ORIGINAL ARTICLE Comparing direct and indirect selfing rate estimates: when are population-structure estimates reliable?

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The rate of self-fertilization (that is, selfing) is a key evolutionary parameter in hermaphroditic species, yet obtaining accurate estimates of selfing rates in natural populations can be technically challenging. Most published estimates are derived from population-level heterozygote deficiency (that is, F_{IS}) or identity disequilibria (for example, the software RMES (robust multilocus estimate of selfing)). These indirect methods can be applied to population genetic survey data, whereas direct methods using progeny arrays require much larger data sets that are often difficult to collect in natural populations or even require captive breeding. Unfortunately, indirect methods rely on assumptions that can be problematic, such as negating biparental inbreeding, inbreeding disequilibrium and (for F_{IS}) the presence of null alleles. The performance of indirect estimates against progeny-array estimates is still largely unknown. Here we used both direct progeny-array and indirect population-level methods to estimate the selfing rate in a single natural population of the simultaneously hermaphroditic freshwater snail *Radix balthica* throughout its reproductive lifespan using 10 highly polymorphic microsatellites. We found that even though progeny arrays (n=1034 field-collected embryos from 60 families) did not reveal a single selfed embryo, F_{IS} -based selfing rates (n=316 adults) were significantly positive in all 6 sequential population samples. Including a locus with a high frequency of null alleles further biased F_{IS} -based estimates. Conversely, RMES-based estimates were very similar to progeny-array estimates and proved insensitive to null alleles. The assumptions made by RMES were thus either met or irrelevant in this particular population, making RMES a valid, cost-efficient alternative to progeny arrays.

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INTRODUCTION

The rate of self-fertilization (that is, selfing) affects the population genetic and evolutionary properties of hermaphroditic species in various ways. Frequent selfing decreases heterozygosity within individuals, reduces effective population size, can lead to inbreeding depression and may ultimately impair the adaptive potential of a population (Charlesworth and Charlesworth, 1987). At the same time, selfing provides fertilization assurance, increases the transmission of genes, releases most species of costs of mating and mate acquisition and allows successful multilocus genotypes to be passed on with relatively few alterations (Fisher, 1941; Baker, 1955; Allard, 1975; Jarne and Charlesworth, 1993; Avise and Mank, 2009).

Despite the profound impact of selfing on a species, we still know relatively little about the distribution of selfing rates among hermaphroditic animals. In a survey of 142 animal species, 47% had intermediate selfing rates, ~ 36% were predominant outcrossers and ~ 17% predominant selfers (Jarne and Auld, 2006). However, 97% of these estimates were based on population-level heterozygote deficiency (that is, the inbreeding coefficient $F_{\rm IS}$), a method that has some rather strict assumptions. For example, inbreeding coefficient-based selfing rate estimates assume that there is no biparental inbreeding, that the population is not subdivided, that inbreeding is homogeneous across generations, that allele and genotype frequencies are at equilibrium and that there are no null alleles, genotyping errors or new mutations

biasing the analysis. When estimating the 'primary' selfing rate at birth or oviposition, as opposed to a selfing rate measured in juveniles or adults (Ritland, 1990), one also needs to assume that presampling mortality has not changed the proportion of selfed to outcrossed individuals in a population (David *et al.*, 2007; Jarne and David, 2008; Wang *et al.*, 2012).

Not all these assumptions may be equally severe, but understandably empirical studies usually cannot produce powerful tests for all of them, or evaluate in detail which assumptions are more critical than others. Unfortunately, we can expect that violations of these assumptions often result in inflated selfing rates, rendering inbreeding coefficient-based estimates prone to error (David et al., 2007; Jarne and David, 2008; Escobar et al., 2011). Fortunately, a method has been developed that uses correlations of heterozygosity among loci (that is, identity disequilibria) to estimate selfing rates (David et al., 2007). The method has been implemented in a software package named 'robust multilocus estimate of selfing' (RMES) and promises a significant improvement of population-level estimates because its estimates are thought to be immune to the distorting effect of null alleles. However, RMES-based selfing rate estimates also do share some of the assumptions of F_{IS} -based estimates, for example, that biparental inbreeding and, when estimating 'primary' selfing rates, in- or outbreeding depression before sampling can be ignored, and that the population is in inbreeding equilibrium (Wang et al., 2012).

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In comparisons where both methods were used on the same molecular data many species classified as outcrossers by RMES were classified as having intermediate selfing rates (that is, as being mixed-maters) by the inbreeding coefficient (David *et al.*, 2007; Escobar *et al.*, 2011). In contrast, the bias introduced by null alleles into F_{IS} -based estimates was less noticeable in highly selfing species, in which null alleles often occur as easily detectable null homozygotes (David *et al.*, 2007; Escobar *et al.*, 2011).

Alternatively, selfing rates can be estimated directly using progeny arrays (Ritland and Jain, 1981). In progeny-array analysis, selfing events are identified directly by comparing a mother's genotype to the genotypes of her offspring. Although substantially more cost- and labor-intensive, selfing rates based on progeny arrays are almost free of problematic assumptions, especially when computed using progenies collected in the field (to ensure fertilization events are free of laboratory artifacts) and, if 'primary' selfing rates are to be estimated, when progenies are genotyped at a very early stage in life (to minimize bias because of presampling mortality caused by in- or outbreeding depression) (Jarne and David, 2008; Wang et al., 2012). Progeny-array methods also offer the possibility to examine variation in selfing rates among individuals (Jarne and David, 2008; Wang et al., 2012), as well as the certainty that all identified selfing events must have occurred in the last generation. In contrast, population-level estimates assess the frequency of selfing and biparental inbreeding over several generations (David et al., 2007; Jarne and David, 2008; Wang et al., 2012). To yield reliable estimates, progeny-array methods require the use of genetic markers with sufficient resolution to unequivocally identify outcrossed and selfed individuals (Bernatchez and Duchesne, 2000; Jarne and David, 2008). This is particularly important when genotyping fieldcollected progenies with unknown mothers, making it much harder to infer parenthood than when mothers can be genotyped along with their offspring, as is usually the case in laboratory studies. Allozyme polymorphism, used for estimating 97% of the selfing rates compiled by Jarne and Auld (2006), unfortunately often fails to provide the required resolution, and the same is true for small sets of weakly polymorphic microsatellite loci.

