

(7/62, 11%), and it was slightly more common in stumps (2/12, 17%). In support of previous reports, *EBER*-positivity was significantly more common in diffuse compared with intestinal histology ($P = 0.01$). However, when Q-PCR was used to identify the virus, detectable EBV DNA was not preferentially found in cancers with diffuse rather than intestinal histology ($P = 0.83$).

All the Central American gastric cancers were located in non-cardia regions. Among US gastric cancers, *EBER*-positive cases were not preferentially localized in the cardia region of the stomach including cardia comprising a stump after prior surgery. Although our numbers were small: 3/8 *EBER*-positive cancers occurred in the antrum, 2/8 in the body, 1/8 were widespread and 2/8 were stump cancers. A similar distribution of anatomical sites was observed for the 17 United States gastric cancers that expressed *EBER* only in lymphocytes, where 8/17 occurred in the body, 4/17 in the antrum, 3/17 in the cardia, 1/17 were widespread and 1/17 was a stump cancer.

A negative correlation between *EBER*-positive cancer and *H. pylori* serologic status was observed in the Central American cases ($P < 0.0001$). *H. pylori* status for the United States cases could not be evaluated because serological testing was not performed, and histologic visualization of *H. pylori* is not reliable in the setting of gastric cancer.

EBV Latently Infects Gastric Adenocarcinomas

Immunohistochemistry was performed on all gastric cancers having detectable EBV DNA by any of the Q-PCR assays to localize the viral infection and to further characterize it as latent or lytic based on the spectrum of expressed viral proteins. No lytic EBV infection was observed as signified by the absence of BMRF1 or BZLF1 replicative protein expression in the malignant cells or in reactive stromal tissue. The pattern of latent viral gene expression varied among the gastric cancers. Viral LMP2A staining was observed in 4/11 *EBER*-positive cancers and all four were among the eight United States cases. When present, LMP2A was restricted to the cytoplasm of malignant epithelial cells and was expressed diffusely in one case and focally in up to 10% of malignant cells in three cases (Figure 1a). Viral LMP1 expression was seen in only 1/11 *EBER*-positive gastric cancers, Central American case #51. In that case, membranous/cytoplasmic LMP1 was diffusely expressed and restricted to the malignant epithelial cells (Figure 1b), and the cells did not coexpress LMP2. No staining for LMP1 or LMP2 was observed in *EBER*-negative gastric cancers, nor was either protein expressed in infiltrating lymphocytes or benign epithelial cells.

Taken together, our results show three different viral latency profiles for EBV-associated gastric cancer: the majority of the *EBER*-positive cancers (4/8 United States and 2/3 Central American) were *EBER* + /LMP1 - /LMP2A -. Less frequently, the latency profiles *EBER* + /LMP1 - /LMP2A + (4/8 United States) and *EBER* + /LMP1 + /LMP2A - (1/3 Central American) were observed.

Table 1 Clinicopathologic findings in EBV Q-PCR positive United States gastric cancers

