

THE GENETIC CONTROL OF COPPER TOLERANCE IN THE YELLOW MONKEY FLOWER, *MIMULUS GUTTATUS*

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SUMMARY

Evidence is presented that copper tolerance in the yellow monkey flower, *Mimulus guttatus* is determined primarily by a single major gene. Selfed progenies of segregating T×T families produce families which are all T, segregating or all NT in a 1:2:1 ratio. Segregating T×NT crosses produce approximately 1:1 ratios. Significant heterogeneity between families within classes suggests that there are genetic modifiers also segregating, though some of the heterogeneity may be due to environmental factors. These results indicate that copper tolerance in this organism has evolved in a manner analogous to other adaptations such as mimicry, industrial melanism and pesticide resistance. The results also suggest that physiological models of metal tolerance involving many biochemical and physiological changes may need revision.

1. INTRODUCTION

Heavy metal tolerance in higher plants is one of the best studied examples of local adaptation or small-scale evolution (see Macnair, 1981, for a recent review). We have, however, an imperfect understanding of the basic genetic control of this phenomenon. In particular, it is not clear whether this adaptation is generally produced by the combined action of several or many genes, individually of small effect (polygenic control) or whether there is normally one or a small number of major genes responsible for the bulk of the tolerance manifested in any individual. Genetic studies on *Festuca ovina* (Wilkins, 1960; Urquhart, 1971), *Agrostis tenuis* (Gartside and McNeilly, 1974c), *Anthoxanthum odoratum* (Gartside and McNeilly, 1974a) and *Silene inflata* (Bröker, 1963) have all been interpreted as indicating polygenic control, or at least that a simple major gene system is not involved.

Macnair (1977), on the other hand, suggested that in the yellow monkey flower, *Mimulus guttatus*, copper tolerance appeared to be governed by two major genes. This conclusion was based on the observation that backcrosses segregated into tolerant and non-tolerant at high levels of copper, and that in these backcrosses the ratio tolerant:non-tolerant was 1:3. While distinct segregation into easily interpreted ratios can obviously be explained in terms of major genes, such evidence does not rule out a polygenic model entirely. It might well be possible to construct a model involving underlying polygenic control which could give similar ratios in the first backcrosses. In subsequent generations however, the predictions of the two models will diverge. In particular any polygenic model would predict that some crosses between non-tolerants should yield a proportion

of tolerants, while under a major gene model only certain sorts of interaction will produce this result.

In this paper and the accompanying one (Macnair and Christie, 1983) we report on further crosses that clarify the genetic control of this character in *M. guttatus*. Here I show that tolerance to high levels of copper is produced by the action of a single gene or supergene; in the accompanying paper we show that this gene is associated with a synthetic lethal system producing partial postmating reproductive isolation.

2. MATERIALS AND METHODS

(i) *Mimulus guttatus*

M. guttatus is a useful organism for genetical analysis (Allen and Sheppard, 1971). Its sensitive stigma makes emasculation easy, and generally the stigma will not reopen if there is any pollen on it. However, a proportion of illicit progeny have been found in a few crosses, particularly when the male parent is of low fertility. It is self-compatible, and a single cross can produce between 50 and 1500 seeds, depending on female parent, and there is no seed dormancy. A generation can be completed in less than 100 days.

(ii) *Provenance of the wild parents*

The crosses reported here are derived from three individuals from wild populations:

- (a) C10: a typical tolerant individual from the Copperopolis population studied by Allen and Sheppard (1971);
- (b) Cer 34: an individual from a British population at Cerig-y-drudion, N. Wales, also described in Allen and Sheppard (1971);
- (c) SB8: an individual collected from a large non-tolerant population growing in a roadside ditch about 2 km south-east of the town of Stinson Beach, Marin County, California.