Presuming that technical problems such as null alleles are absent and that statistical power is adequate, we therefore expect the comparison of progeny-array and population-level estimates to provide complementary insights into the history of a studied mating system. Nevertheless, for the most part we do not know how often indirect population-level estimates deviate from direct progeny-array estimates, be that for technical or biological reasons, as both types of methods have very rarely been applied simultaneously to the same population with sufficient statistical power. In 14 studies that estimated both F_{IS}- and progeny-array-based selfing rates in the same populations of hermaphroditic animals, the mean absolute difference $(\pm$ s.d.) between both types of estimates was 0.11 ± 0.13 (Table 1, full references provided in the Supplementary Material). In seven studies FIS-based estimates and in five studies progeny-array-based estimates were higher. In two studies both estimates were identical, one of them analyzing a purely outcrossing population and one two purely selfing populations. This finding tallies with the expectation that differences between methods should be smallest at the distribution's extremes. Only one study also estimated selfing rates using RMES, and found RMES- and F_{IS}-based estimates to be very similar and slightly lower than progeny-array estimates (Kupfernagel et al., 2010). Although these results seem reassuring, it should be noted that almost all these studies exclusively used progenies produced in the laboratory, in most cases by adult individuals caught in the field and then kept in isolation. Apart from potentially altering natural patterns of fertilization, the

isolation treatment assumes that mothers had obtained sufficient amounts of allosperm before being captured and can store it long enough for successful allofertilization. If not met, these assumptions may lead to artificially increased selfing rates in progenies, potentially masking the true differences between methods.

As a consequence, our current knowledge about the distribution of selfing rates among hermaphroditic animals, and especially about the proportion and identity of mixed maters, is still far from complete (Jarne and Auld, 2006; Jarne and David, 2008; Escobar *et al.*, 2011). Biased selfing rate estimates will also result in incorrect inferences drawn about the population genetic and evolutionary properties of individual populations and species.

Here we estimated both 'primary' selfing rates and selfing rates among adult individuals in a natural population of the annual, simultaneously hermaphroditic freshwater snail Radix balthica. We used progeny arrays, the inbreeding coefficient and RMES, and covered the reproductive lifespan from beginning to end. R. balthica has been suspected of being a mixed mater (Coutellec-Vreto et al., 1997; Wiehn et al., 2002; Jokela et al., 2006; Pfenninger et al., 2011; Haun et al., 2012; but see also Jarne and Delay, 1990), but for reasons mentioned above these selfing rate estimates may come with some uncontrolled bias. We used 10 highly polymorphic microsatellite loci as genetic markers and ensured that selfing rates were free of laboratory artifacts, the influence of in- or outbreeding depression, errors caused by incomplete sampling and contamination with samples from other species. The comparison of indirect populationlevel estimates both affected and unaffected by null alleles with direct individual-level estimates based on progeny arrays enabled us to quantify the potential bias introduced by unmet assumptions and technical problems (that is, null alleles) in the former two methods. In addition, we assessed the magnitude of bias caused by the presence of known null alleles in a single locus directly by running all analyses both with and without this locus. We found that selfing rates estimated using RMES were very similar to progeny-array estimates, making this method a valid, cost-efficient alternative, whereas inbreeding coefficient-based estimates suffered heavily from the presence of null alleles.

MATERIALS AND METHODS

Study system

R. balthica is a diploid, simultaneously hermaphroditic freshwater snail that lives in the shallow littoral zone of large water bodies throughout Europe from Iceland to Mediterranean Countries (Cordellier and Pfenninger, 2009; Pfenninger et al., 2011; Lawton et al., 2015). In Lake Zurich, Switzerland, R. balthica hatches from eggs in spring and reaches sexual maturity by the end of the year. The reproductive season starts in late February or early March and lasts until May. Adult snails die after they reproduce and by late May the adult cohort is completely replaced by juveniles. Thus, generations are nonoverlapping and generation time is ~1 year. During the egg-laying period (March to May), snails may copulate repeatedly in both sexual roles and lay hundreds of eggs in distinct egg clutches (A Bürkli, unpublished data). The population studied here (Uerikon, Lake Zurich, ~4700 m² of suitable habitat) has been surveyed for parasitological studies, population genetic studies and teaching purposes occasionally since almost 20 years, during which population size has remained constant and fairly large (>10 000 individuals, J Jokela, unpublished data).

As the species is phenotypically very variable (see, for example, Brönmark *et al.*, 2011; Schniebs *et al.*, 2011; Ahlgren *et al.*, 2013), the taxonomic identification of *Radix* snails is notoriously difficult (Pfenninger *et al.*, 2006; Schniebs *et al.*, 2011; Lawton *et al.*, 2015). We therefore verified that only individuals of *R. balthica* were included in this study by sequencing the mitochondrial cytochrome oxidase subunit I (COI) gene, shown to be well