Case no.	Histological classification	Site	Hp status ^a	APOB (no. of cells)	EBV DNA copies per 100 000 cells						EBER <i>in situ</i> hybridization
					BamH1W	EBNA1	LMP1	LMP2	BZLF1	EBER1	
1	Intestinal	Stump	Unk	2974	44 956	57 969	10 558	12 441	58 238	85 945	Tumor +
2	Diffuse	Stump	Neg	271	200 000	569 004	338 007	217 712	318 450	453 506	Tumor +
3	Mixed	Whole stomach	Neg	2896	90 919	117 818	38 640	18 750	178 280	255 939	Tumor +
4	Intestinal	Distal	Unk	1198	193 823	370 534	318 865	104 257	230 134	336 394	Tumor +
5	Intestinal	Distal	Unk	2734	144 221	390 856	402 341	149 268	287 564	307 206	Tumor +
6	Diffuse/signet	Distal	Neg	80 033	117 755	219 321	213 938	20 183	26 240	24 526	Tumor +
7	Diffuse	Distal	Neg	8770	130 935	263 592	292 873	65 211	98 141	32 132	Tumor +
8	Diffuse	Distal	Neg	23 209	70 757	141 260	183 722	31 509	38 912	27 429	Tumor +
9	Intestinal	Distal	Neg	11 655	17	60	43	0	34	43	Tumor -; Lymph +
10	Diffuse/signet	Stump	Unk	2148	93	116	186	1629	93	186	Tumor -; Lymph +
11	Intestinal	Distal	Neg	1106	0	0	0	0	90	0	Tumor -; Lymph +
12	Diffuse	Distal	Neg	9101	66	132	99	0	66	22	Tumor -; Lymph +
13	Diffuse/signet	Whole stomach	Neg	45 494	4	4	0	4	0	2	Tumor -; Lymph +
14	Intestinal	Distal	Unk	14 047	5	14	0	14	14	21	Tumor -; Lymph +
15	Intestinal	Distal	Neg	5338	880	918	1068	262	225	262	Tumor -; Lymph +
16	Diffuse	Proximal	Neg	8866	10	34	0	23	0	11	Tumor -; Lymph +
17	Diffuse	Distal	Neg	10 507	10	10	0	0	0	0	Tumor -; Lymph +
18	Diffuse/signet	Distal	Neg	5007	20	40	0	0	0	50	Tumor -; Lymph +
19	Diffuse	Distal	Neg	8406	5	0	0	0	0	0	Tumor -; Lymph +
20	Diffuse/signet	Distal	Positive	17 630	1	0	0	0	0	0	Tumor -; Lymph +
21	Intestinal	Distal	Neg	2183	137	32	0	137	0	64	Tumor -; Lymph +
22	Diffuse	Distal	Neg	22 500	116	84	182	18	18	22	Tumor -; Lymph +
23	Mixed	Distal	Neg	242	8	165	0	0	0	0	Tumor -; Lymph +
24	Diffuse/signet	Proximal	Neg	423	0	0	18 913	0	0	0	Tumor -; Lymph +
25	Diffuse/signet	Proximal	Neg	9507	0	1	0	0	1	0	Tumor -; Lymph +
26	Intestinal	Stump	Neg	3289	9	15	0	0	15	0	Tumor -
27	Mixed	Distal	Neg	562	36	0	178	0	36	0	Tumor -
28	Diffuse	Distal	Neg	30 257	2	0	0	0	0	4	Tumor -
29	Diffuse	Proximal	Neg	798	50	0	0	0	0	63	Tumor -
30	Mixed/signet	Distal	Neg	16 198	6	12	0	6	0	6	Tumor -
31	Diffuse/signet	Proximal	Neg	709	14	0	0	0	0	0	Tumor -
32	Diffuse	Distal	Neg	9268	11	0	0	0	0	6	Tumor -
33	Intestinal	Distal	Neg	218	92	0	0	0	0	275	Tumor -
34	Intestinal	Distal	Neg	14 907	1	0	0	0	0	0	Tumor -
35	Diffuse/signet	Distal	Neg	9105	22	33	0	0	0	0	Tumor -
36	Intestinal	Distal	Neg	7466	4	5	0	0	0	0	Tumor -
37	Diffuse/signet	Distal	Neg	3723	5	27	27	1	5	0	Tumor -
38	Diffuse	Distal	Neg	11 976	0	3	0	0	0	0	Tumor -
39	Intestinal	Stump	Unk	1784	11	17	28	0	56	28	Tumor -
40	Diffuse	Stump	Neg	431	232	0	0	0	0	0	Tumor -
41	Diffuse/signet	Stump	Unk	614	0	65	0	0	0	0	Tumor -
42	Intestinal	Stump	Neg	943	0	0	0	0	21	0	Tumor -
43	Intestinal	Stump	Unk	108	93	0	0	0	0	0	Tumor -
44	Diffuse/signet	Stump	Unk	774	0	0	0	0	129	0	Tumor -
45	Intestinal	Stump	Unk	6597	8	15	0	0	6	0	Tumor -
46	Intestinal	Stump	Neg	5594	0	0	89	0	0	0	Tumor -
47	Mixed/signet	Proximal	Unk	2782	0	0	0	0	11	0	Tumor -
48	Intestinal	Proximal	Unk	5152	0	0	0	0	2	0	Tumor -
Totals (N = 48)	25 Diffuse 18 Intestinal 5 Mixed 14 Signet	27 Distal 7 Proximal 12 Stump 2 Other	1/36 Positive	48/48 Positive	38/48 Positive	31/48 Positive	17/48 Positive	17/48 Positive	25/48 Positive	24/48 Positive	23 Negative 17 Lymphocytes + 8 Tumor +