(iii) *Tolerance testing*

Plants were categorized as tolerants (T) or non-tolerants (NT) as previously (Macnair, 1977), on the basis of whether or not they formed proper roots in a 0.5 ppm copper solution. Previously, individuals had been tested with replication, but in the crosses reported here families were grown in seed trays, so that individuals generally produced only a single stem and replication was rarely possible. In most cases 60 seedlings were pricked out into 35 cm × 23 cm trays, but some later families had only 30 seedlings in 17.5 cm × 23 cm trays. Seedling mortality in most trays was low. Families within a sowing were randomized, and tested when all individuals had attained a height of at least 8 cm. Trays were harvested, and all individuals from the tray tested simultaneously by rooting the cuttings in 0.5 ppm Cu in 0.5 gl⁻¹ calcium nitrate in deionized water. Testing conditions were the same as previously (Macnair, 1977, 1979). After a week in solution, the longest root of each tolerant individual was measured. Plants which produced short (0–2 mm) stubby root initials which had gone brown were

classified as non-tolerants. Individuals producing no roots at all were not classified and wherever possible grown on in 3" pots and retested. Up to 4 cuttings of plants being retested were rooted at 0.5 ppm copper.

(iv) *The validity of the testing procedure*

Some measure of the reliability and repeatability of this testing procedure is required. Because the tolerance test depends on the ability to distinguish plants which have formed good roots from those growing short stumpy ones, it is clear that most (probably all) mis-scoring is going to be in the direction T → NT. There are two independent indicators that the rate of mis-scoring is rather low:

- (a) In the series of crosses reported here and others, there are a large number of plants which have been tested with replicate cuttings. In total there are 1204 such plants: 612 tested consistently as tolerant, 561 as non-tolerant, and there were 31 for which the replicates disagreed. If we assume that all 31 were really tolerant, then this gives an estimate of mis-scoring tolerant of 2.5 per cent.
- (b) There is the evidence of progeny testing. Four plants classified as NT produced progeny that can be best explained by assuming that the plant was really tolerant. None of 99 different T plants used as parents proved to be really NT. Thus this gives an estimate of mis-scoring of 4 per cent.

Notwithstanding this evidence that the rate of mis-scoring is generally low, it became evident that in a few families the rate could be much higher. Some families, for reasons which are largely obscure, tested badly, in that many individuals were unclassifiable because they produced no roots, and others produced short roots and their classification was doubtful. In one extreme example, a family which was predicted to have no NTs produced 13; all proved to be really tolerant on retesting. In the majority of families however, the testing went well, and classification was clear (see Macnair, 1981, fig. 6.1).

(v) *Crossing programme*

The tolerant F1 of the cross between C10 and Cer 34 was backcrossed to Cer 34. From this backcross family 4 tolerant and 5 non-tolerant individuals were selected:

Tolerants: 5556/54, 5556/57, 5556/62, 5556/64

Non-tolerants: 5556/74, 5556/56, 5556/69, 5556/60, 5556/13

These plants were intercrossed in various ways. The resulting families are described for convenience as the Gen 1 series of families. Progeny from various of these crosses were then further intercrossed to give the Gen 2 series.

The progeny of two segregating T × T crosses (families 5600 and 5587) were grown on after testing. All male fertile individuals were selfed, and all tolerant individuals were crossed to SB8. The provenance of the two

families was:

5587: 5556/57 × 5556/64

5600: (5556/57 × 5556/74) × (5556/57 × 5556/62)

3. RESULTS

(a) *Evidence for a single major gene for tolerance:*

(i) *NT × NT crosses:*

Twenty-one NT × NT families from the Gen 1 and Gen 2 series were grown, a total of 876 individuals, all of which were non-tolerant. This result is difficult to accommodate within a polygenic model, since if tolerance at 0.5 ppm were simply the end of a continuous distribution, one would have expected a proportion of the progeny of some families to have shown tolerance.