Table 1 Empirical studies that estime	ated bo	th populatic	on-level	and pro	geny-array-base	ed self	fing rates in the s	ame population(s) of	herma	phroditi	c animals	
Species	Npop	Marker type	N _{marker}	Nadults	s(F _{/S})	s(<i>g</i> 2)	Progeny type	Progeny age	N _{prog}	N off/prog	s(PA)	Reference
Bryozoa Cristatella mucedo	1	Σ	S	40	0.63 (s)	I	Isolation	Released larvae	16.0	1.6	0.36 (prop. selfed)	Freeland <i>et al.</i> (2003)
Cnidaria Seriatopora hystrix		۷ ک	8 7	50 149	0.55 (m) 0.00 (unknown)		Isolation Isolation	Released larvae Released larvae	6.0 13.0	39.5 38.1	0.47 (m) 0.00 (m)	Sherman (2008) Warner <i>et al.</i> (2016)
Echinodermata Amphipholis squamata	0	Σ	1.7	54	1.0 (m and s)	I	Field and isolation	Newborns	25.3	3.4	1.0 (prop. selfed)	Boissin <i>et al.</i> (2008)
Mollusca Arianta arbustorum	4	Σ	4	6.5	0.04 (s)	0.08	Isolation	Hatchlings	6.5	42.2	0.13 (m)	Kupfernagel <i>et al.</i> (2010)
Bulinus truncatus	Ð	Σ	4	35	0.93 (m)	I	Isolation	Adults	11.4	7.9	0.85 (m)	Viard et al. (1997)
Biomphalaria pfeifferi	9	Σ	9	17.5	0.91 (m)	I	Isolation	3 Days after hatching	8.5	4.2	0.78 (m)	Charbonnel et al. (2005)
Lymnaea ovata (aka Radix balthica)	4	A	4-8	30	0.60 (m)	I	Field and isolation	Subadults and adults	9.0	16.0	0.64 (m)	Wiehn et al. (2002)
	2	A	3.5	63	0.29 (m)	I	Isolation	Hatchlings	26.5	15.0	0.75 (m)	Jokela <i>et al.</i> (2006)
Lymnaea truncatula (aka Galba truncatula)	9 (Σ	6.7	44.9	0.85 (m)		Isolation	Hatchlings	5.0	7.9	0.87 (m)	Trouvé <i>et al.</i> (2003)
	2	Σ	2	30.5	0.88 (m and s)	I	Mating trial	Hatchlings	21.5	8.7	0.69 (m and s)	Meunier <i>et al.</i> (2004)
Physa acuta	1	A	e	30	0.06 (m)	I	Isolation	3 Weeks after hatching	30.0	5.6	0.08 (m)	Jarne <i>et al.</i> (2000)
	4	Σ	4.3	17.3	0.16 (m)	I	Unknown	Unknown	10.0	6.7	0.11 (m)	Bousset et al. (2004)
	11	Σ	6.5	16.1	0.11 (m)		Isolation	7 Days after hatching	9.6	6.7	0.06 (m)	Henry <i>et al.</i> (2005)
Abbreviations: Marker type, microsatellites (M) or allo genotyped per progeny; N _{pp} , number of populations laboratory either by field-collected motters keth in isso multilocus (m) inbreeding coefficient, Sg2, mean on progeny arrays, either calculated as the proportion	ozymes (A for which olation or l selfing ra	¹ , N _{adults} , mean r both types of es oy adults subject te per population offspring (prop.	number of a timates wer ed to a mat estimated selfed) or fi	dult individ e obtained ing trial ex using two- om single-	duals used for estime ; N _{prog} , mean numbe periment; Progeny ag locus heterozygosity , -locus (s) or multilocu	ating pop er of prog ge, develd disequilil us (m) or	ulation-level selfing rates genies used for estimatin opmental stage at which brium values, calculated utcrossing rates obtained	si M _{marken} mean number of po grogeny-array-based selfing i progenies were genotyped; <i>sGF</i> using the software RMES (Dar from the software MLTR (Rith	lymorphic ates; Pro is), mean vid <i>et al.</i> , and, 200	: markers p geny type, selfing rat 2007); s(l 2). Full ref	per population; Notifipres, IT progenies collected in the e per population estimate PA), mean selfing rate pe erences can be found in	ean number of offspring i field or produced in the 1 based on the single-locus (s) r population estimated based the Supplementary Material.

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suited for phylogenetic species delineation in *Radix* (Lawton *et al.*, 2015), and by microsatellite genotyping (for details see Supplementary Methods 1).

Collection of egg clutches and adult snails

We collected adult snails and egg clutches from a relatively large area (~900 m²) using snorkelling equipment. Adult snails served as candidate parents in parentage analyses of progeny arrays and were used to estimate indirect population-level selfing rates at the level of adults, whereas egg clutches served for estimating 'primary' selfing rates based on progeny arrays. Adult snails were caught at peak breeding season in three consecutive years (24 April 2013, 11 April 2014 and 13 April 2015) to be able to test for potential temporal differences in estimated selfing rates. Adults were also caught on three additional dates in 2014, spanning the reproductive season from its very beginning (06 March 2014) to its very end (23 May 2014). Egg clutches were collected on the same four dates in 2014 on which adult snails were caught, resulting in four and six samples for progeny-array and population-level analyses, respectively. Egg clutches were gently detached from boulders using a plastic spoon, and adult snails were collected by hand. All samples were brought to the laboratory in Eawag-Dübendorf, where adults were killed and preserved for genotyping at - 80 °C, either immersed in 70% ethanol or dry. Egg clutches were placed in individual, water-filled 40 cl plastic cups (room temperature 18 °C) and allowed to develop until hatching was imminent, at which point they were transferred to individual 1.5 ml plastic tubes and stored at - 80 °C as well. Later, egg clutches were thawed and the number of developed and undeveloped embryos was counted in each clutch using a dissection microscope.

Genetic analysis

We estimated the selfing rate from 15 egg clutches and from 53 ± 20 (mean \pm s.d.) adult snails per sampling day. We genotyped 15 embryos per clutch irrespective of clutch size, the only exception being small clutches with <15 embryos, of which all embryos were genotyped. When present, we also genotyped undeveloped embryos. This was done to evaluate the sampling bias caused by a potential over- or underrepresentation of selfed offspring among undeveloped embryos. However, undeveloped embryos were very rare (30/1034 (2.9%) genotyped embryos, and 105/3038 (3.5%) eggs present in the 60 clutches). Sample sizes of adult snails and embryos are listed in Tables 2 and 3, respectively. All samples were genotyped for 10 microsatellite markers (GenBank accession nos. KX830983-KX830992) that had been newly developed for this population by Ecogenics (Zurich, Switzerland). We tried to minimize scoring errors by running an extensive pilot study and performing independent repeatability tests using newly extracted DNA on 17% of adult genotypes (Pompanon et al., 2005). Details of markers and genotyping routines are provided in Table 4 and Supplementary Methods 2.