^aHp status, *Helicobacter pylori* as determined by histopathology; Signet, signet ring cells; Stump, cancer arose in gastric remnant after prior surgery; Neg, negative; Unk, unknown.

EBER, EBV-encoded RNA; EBV, Epstein-Barr virus; Q-PCR, quantitative real-time PCR.

Table 2 Clinicopathologic findings in Central American gastric cancers

Case no.	Histological classification	Site	Hp status ^a	APOB (no. of cells)	EBV DNA copies per 100 000 cells						EBER <i>in situ</i> hybridization
					<i>BamH1W</i>	<i>EBNA1</i>	<i>LMP1</i>	<i>LMP2</i>	<i>BZLF1</i>	<i>EBER1</i>	
49	Diffuse	Distal	S+	38 727	112 875	186 573	413 866	2	215 594	141 963	Tumor +
50	Diffuse	Proximal	Neg	5623	44 496	295 554	282 447	18 140	175 280	249 742	Tumor +
51	Intestinal	Distal	Neg	2812	64 047	145 306	30 121	12 660	37 162	68 457	Tumor +
52	Diffuse/signet	Distal	S+	225	222	489	1,333	533	489	222	Tumor –; Lymph +
53	Intestinal	Distal	S+	19 857	29	50	101	0	20	0	Tumor –; Lymph +
54	Diffuse/signet	Distal	S+	15 568	135	347	225	8	180	276	Tumor –; Lymph +
55	Intestinal	Distal	S+/P+	23 224	142	469	306	22	95	177	Tumor –; Lymph +
56	Diffuse	Distal	S+	8100	370	444	494	25	716	370	Tumor –; Lymph +
57	Diffuse/signet	Distal	S+/P+	2721	110	221	368	74	74	110	Tumor –; Lymph +
58	Mixed/signet	Distal	S+	2967	236	944	472	135	303	236	Tumor –; Lymph +
59	Intestinal	Distal	S+	3194	188	626	282	63	219	188	Tumor –; Lymph +
60	Diffuse/signet	Distal	P+	1315	61	228	0	0	53	61	Tumor –; Lymph +
61	Intestinal	Distal	Neg	1052	29	124	0	57	0	29	Tumor –; Lymph +
62	Diffuse/signet	Distal	S+	602	166	0	0	0	100	166	Tumor –; Lymph +
63	Diffuse/signet	Distal	S+	4476	134	424	313	0	201	134	Tumor –; Lymph +
64	Diffuse	Distal	S+	3806	21	32	0	0	26	0	Tumor –
65	Intestinal	Distal	Neg	8504	176	353	294	0	41	0	Tumor –
66	Intestinal	Distal	S+	10 035	0	0	0	0	4	0	Tumor –
67	Intestinal	Distal	Neg	10 933	1	0	0	0	0	1	Tumor –
68	Diffuse/signet	Proximal	S+/P+	7103	42	99	56	0	42	42	Tumor –
69	Diffuse/signet	Distal	S+	1744	0	0	0	0	17	0	Tumor –
70	Intestinal	Distal	S+	7943	5	25	0	0	15	13	Tumor –
71	Diffuse	Distal	Neg	2869	0	0	0	0	35	0	Tumor –
72	Diffuse	Distal	S+	2151	14	0	0	0	23	0	Tumor –
73	Intestinal	Distal	S+	18 386	131	239	261	3	109	136	Tumor –
74	Intestinal	Distal	S+	1726	0	0	0	0	93	116	Tumor –
75	Intestinal	Proximal	S+	8757	11	16	0	0	6	0	Tumor –
76	Intestinal	Distal	S+	847	80	320	0	0	533	0	Tumor –
77	Intestinal	Distal	Neg	10 060	1	0	0	0	7	0	Tumor –
78	Diffuse	Distal	S+	6356	55	173	94	0	24	47	Tumor –
79	Intestinal	Distal	S+	11 728	6	10	12	0	3	6	Tumor –
80	Intestinal	Distal	S+/P+	809	12	371	0	0	0	12	Tumor –
81	Intestinal	Distal	S+	288	104	0	0	0	69	104	Tumor –
82	Intestinal	Distal	S+	738	68	136	0	0	203	68	Tumor –
83	Diffuse/signet	Distal	S+	4454	7	0	0	0	0	7	Tumor –
84	Diffuse/signet	Distal	Neg	1255	8	0	0	0	0	8	Tumor –
85	Diffuse/signet	Distal	S+	2009	10	199	0	0	20	10	Tumor –
86	Diffuse	Distal	S+	3281	49	183	0	0	18	49	Tumor –
Totals (N = 38)	19 Diffuse 18 Intestinal 1 Mixed 12 Signet	35 Distal 3 Proximal	30/38 Postive	38/38 Positive	36/38 Positive	27/38 Positive	17/38 Positive	12/38 Positive	33/38 Positive	28/38 Positive	23 Negative 12 Lymphocytes + 3 Tumor +