(ii) *Analysis of 5600 and 5587 families:*

Forty-five of the fifty 5600 plants tested survived to flowering and were selfed. Two proved to be male sterile; one, 5600/30, which was tolerant, was crossed to SB8; the other, 5600/24, which had been scored as a non-tolerant, was crossed to another non-tolerant, 5600/55. These two crosses, plus all the other selfs, were grown up and tested. Thirty-nine plants from 5587 were grown on and selfed. Both sets of families consisted of families of three types: all tolerant, all non-tolerant, or segregating (see table 1). All families producing only non-tolerants had parents which were

TABLE 1

Number of progenies produced by selfing individuals from families 5600 and 5587 falling into each of the three segregation classes

Series	All T	Segregating	All NT	χ^2_2 *
5600	12	26	7	2.2 NS
5587	7	21	11	1.05 NS
	19	47	18	1.21 NS
Heterogeneity χ^2_2 between series: 2.32 NS				

* χ^2 test for deviation from 1:2:1 ratio.

non-tolerant; also all tolerant individuals produced either segregating or all T families. However, two 5600 NTs (one of them 5600/24) produced all T families, and one 5587 NT produced a segregating family. These three plants were probably mis-scored in the first instance. One 5587 family from an NT parent produced a bizarre ratio which on progeny testing proved to have been due to an illegitimate cross (see below); this family has been included amongst the all NT families.

Both series produce the three family types in the 1:2:1 ratio predicted if tolerance was governed by a single major gene. However, in both series the segregating families show evidence of heterogeneity of T:NT ratio (see

TABLE 2

Ratios obtained in segregating families produced by selfing individuals from family 5600

Family	5600	Progeny	
	Parent	T	NT
5701	1	55	28
5702	2	37	20
5704	4	37	12
5708	8	41	18
5710	10	33	27
5712	15	35	25
5715	19	43	16
5717	21	37	22
5720	27	44	10
5723	31	38	20
5724	32	28	16
5726	34	38	21
5728	36	39	19
5729	37	19	24
5730	38	38	13
5731	40	36	19
5732	42	24	36
5733	44	Segregating	
5734	45	40	16
5735	46	26	33
5736	48	46	13
5737	49	50	17
5739	51	10	4
5741	54	46	13
5745	58	46	12
5746	59	52	4
		938	458

Heterogeneity $\chi^2_{24} = 90.10, p < 0.001$.

tables 2 and 3). In 5600 the heterogeneity χ^2 is highly significant, while in 5587 it borders on formal significance, if only families with 60 plants pricked out are included.

(iii) *Analysis of the progeny of 5587/21:*

One of the non-tolerant progeny of 5587, 5587/21, produced on selfing a family that segregated 13T:43NT. A sample of this family was grown on and crossed in various ways to investigate the cause of this ratio. All the selfs of tolerant segregates in a 3T:1NT ratio; all the selfs of NTs gave all NTs; and all the T×NT crosses gave a 1:1 ratio. This set of families is consistent with the one gene model, assuming that the original plant, 5587/21, was illegitimately crossed with a mixture of T and NT pollen.

(iv) *T×NT crosses:*

In the Gen 2 series, 15 T×NT crosses were performed. All segregated, and the combined ratio of the 15 families is 400T:405NT. However the

TABLE 3
Ratios obtained in segregating families produced by selfing individuals from family 5587

Family	5587		Progeny	
	Parent		T	NT
5754	7		36	22
5758	23		32	14
5760	20		33	20
5761	19		46	11
5763	17		37	13
5764	16		44	15
5765	15		43	16
5769	11		33	22
5770	9		33	21
5771	8		31	14
5772	6		38	15
5773	4		40	18
5775	2		31	23
5776	1		27	27
5780	29		17	12
5781	31		22	7
5783	33		16	8
5785	35		19	11
5786	36		21	5
5787	55		18	6
5792	60		21	7
			638	307

Heterogeneity χ^2 for all families: $\chi^2_{20} = 27.77$ NS
Heterogeneity χ^2 excluding families grown 30 to a tray:
 $\chi^2_{13} = 21.67$, $P = 0.06$

heterogeneity between the 15 families is formally significant ($\chi^2_{14} = 26.11$, $p = 0.025$), so some caution is needed in interpreting this ratio.

Some crosses between tolerant members of the 5600 and 5587 families and the non-tolerant plant SB8 were grown up. These crosses behave as predicted if the one gene model is correct: all crosses to individuals which produce non-segregating families on selfing produce families which are all tolerant; while crosses to individuals which segregate on selfing themselves segregate with generally an approximately 1:1 ratio (see table 4), though the overall ratio is significantly different from 1:1.