Screening for null alleles

We screened all loci for the presence of null alleles using 2044 multilocus genotypes of snails originating from the Uerikon population. This included all

samples genotyped for this study, but we also used all additional material we had available. For each locus, we counted the number of genotypes that could not be scored, either because no microsatellite peak was present (that is, 'missing peaks'), more than two peaks were present or peaks were ambiguous in other ways (for example, lacking the locus-specific shape). Overall, 1392/20 440 (6.8%) locus-specific genotypes could not be scored, and most of them (75.6%) were because of missing peaks. Missing peaks can result from amplification failure caused by mutations in the primer region, and may thus be indicative of null allele homozygotes (Dabrowski et al., 2015). We therefore computed locus-specific frequencies of null alleles from the frequency of genotypes with missing peaks (following Dabrowski et al., 2015), and frequencies of other types of genotyping errors based on the frequency of genotypes that could not be scored for other reasons. All locus-specific error rates are listed in Table 4. In addition, we compared the genotypes of 59 maternal and 1320 juvenile snails reared in the laboratory to identify mother-offspring mismatches (data not shown).

Table 3 Number and probability of being selfed among successfully genotyped embryos from field-collected egg clutches

Sampling day	N _{clutches}	N _{embryos}	Without loc	cus Rb_3	With locus Rb_3		
			Embryo ID	P(selfed)	Embryo ID	P(selfed)	
06 March 2014	15	223	13_c19	0.263	13_c19	0.340	
			All others	≤0.007	01_c09	0.179	
					07_c03	0.028	
					All others	≤0.003	
22 March 2014	15	219	All embryos	≼0.004	All embryos	≤0.003	
11 April 2014	15	361	All embryos	≼0.004	43_c04	0.043	
					09_c32	0.038	
					20_c04	0.016	
					55_c04	0.015	
					20_c30	0.012	
					13_c04	0.011	
					All others	≤0.007	
23 May 2014	15	231	08_c25	0.388	04_c41	0.439	
			08_c15 All others	0.062 0.000	All others	≤0.003	

Abbreviations: Embryo ID, identity of embryos with probabilities of being selfed ≥ 0.01 , written as 'embryo number_clutch number'; $N_{clutches}$, number of egg clutches from which embryos were genotyped; $N_{embryos}$, number of successfully genotyped embryos; *P*(selfed), individual probability of being selfed. Of embryos with *P*(selfed) ≥ 0.01 , only one was undeveloped (13_c19 on sampling day 06 March 2014). This was also the only embryos with *P*(selfed) ≥ 0.01 in analyses both excluding and including locus Rb_3.

Results are shown for analyses either excluding or including locus Rb_3 that showed a high frequency of null alleles. Individual probabilities of being selfed were estimated using COLONY (Jones and Wang, 2010).

Table 2 Polymorphism data and population-level inbreeding coefficients of adult snails of the species *Radix balthica* collected on 6 days from a single natural population

Sampling day	Ν			W	lithout locus	s Rb_3	3			V	With locus Rb_3		
		N _P	N_A	H _O	H_E	F _{IS}	C195	N _P	N_A	H _O	H _E	F _{IS}	C195
24 April 2013	85	9	11.4	0.662	0.707	0.064	(0.017, 0.099)	10	12.0	0.637	0.729	0.127	(0.080, 0.160)
06 March 2014	49	9	10.9	0.636	0.714	0.109	(0.046, 0.150)	10	11.3	0.611	0.735	0.170	(0.108, 0.210)
22 March 2014	58	9	9.7	0.630	0.677	0.070	(0.009, 0.115)	10	10.1	0.609	0.700	0.130	(0.071, 0.173)
11 April 2014	51	9	11.2	0.651	0.702	0.074	(0.010, 0.118)	10	11.9	0.633	0.724	0.128	(0.065, 0.171)
23 May 2014	23	9	8.2	0.673	0.720	0.067	(-0.060, 0.149)	10	8.7	0.653	0.740	0.121	(0.008, 0.186)
13 April 2015	50	9	10.9	0.693	0.720	0.039	(-0.015, 0.070)	10	11.1	0.652	0.740	0.120	(0.066, 0.153)

Abbreviations: CI95, 95% confidence interval; *F*_{IS}, multilocus inbreeding coefficient according to Weir and Cockerham (1984) with a 95% confidence interval based on 10 000 bootstrap iterations; *H*_E, mean expected heterozygosity calculated without bias (Nei, 1978); *H*_O, mean observed heterozygosity; *N*, number of adult snails genotyped; *N*_A, mean number of alleles per locus; *N*_P, number of polymorphic microsatellite loci.

Values are shown for analyses either excluding or including locus Rb_3 that showed a high frequency of null alleles.

Numbers in bold are significantly different from zero.

Table 4 Characterization of 10 microsatellite loci for Radix balthica based on adult snails and embryos from a single natural population

Locus	Repeat motif	Accession no.	Primer sequence (5'-3')	Size (bp)	$N_{\mathcal{A}}$	H _E	H _O	Inferred genotyping error rates
Rb_1	(TG) ₁₂	KX830983	Forward (F): AACCTTGGGATGGAAGTCGG	227–309	A: 6–9, E: 5–9	A: 0.584–0.798	A: 0.533-0.800	0.0533 (Null alleles)
			Reverse (R): CCAAACTACCGAACAGAGCG		(25)	E: 0.559-0.662	E: 0.333-0.667	0.0083 (Other errors)
Rb_2	(ATAG) ₈	KX830984	F: ACGTCATGCTCGTTTGGATG	155–253	A: 3–4, E: 3–4	A: 0.522-0.653	A: 0.333-0.667	0.0602
			R: ACTTCCCCAACTGATCTCGG		(7)	E: 0.191-0.678	E: 0.200-0.733	0.0054
Rb_3	(AGAT) ₂₀	KX830985	F: AAGGAAGACAGACAGACGGG	121-229	A: 9–11, E: 9–13	A: 0.878-0.915	A: 0.267-0.733	0.0822
			R: TGATACGATCTGTGCCAATCAG		(22)	E: 0.892-0.926	E: 0.200-0.600	0.0470
Rb_4	(ACAT) ₈	KX830986	F: ACGTCATATCCGTTACATCCAC	159–196	A: 4–7, E: 4–5	A: 0.538–0.694	A: 0.467-0.733	0.0401
			R: GCGGTCAGTCTTTGATCTCC		(9)	E: 0.435-0.639	E: 0.200-0.800	0.0029
Rb_5	(AACA) ₈	KX830987	F: ACATCCTGATCCAGAAGTAACATAAAG	122–166	A: 6–8, E:5–7	A: 0.789–0.832	A: 0.733-0.867	0.0303
			R: TCACATTTCGAGAACGAGGC		(10)	E: 0.770-0.828	E: 0.600-0.933	0.0225
Rb_6	(ATGT) ₁₃	KX830988	F: AATGCGTAAGGCGAGGGTAG	228–313	A: 4–11, E: 5–9	A: 0.706-0.862	A: 0.400-0.733	0.0802
			R: TTCACATGATGACAGACATTCC		(16)	E: 0.685-0.848	E: 0.333-0.600	0.0068
Rb_7	(AGAT) ₂₂	KX830989	F: ACGGGGGTAATTCGTCATGC	203–279	A: 12–13, E: 11–14	A: 0.906-0.936	A: 0.800-1.000	0.0372
			R: TCCATCCCCACACATACACG		(19)	E: 0.832-0.933	E: 0.800-1.000	0.0117
Rb_8	(TCTA) ₁₇	KX830990	F: CTCTGTGTGCCTGCCTGC	117–293	A: 8–12, E: 8–12	A: 0.841-0.894	A: 0.667–0.933	0.0284
			R: ACTACCAAACTTACACATGCAC		(29)	E: 0.860-0.922	E: 0.800-0.933	0.0391
Rb_9	(TCTA) ₁₄	KX830991	F: TCTCTTTCTCTATCTTTCCCACCC	176–274	A: 8–13, E: 10–11	A: 0.777-0.908	A: 0.733-0.933	0.0572
			R: AGCCAATGAAGAGAGGTATGG		(23)	E: 0.830-0.867	E: 0.733-0.933	0.0186
Rb_10	(CTA) ₇	KX830992	F: CCTACCACGTCCACCACTAC	129–201	A: 3–7, E: 1–6	A: 0.191-0.552	A: 0.133-0.533	0.0455
			R: AGAGAAAAGAACAGCAAAAGAACC		(14)	E: 0.000-0.414	E: 0.000-0.400	0.0039