EBER, EBV-encoded RNA; EBV, Epstein–Barr virus.

^aHp status, *Helicobacter pylori* infection as determined by serology positive (S+) or histopathology positive (P+); Signet, signet ring cells; Stump, cancer arose in gastric stump after prior surgery; Neg, negative; Unk, unknown.

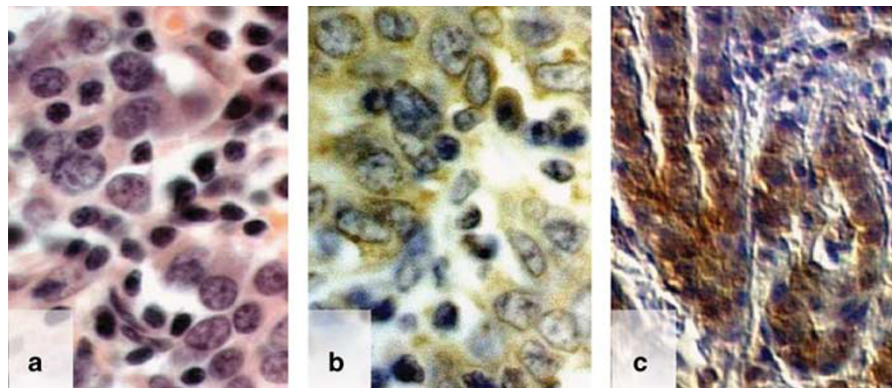


Figure 1 Latent viral protein expression in gastric adenocarcinomas. (a) Hematoxylin and eosin stain reveals gastric adenocarcinoma in United States Case #6. (b) Immunohistochemistry shows LMP2A expression localized to the malignant cells of United States Case #6. (c) Immunohistochemistry reveals LMP1 is expressed in the malignant cells of Central American Case #51 (a and b $\times 400$; c $\times 100$).

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5' - ctgttttgcagctgagtcctccttgg
      agctgtaactgtggtttccatga cg
      ctgctgctactggctttcgtcctctgg
      ct ctcttcgccaggggc ctaggtac
      tcttggtgagcccttttaacattg -3'
  
```

Figure 2 EBV LMP2 DNA sequencing revealed a mutation interfering with primer binding. DNA sequencing was performed on a 130 bp region of EBV *LMP2* encompassing the 69 bp region targeted by the *LMP2* Q-PCR assay. The forward and reverse primer binding sites for the *LMP2* Q-PCR assay are in bold font, whereas the TaqMan probe site is underlined. The star represents the position of a point mutation (C>T base substitution at position 733) in *LMP2* exon 4 of Central American Case #49, which is predicted to result in substitution of serine by phenylalanine; this substitution of a large nonpolar for a small polar amino acid may have functional significance in addition to its apparent interference with laboratory testing.

Viral Genomic Variation in an EBV-Associated Central American Gastric Cancer

EBER-positive Central American gastric cancer #49 had selective dropout of amplifiable EBV DNA for the *LMP2* locus whereas the viral loads were greater than 112 000 EBV DNA copies per 100 000 cells for the other five viral load assays (Table 2). Immunohistochemical analysis of this cancer revealed no LMP2A protein expression, however this is not necessarily a result of a viral genomic defect as most cancers in this series did not express LMP2A. Although the primers and probes were designed to target a highly conserved segment of the *LMP2* gene, the selective non-amplification suggests either mutation or deletion interfering with primer/probe binding. To resolve this dilemma, amplification and sequencing was performed on the relevant *LMP2* gene segment. A point mutation was found near the 5' end of the reverse primer, only three bases in from where the polymerase initiates strand extension (Figure 2). This mutation involved a conversion from a cytosine to a thymine at posi-

tion number 733 in the *LMP2* gene sequence compared with the wild-type sequence found in the positive controls and in GenBank accession no. NC_007605. Our findings suggest that the *LMP2* 733C>T mutation hinders annealing of the reverse primer, resulting in reduced amplicon production.

Viral Genomic Variation in an *EBER*-Negative US Gastric Cancer

The other exceptional case was an *EBER*-negative US gastric cancer case #24 with a single high *LMP1* Q-PCR result and no other evidence of the virus beyond rare *EBER*-positive lymphocytes by *in situ* hybridization. The high level of *LMP1* DNA is consistent with the levels of seen in EBV-associated gastric cancer rather than the levels seen in background infection of bystander lymphocytes. Repeat testing on four occasions verified the unusual results.

DISCUSSION

This study is the first to demonstrate that quantitative real-time DNA amplification technology is equivalent to *EBER in situ* hybridization for identifying cases of gastric cancer that are EBV related. We further showed that targeting viral DNA or *EBER* RNA is superior to immunohistochemical detection of selected viral proteins as these proteins are not consistently expressed at visible levels. Furthermore, expression patterns of viral proteins differed among cases, but always revealed latent infection. Use of multiple Q-PCR assays revealed that polymorphisms (mutation or deletion) of the viral genome may be more frequent than previously recognized.

When a battery of six different Q-PCR assays was applied to determine if one or a combination of these assays could be used to screen for EBV-related cancer, most of the Q-PCR assays were equally informative. A threshold could be set that clearly distinguished *EBER*-positive from *EBER*-negative cancers regardless of whether *EBER*-positive infiltrating lymphocytes were seen. With the exception of two unusual cases discussed below, no *EBER*-negative cancer had a viral load over 1629, and no *EBER*-positive cancer had a level

below 10 558 EBV copies per 100 000 cells. A cutoff value of 2000 copies per 100 000 cells is suggested as a threshold above which an *EBER* stain should be performed to insure that the EBV signal is localized to the malignant cells, and below which *EBER* is likely to be restricted to benign lymphocytes, assuming that the tumor is adequately represented in the sample. Note that this cutoff is substantially higher than the threshold of 100 EBV copies per 100 000 cells that had been set in an earlier study of nongastric malignancies, including non-Hodgkin lymphomas.³⁷ This difference suggests that *EBER*-negative gastric cancer tissues tend to have higher EBV loads than do *EBER*-negative lymphoma tissues, implicating higher levels of EBV in the non-malignant cells of the stomach.