Shown is the locus name, repetitive sequence, accession number in GenBank, primer sequence, range of product sizes, number of observed alleles N_A (range within snails from a single sampling day, plus total number in brackets), and the range of expected (H_E) and observed (H_0) heterozygosity values. Ranges of N_A , H_E and H_0 are provided for adults (A) and embryos (E) separately. Only a single embryo was taken per clutch to forestall any bias caused by sibship, resulting in a total of 15 embryos per sampling day. To ensure comparability, groups of adults were restricted to a random sample of 15 snails per sampling day, too. The last column provides the rates of inferred genotyping errors caused by null alleles (top) and other kinds of errors (bottom). These rates were used in parentage analyses, and were computed based on a larger sample of snails, including but not restricted to the individuals genotyped for this study (2044 genotypes in total, see Materials and methods for details).

Selfing rates based on progeny arrays

Parentage analyses were performed using COLONY version 2.0.5.9 (Jones and Wang, 2010). COLONY does not require previous knowledge of maternal genotypes but rather reconstructs them based on the offspring genotypes present in an egg clutch, making it possible to estimate selfing rates of fieldcollected clutches with unknown mothers. After reconstructing maternal genotypes, COLONY returns for each embryo the probability of being selffertilized. This kind of progeny-array approach has the advantage of estimating the natural selfing rate at oviposition (that is, the 'primary' selfing rate in the population), but comes at the disadvantage of complicating the inference of parenthood. Parentage was inferred simultaneously for clutches collected on the same day. Adult genotypes from the same sampling day were entered into COLONY both as candidate mothers and fathers, and clutch identities were specified as maternal sibships. As parentage assignments can be distorted by both null alleles (Dakin and Avise, 2004; Dabrowski et al., 2015), known to be common in molluscs (see, for example, Kopp et al., 2012), and genotyping errors, we included the previously computed locus-specific error rates due to null alleles and due to other types of genotyping errors (see above) in all parentage analyses (Jones and Wang, 2010).

The selfing rate of an egg clutch will only be known without error if every single embryo present in the clutch is genotyped. To estimate the error introduced by genotyping only a subset of embryos, we genotyped seven egg clutches of different sizes $(36.3 \pm 16.3 \text{ eggs (mean} \pm \text{s.d.}))$ as comprehensively as possible $(91.4 \pm 5.2\%)$ of all eggs genotyped). Five of these clutches were collected at peak and two at the end of the breeding season, when we expected selfing rates to be lowest and the potential error caused by sampling incompleteness to be highest.

Mean selfing rates and associated 95% confidence intervals (CIs) for each of the four sampling days were computed after pooling the probabilities of being selfed for all embryos collected on the same sampling day—regardless of clutch identities. However, means and confidence intervals that were computed from the residuals of a linear model of probability of being selfed versus clutch identity, thus correcting for potential differences among clutches, were very similar. To make sure that statistical power among sampling days and egg clutches was identical when computing means and confidence intervals, we restricted the data set to 15 randomly chosen embryos in clutches where >15 embryos had been genotyped. Even so, including all genotyped embryos did not change estimates noticeably.

Selfing rates based on adult genotypes

We estimated the number of polymorphic loci, the mean number of alleles per locus and the observed and expected heterozygosity, the latter calculated without bias (Nei, 1978), for each of the six groups of adults collected on the same day using Genetix, version 4.05.2 (Belkhir *et al.*, 1996–2004). The same software was used to compute population-level estimates of the inbreeding coefficient $F_{\rm IS}$ over all loci according to Weir and Cockerham (1984) with a 95% CI based on 10 000 bootstrap iterations. The inbreeding coefficient-based population-level selfing rate ($s(F_{\rm IS})$) was then obtained from the relationship $s = 2F_{\rm IS}/(1+F_{\rm IS})$ (Wright, 1969). The 95% CI for $s(F_{\rm IS})$ was computed based on the variance of $s(F_{\rm IS})$ and served to assess the significance of $s(F_{\rm IS})$. Var($s(F_{\rm IS})$) was estimated using equation 2 in Jarne and David (2008), modified to accommodate multiple loci by substituting the single-locus sampling variance of $F_{\rm IS}$ with the multilocus sampling variance estimated in Genetix using the jackknife (Belkhir *et al.*, 1996–2004), and the single-locus $F_{\rm IS}$ with the multilocus $F_{\rm IS}$.

In addition, we computed selfing rates that should be unaffected by the presence of null alleles using the software RMES (David *et al.*, 2007). RMES implements two methods for estimating selfing rates: one that uses two-locus heterozygosity disequilibrium values (g_2 , with associated selfing rate $s(g_2)$) and one that maximizes the log-likelihood of the multilocus heterozygosity structure of a sample (s(ML)). As a significance test for $s(g_2)$ RMES computes the probability that there is no selfing ($g_2 = s = 0$), here obtained from 10 000 iterations of randomly reassorting single-locus heterozygosities among individuals. A 95% CI for $s(g_2)$ was obtained by computing a 95% CI for g_2 and transforming it back to the scale of s using equation 9 in David *et al.* (2007). s(ML) was calculated with a precision for the log-likelihood of 0.00001 and a

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maximum of 10 generations of selfing allowed for a heterozygote (kmax = 10). A 95% CI for s(ML) was provided by RMES (David *et al.*, 2007) and was also used to judge the significance of s(ML).

RESULTS

Presence of null alleles

Missing microsatellite peaks occurred in varying frequency at all loci, suggesting that all loci suffered from null alleles, but some loci more so than others. The frequency of null alleles ranged from 2.8% (locus Rb_8) to 8.2% (locus Rb_3) with an average of 5.1% (Table 4). Tellingly, locus Rb_3 also showed the highest frequency of ambiguous peaks (4.7%) and caused numerous mismatches between maternal and offspring genotypes in lab-reared snails (data not shown). We therefore computed all selfing rates twice, once without locus Rb_3 to obtain estimates that were largely unaffected by null alleles, and once including it to quantify the bias introduced by it.

Allelic diversity

The number of alleles observed per locus in the 9 loci that were largely free from null alleles ranged from 7 to 29 with an average of 16.9 (Table 4). Within groups of 15 embryos, each sampled from a separate clutch on the same day, the mean number of alleles per locus $(\pm s.d.)$ was 7.1 ± 3.2 (Table 4). The number of alleles was very similar within groups of 15 randomly chosen adults sampled on the same day (7.6 + 3.0, Table 4). Such substantial allelic richness was reflected in high values of observed single-locus heterozygosity, both among embryos (mean \pm s.d.: 0.64 \pm 0.27) and adults collected on the same day (0.66 ± 0.20) , Table 4). Including locus Rb_3, which showed an increased frequency of null alleles, did not change these numbers substantially (Table 4). We also estimated the probability of identity, which is the probability that a multilocus genotype is shared by randomly drawn adult snails (P(ID)unbiased from Waits et al., 2001). When including locus Rb_3, this probability is between 6.8×10^{-14} and 3.8×10^{-12} for all six sampling days. When excluding the locus, probabilities of identity are slightly higher, but still extremely low (between 1.8×10^{-11} and 2.7×10^{-10}). Statistical power in our data set should thus be both adequate and sufficient to estimate selfing rates without any bias caused by a lack of allelic diversity.

No selfing in field-collected egg clutches

Among 1034 successfully genotyped embryos from a total of 60 egg clutches, not a single embryo was more likely to be selfed than to be outcrossed (Table 3). Seven of these egg clutches were genotyped as comprehensively as possible so as not to overlook very rare selfing events, but still revealed no selfed embryos. As a consequence, mean selfing rates based on all embryos collected on a sampling day were zero or extremely close to zero on all four sampling days, regardless of the inclusion of locus Rb 3 (that is, mean selfing rates 0.000-0.003, Figure 1, Table 3 and Supplementary Table 1). When excluding locus Rb_3, thereby restricting analyses to 9 loci largely free from null alleles, just 3 embryos had slightly elevated individual probabilities of being selfed (that is, probabilities 0.06, 0.26 and 0.39), whereas all other embryos were selfed with probabilities of < 0.01 (Table 3). The three deviant embryos all came from different clutches and were collected either at the begin or at the end of the reproductive season (Table 3). When including locus Rb_3, heavily affected by null alleles, the number of embryos with slightly elevated individual probabilities of being selfed increased to 10 (that is, probabilities 0.01-0.44, mean 0.11; Table 3). These probabilities are below the threshold of 0.5, indicating that all embryos were still more likely to be outcrossed than to be selfed. One out of 30 undeveloped embryos (3.3%) and,



Figure 1 Selfing rates in a natural population of the freshwater snail R. balthica, estimated using one direct and three indirect methods and separately assessed on 6 sampling days spanning 3 years. Error bars show 95% confidence intervals. Selfing rates were computed using nine highly polymorphic microsatellite loci that are largely free from null alleles (a), and including an additional locus with a high frequency of null alleles (b). Selfing rates were obtained directly from field-collected egg clutches (progeny-array method yielding 'primary' selfing rates; 15 egg clutches with a total of 259 ± 34 (mean \pm s.e.) embryos for each of four sampling days) and indirectly from field-collected adult snails (population-level methods; 52.7 ± 8.1 adults for each of 6 sampling days). Population-level selfing rates were estimated in three ways: from the multilocus inbreeding coefficient F_{IS} (Weir and Cockerham, 1984) using the relationship $s = 2F_{IS}/(1+F_{IS})$ (Wright, 1969), from two-locus heterozygosity disequilibrium values (g2) using RMES (David et al., 2007) and by maximizing the log-likelihood of the multilocus heterozygosity structure of the sample (ML), also using RMES.

depending on the inclusion of locus Rb_3, 2 to 9 out of 1004 developed embryos (0.2–0.9%) had an elevated probability to be selfed (Table 3). As the 95% CIs of these proportions are overlapping, the difference between undeveloped and developed embryos is not statistically significant (0.0008–0.17 vs 0.0002–0.007 or 0.004–0.017, respectively, Zar, 1996).

Apparent selfing in field-collected adults due to null-allele bias

Multilocus inbreeding coefficients ($F_{\rm IS}$) across the 9 loci that were largely free from null alleles were low (0.039–0.109, mean 0.071), but significantly positive on 4 of the 6 sampling days (Table 2). Accordingly, population-level selfing rates based on the inbreeding coefficient were relatively low yet significantly different from zero, ranging from 7.4% to 19.7% with an average of 13.1% (Figure 1 and Supplementary Table 1). Including locus Rb_3 almost doubled $F_{\rm IS}$ -values (0.120–0.170, mean 0.133), rendering them significantly positive on all 6 sampling days (Table 2). As a consequence, mean $s(F_{\rm IS})$ increased to 23.4% (21.5–29.0%; Figure 1 and Supplementary Table 1).