Earlier work localized EBV to benign lymphocytes in gastritis lesions and other preneoplastic gastric lesions.^{14,29,39-43} In this study, scattered *EBER*-positive lymphocytes were found in some *EBER*-negative cancer tissues where they tended to correlate with measurable viral loads. No other benign cell types were found to contain either latent or lytic viral infection by histochemical stains. Although we did not study preneoplastic tissue or lesions, it will be important to determine if patients who eventually develop cancer have higher levels of EBV beforehand. In this regard, it is worth considering if the high incidence of gastric cancer in Central America is related to the relatively high EBV loads seen in every gastric cancer from that region regardless of *EBER* status. Further studies are needed to explore whether host genetic, immunologic, infectious or nutritional factors caused the levels of EBV to be higher in Central American compared with United States gastric cancer tissue.

The laboratory assays described in this study were clearly useful for identifying infected cancers, and further work is needed to explore their utility for measuring low-level EBV in preneoplastic tissue or in blood. Among the six assays that were used, the *BamHIW* assay had the lowest limit of detection, whereas the *LMP1* and *LMP2* assays were more likely to miss low-level infection as judged by the frequency of amplification in our *EBER*-negative cancer tissues. For applications in which analytic sensitivity is critical, the *BamHIW* Q-PCR is recommended.

Our results build on earlier work by others demonstrating that EBV is found in distinct clinicopathologic subtypes of gastric cancer, suggesting that the virus is not just an innocent bystander but rather it tracks with fundamental biologic and immunologic characteristics that are likely to influence tumor development and maintenance. Although the incidence of gastric cancer is much higher in Central America than in the United States, our work shows that the proportion of EBV-related cases (as defined by *EBER* expression in malignant cells) is not radically different between the two countries (8 vs 17%, respectively; $P=0.23$) and is comparable to rates described by others worldwide.^{4,5,7,11,29,32,44,45} The geographic variation is not as dramatic as with other EBV-related diseases such as Burkitt

lymphoma in which EBV-positivity rates vary from over 95% in tropical Africa to 25% in the United States, and nasopharyngeal carcinoma where rates vary from over 95% in Southern China to about 75% in the United States.¹⁸

A known contributing oncogenic factor is *H. pylori* infection. In fact, both EBV and *H. pylori* are considered class 1 oncogenic pathogens by the World Health Organization and are associated with overlapping subsets of gastric carcinoma.^{6,46,47} *H. pylori* is endemic among adults in Honduras, whereas the United States carrier rate is about 30% among adults. Unless treated with medications to eradicate the bacterium, the majority of individuals maintain chronic infection. In our Central American cohort on whom serologic testing was performed, a significant negative association was found between *EBER*-positive cancer and *H. pylori* infection. Further studies are warranted to determine if different mechanisms of carcinogenesis are operative.

Because mutation or partial genomic deletion could interfere with detection of viral DNA or gene products, a battery of six Q-PCR assays was used to assay multiple segments of the viral genome. In any given tumor specimen, the viral loads were fairly consistent across the six Q-PCR assays and were clearly informative with regard to *EBER in situ* hybridization status, suggesting that one or more of these Q-PCR assays could be used as a screening tool for EBV-related cancer in paraffin-embedded tissue. It is important to note that one of the gastric cancers in this series would have yielded a false negative interpretation of EBV status if only the *LMP2* Q-PCR assay had been used. In an earlier study, false negative Q-PCR assays targeting either *LMP2*, *LMP1* or *BZLF1* were seen in AIDS lymphomas.³⁷ These findings demonstrate the importance of targeting more than one segment of the viral genome to ensure sensitive detection of the virus.

US gastric cancer case #24 was exceptional in that a high *LMP1* Q-PCR value was found despite undetectable virus by the other five Q-PCRs. The high level of *LMP1* DNA is consistent with the levels seen in EBV-associated gastric cancers, however the gold standard *EBER in situ* assay showed no *EBER* localization to malignant cells, and *LMP1* immunohistochemistry was likewise negative. Although it is feasible that this *LMP1* Q-PCR result is false positive (perhaps cross reacting with a rare pathogen), one must consider the possibility that the result legitimately reflects a segment of EBV DNA. Interestingly, the *LMP1* gene is considered to be an oncogene in that it has many qualities that promote tumorigenesis. First, deletion of the *LMP1* gene renders EBV incapable of immortalizing B cells.⁴⁸ Second, *LMP1* functions as a *TNF* receptor that constitutively signals through multiple growth-promoting and anti-apoptotic pathways including *EGFR*, *NFKB*, *PI3K* and *AKT*.^{49,50} Its effect on the inhibitors of differentiation (*ID1* and *ID3*) could help explain why infected carcinomas tend to appear so undifferentiated.⁵¹ Transgenic mice expressing *LMP1* behind a keratin promoter develop epithelial hyperplasia whereas *LMP1* expressed

behind an immunoglobulin promoter induces B-cell lymphoma.⁵⁰ In this patient, it is feasible that a defective recombinant viral genome containing *LMP1* could have been produced naturally by atypical rearrangement and partial deletion of the EBV genome. Integration of the defective *LMP1*-containing segment into host chromosomal DNA is a possible mechanism of persistence. The intact EBV genome may also persist in this patient as evidenced by rare *EBER*-expressing lymphocytes. If future work confirms that remnants of the EBV genome are indeed present within the malignant cells in cases such as this one, it would lend support to the hit-and-run hypothesis by which EBV might have contributed early during tumorigenesis but then was largely eliminated from the epithelial cells before clonal expansion.

This study demonstrates that latent, not lytic, EBV infection characterizes gastric adenocarcinomas. This confirms previous reports showing that virally encoded *EBER* and *LMP2* are often expressed, but *LMP1* is very rarely expressed.^{29,30,32,52–56} *EBER*, a non-polyadenylated transcript, is thought to promote growth of gastric epithelial cells at least in part through induction of insulin-like growth factor (IGF1).⁵⁷ Only one case in the current series expressed *LMP1* by histochemical analysis, whereas 4/11 infected cases expressed *LMP2A*. It is important to characterize viral gene expression not only because viral gene products serve as targets to assist in laboratory diagnosis, but also because they may serve as targets for therapy. The immune system seems to tolerate latent viral infection in this and other infected malignancies.⁵⁸ Some progress has been made in managing EBV-related cancers by infusing cytotoxic T cells which have been expanded *in vitro* through stimulation by viral proteins.⁵⁹ Another promising strategy is to use differentiating agents that induce lytic viral replication, which incites a strong antiviral immune reaction.^{60–62}

Earlier research showed lytic EBV infection in some gastric adenocarcinomas using either histochemistry or rtPCR.^{29,32} In this study, lytic viral protein expression was not detected by either BZLF1 or BMRF1 immunohistochemistry, suggesting that cells undergoing replicative infection are rare. These findings are relevant to patient care as one would predict that well-tolerated oral antiviral agents such as gancyclovir, which target replicative infection, are unlikely to eliminate malignant cells. Nevertheless, even rare cells expressing lytic viral proteins may contribute to angiogenesis and tumor growth.⁶³ In fact, Kenney and co-workers succeeded in killing malignant cells using gancyclovir combined with standard chemotherapeutic or radiation therapies, presumably because gancyclovir is activated by phosphorylation in cells that the standard therapies induce to switch from latency to lytic viral replication.^{64–66} Not only are the lytically infected cells killed, but adjacent cells die as phosphorylated gancyclovir is transferred to them and exerts its cytotoxic activity.⁶⁴ Once EBV-directed therapies are established to be useful in patient management, it will be all the

more important to identify virally infected cancers that would be predicted to respond to the therapy. Meantime, the utility of knowing that a particular patient's cancer is EBV-infected may be limited to prognosis^{7,67} and to measurement of circulating EBV DNA as a marker of tumor burden.⁶⁸ The laboratory assays described herein should prove useful for identifying affected patients.

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DISCLOSURE/CONFLICT OF INTERESTS

The authors declare no conflict of interest to disclose.

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