Selfing rates computed based on the excess of doubly heterozygous genotypes, a method not sensitive to the distorting effect of null alleles (David *et al.*, 2007), were considerably lower, only averaging 2.9%

 $(s(g_2))$ and 1.7% (s(ML)), respectively (Figure 1 and Supplementary Table 1). Only 1 of the 12 date- and method-specific selfing rate estimates was marginally significant (s(ML) on sampling day 22 March 2014). The inclusion of locus Rb_3 did not change these estimates markedly (mean 2.0% $(s(g_2))$ and mean 1.3% (s(ML)), Figure 1 and Supplementary Table 1), nor did it change their statistical significance.

There were no significant temporal differences in selfing rates when considering $s(g_2)$ and s(ML), independent of the inclusion of locus Rb_3, as confidence intervals on all sampling days were overlapping (Figure 1 and Supplementary Table 1). The selfing rate based on the inbreeding coefficient, on the other hand, did show some significant variation over time. According to $F_{\rm IS}$, selfing was most common at the beginning of 2014 (both with and without locus Rb_3), and least common in 2015 (only without locus Rb_3, Figure 1 and Supplementary Table 1).

Comparison of selfing rates between methods

On all sampling days and irrespective of the inclusion of locus Rb_3, selfing rates based on progeny arrays were lowest and could be estimated with the highest precision (Figure 1 and Supplementary Table 1). In contrast, inbreeding coefficient-based estimates significantly exceeded progeny-array estimates in all direct comparisons (Figure 1 and Supplementary Table 1). Meanwhile, selfing rates based on a point estimate of the second-order heterozygosity disequilibrium (g₂), computed using the software RMES, were never significantly different from progeny-array estimates, as all CIs of $s(g_2)$ included zero (Figure 1 and Supplementary Table 1). Similarly, maximum-likelihood estimates of the selfing rate, also provided by RMES, overlapped with progeny-array estimates in 6/8 (75.0%) direct comparisons, the sole exception being sampling day 22 March 2014 independent of the inclusion of locus Rb_3 (Figure 1 and Supplementary Table 1).

DISCUSSION

Our study shows that inbreeding coefficient-based selfing rate estimates can be significantly positive even though progeny-array analysis indicates complete outcrossing. We found that most of this upward bias seems to be caused by null alleles, highlighting the importance of a detailed technical assessment of marker performance as part of the study. Had we estimated selfing rates solely based on inbreeding coefficients, we would have erroneously concluded that our study population is moderately mixed-mating. We would have been more confident about this erroneous conclusion had we failed to exclude the single locus with a high frequency of null alleles. This finding demonstrates how severely null alleles can distort selfing rate estimates that rely on heterozygote deficiency (David et al., 2007; Wang et al., 2012), and how carefully one needs to examine the properties of the available molecular markers. Given how difficult it is to develop genetic markers that are both sufficiently powerful and entirely free of null alleles, it is probably safest to stop using the inbreeding coefficient in its current form for estimating selfing rates with this type of markers.

Our study also shows that selfing rate estimates obtained from the software RMES, which deploys identity disequilibria-based algorithms that are not sensitive to null alleles (David *et al.*, 2007; Wang *et al.*, 2012), effectively corrected the shortcomings of the inbreeding coefficient-based method and yielded estimates very similar to those from progeny arrays. It appears that the assumptions made by RMES about the lack of biparental inbreeding, inbreeding disequilibrium and cryptic population subdivision were largely met in the particular population studied here. Apart from corroborating the general absence of selfing, the similarity of the two types of estimates provides

additional insights into the studied mating system. First, it suggests that not only selfing but also biparental forms of inbreeding are rare, seeing that population-level estimates, which would be inflated by biparental inbreeding, are very low. Second, it shows that selfing was mostly absent not only in the last generation, as documented by the progeny-array estimates, but also in the few generations before, as attested by the population-level estimates that integrate selfing events over several generations (David et al., 2007; Jarne and David, 2008; Wang et al., 2012). Third, the sampled snails are most likely part of a single, coherent population, given that population-level selfing rate estimates do not suffer from a Wahlund effect. Fourth, our progenvarray estimates reflect 'primary' selfing rates estimated in embryos, whereas the population-level estimates were computed using adult individuals that are, by definition, the surviving subset of all the snails originally present in the population. In principle, finding that 'primary' and adult-level selfing rate estimates are very similar thus indicates that in- or outbreeding depression is absent or weak (Ritland, 1990). However, as all four embryonic cohorts were devoid of selfed individuals, no inference can be made about the presence of in- or outbreeding from our study.

We conclude that RMES proves to be a valid alternative to the progeny-array approach for estimating selfing rates under a number of conditions, listed without a claim to completeness in Table 5 (see also Jarne and David, 2008; Wang et al., 2012). From this list it is evident that using RMES as a fully equivalent method to progeny arrays puts relatively high requirements on the prior knowledge available about the population to be studied (conditions 1–5). Studies that unwittingly fail to meet one or several of these requirements run the risk of falsely inferring either selfing or its absence, depending on the assumptions that are not met. Progeny arrays should thus be used for estimating the selfing rate in populations that have not been studied before in sufficient detail, or if conditions 6 or 7 are not fulfilled. If all conditions are met, however, the savings in terms of time and money associated with using a population-level method are substantial, as for example in our study population-level estimates were computed using $5.7 \times$ fewer genotypes than progeny-array estimates (181 vs 1034).

Table 5 Conditions for using the software RMES (David *et al.*, 2007) as a fully valid alternative to progeny arrays when estimating selfing rates

No.	Condition
1	Biparental inbreeding absent
2	Selfing rates stable over time
3	Population not subdivided
4	Allele and genotype frequencies at equilibrium
5	One or several of the following:
	In- or outbreeding depression absent
	In- or outbreeding depression present, but strength known from earlier
	studies (allowing adult-based estimates to be corrected)
	In- or outbreeding depression irrelevant because of absence of selfing already
	in embryos
	In- or outbreeding depression irrelevant because selfing shall be quantified
	explicitly at later stages of life
6	Selfing to be detected across several preceding generations
7	Variation in selfing rates between individuals not of interest

Abbreviation: RMES, robust multilocus estimate of selfing. This list is not intended to be exhaustive (see also Jarne and David, 2008; Wang *et al.*, 2012). For further information, see Discussion.

To the best of our knowledge, ours is only the third study in which selfing rates have been estimated simultaneously using the populationlevel methods implemented in RMES and using progeny arrays. In four populations of the terrestrial snail Arianta arbustorum, analyzed using four polymorphic microsatellite loci in 6-7 laboratory-bred families per population (mean 42 hatchlings per family), both methods yielded similar values, with progeny-array estimates exceeding RMES estimates only by 0.01, 0.03, 0.07 and 0.11, respectively (Kupfernagel et al., 2010). In addition, in three populations of the coral Favia fragum, both methods have been applied (Carlon and Lippé, 2011). Unfortunately, statistical power was very low in this data set, caused by extremely low levels of heterozygosity within mothers (only 4/22 mothers heterozygous for ≥ 1 locus) despite an average of 13.7 polymorphic microsatellite loci per population. Undoubtedly, more studies are necessary until the biological and technical conditions will be identified under which RMES estimates can replace progenyarray estimates. Past studies on mating systems in hermaphroditic animals showed much variability among selfing rates (Jarne and Auld, 2006), and our empirical, field-based results support the previously voiced belief that unfortunately a significant part of this variation may stem from technical problems associated with the performance of the molecular markers that are available (Jarne and Auld, 2006; Jarne and David, 2008; Escobar et al., 2011). Below we highlight this issue by commenting on previous studies evaluating the mating system of R. balthica, some of which were done in our own research group.

Based on our study this natural snail population is fully outcrossing and does not show any variation in selfing rates, neither among families, nor during the reproductive lifespan within a single generation, nor across at least three consecutive generations. We accounted for a wide range of potential confounding effects, including biases due to null alleles, and ensured that the statistical power of our genetic markers was sufficient. We are thus confident in concluding that the mating system of *R. balthica* in the study population is, at least for the time being, stably outcrossing. This finding is largely in accordance with an early, *F*_{IS}-based analysis of four populations in Lake Geneva (Jarne and Delay, 1990).

The mating system of snail populations in Lake Zurich has already been studied before in our research group and the data have implied mixed mating (Wiehn et al., 2002; Jokela et al., 2006). In the year 2000, the same population was reported to be mixed-mating based on both progeny arrays and heterozygote deficiency in adults (Jokela et al., 2006). Selfing had also been described to be widespread in four additional populations of R. balthica in Lake Zurich (Wiehn et al., 2002). Clearly, these results are in stark contrast to our findings. Several reasons for the discrepancy can be imagined. Differences to earlier, laboratory-based studies could have arisen where in the laboratory setting some isolated mothers ran out of allosperm. Alternatively, there could be true temporal or spatial differences in the mating system, for instance caused by bottlenecks and the ensuing scarcity of mating partners. At least for the study population this explanation appears unlikely, as population density has remained constant during the past two decades (J Jokela, unpublished data). A long population history and ample time for accumulating mutations are also suggested by discontinuing allele size distributions at several microsatellite loci (for example, loci Rb_1-3, Rb_8 and Rb_10; Table 4). Theoretically, discontinuing allele size distributions could also have arisen through hybridization of closely related Radix species, but the evident purity of the study population (see Supplementary Methods 1) speaks against this scenario. We thus consider it likely that two methodological issues led, together or separately, to an overestimation of selfing rates. The earlier studies, even if they used stateof-the-art methods at that time, relied on a small number of weakly polymorphic allozyme markers, resulting in insufficient statistical power for detecting outcrossed offspring (Bernatchez and Duchesne, 2000; Jarne and David, 2008). The low number of loci and low degree of polymorphism also led to difficulties in detecting null alleles that might have led to heterozygote deficiency (that is, upwards biased $F_{\rm IS}$ values) (David *et al.*, 2007; Jarne and David, 2008; Wang *et al.*, 2012).

There is also little evidence for selfing to be common in *R. balthica* in two more recent studies of molecularly identified, adult snails genotyped at eight microsatellite loci and analyzed using RMES. Non-zero selfing rate estimates were found in 16/25 European populations (Pfenninger *et al.*, 2011) and in 2/2 populations in western Switzerland (Haun *et al.*, 2012) that had sample sizes of at least 20 genotyped individuals (mean $s(g_2)$ across all 27 populations: 0.16, range: 0.00–0.53, mean sample size per population: 28.0). As no CIs are reported for these estimates, however, we do not know whether some of them are significantly different from zero. The occurrence of mixed mating in other populations of *R. balthica* thus cannot be confirmed until more populations are analyzed using both reliable methods and adequate sample sizes.

In conclusion, our study emphasizes the technical challenges in mating system analysis. The positive note is that at present powerful methods are available for both family- and population-level analyses that should allow for an accurate estimation of mating systems if used appropriately. Both approaches may also be applied fruitfully using next-generation sequencing data such as large numbers of singlenucleotide polymorphisms. Unmet conditions such as the presence of biparental inbreeding when using indirect methods will cause the same difficulties independent of whether single-nucleotide polymorphisms or microsatellites are used, especially when mixed maters are studied. However, the high resolution provided by millions of single-nucleotide polymorphisms will undoubtedly facilitate progeny arrays. Unfortunately, our results also indicate the problems that may have gone undetected in earlier published assessments of selfing rates. Science is self-correcting, and therefore we hope that our study motivates reanalysis and reassessment of selfing rates in cases where we need to know the mating system of our study species and populations.

DATA ARCHIVING

Sequence data have been submitted to GenBank accession nos. KX832428–KX832513. Microsatellite genotype data available from the Dryad Digital Repository: http://dx.doi.org/10.5061/dryad.2sk82.

CONFLICT OF INTEREST

The authors declare no conflict of interest.

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Supplementary Information accompanies this paper on Heredity website (http://www.nature.com/hdy)