(b) *Cause of heterogeneity in segregating families:*

In several of the series of crosses producing segregating families, significant heterogeneity for T:NT ratio has been found. There are several possible causes of this, all or any of which may operate in some families to lead to the observed heterogeneity.

Some heterogeneity is possibly caused by illegitimate crosses or contamination by foreign seed. However, this is unlikely to be a major source since, apart from the family from 5587/21 already discussed, only 3 possible contaminants have been found in all the progenies of NT × NT plants grown up, which are the only families in which this source of error can be detected.

TABLE 4

Segregations obtained in crosses between SB8 and 5600 and 5587 individuals which segregated on selfing

Family	Tolerant parent	Selfed ratio	T	NT
5814	5587/19	5.83	24	32
5815	5587/17	2.85	34	33
5816	5587/11	1.50	28	29
5817	5587/16	2.93	33	19
5818	5587/15	2.69	30	28
5827	5587/20	1.65	26	25
5800	5600/04	3.08	18	35
5801	5600/58	3.83	23	26
5802	5600/54	3.54	26	28
5803	5600/48	3.54	26	30
5804	5600/46	0.79	28	29
5805	5600/42	5.88*	26	32
5806	5600/37	1.76*	33	18
5807	5600/34	1.81	8	5
5808	5600/32	1.75	53	48
5809	5600/10	1.22	11	10
5810	5600/15	1.40	24	30
5811	5600/21	1.68	21	26
5812	5600/27	4.40	18	32
5824	5600/40	1.75	24	32
5709	5600/08	2.28	22	38
5748	5600/01	2.6	22	38
5749	5600/02	1.85	33	27
5750	5600/51	seg	31	26
5753	5600/59	13.00	22	30
			644	706

Heterogeneity $\chi^2_{24} = 31.35$ NS

* Ratio obtained on repetition of test.

Some heterogeneity could also be due to variations in the environment in which families were grown or tested. It has already been noted (see Materials and Methods) that some families tested badly, and produced many individuals whose phenotype was doubtful. Some evidence for this is given by two 5600 families which gave extremely low T:NT ratio (families 5732 and 5735). These families were repeated in full, and both proved much less extreme the second time: 5732 gave 47T:8NT, and 5735 gave 30T:17NT. The between scorings heterogeneity $\chi^2_1 = 25.2$, $p < 0.001$.

Some of the heterogeneity is undoubtedly due to genetic variation as well. Evidence for this comes from two sources:

(i) *Gen 1 series, T × T crosses:*

The four tolerant plants from the original backcross were crossed in a half diallel design. The 10 resulting families were significantly heterogeneous (table 5). This heterogeneity is associated with the crosses involving the parents 5556/54 and 5556/57. If the three crosses 54 × 54, 54 × 57 and 57 × 57 are considered separately from the other seven crosses, it can be seen (table 5) that both the within-group heterogeneities are

TABLE 5

Segregation in crosses between the plants 5556/54, 5556/57, 5556/62 and 5556/64

Family	Cross	T	NT
5588	57 × 57	37	34
5640	54 × 57	28	25
5575	54 × 54	47	30
5587	57 × 64	55	22
5578	54 × 64	43	23
5586	64 × 64	52	17
5569	57 × 62	58	15
5639	62 × 54	43	10
5570	62 × 64	60	13
5564	62 × 62	44	17
		467	206

Heterogeneity $\chi^2_9 = 33.98, p < 0.001$

Analysis of χ^2 :	χ^2	df	P
Heterogeneity within families involving only parents 54 and 57:	1.67	2	NS
Heterogeneity within other seven families:	7.10	6	NS
Difference between two groups	25.21	1	*

* $P < 0.001$.

non-significant, but the between-group χ^2 is highly significant. The combined ratio for the families involving only 54 and 57 is 112T:89NT while that for the other 7 families is 355T:117NT (which is not significantly different from 3:1).

(ii) *Crosses between 5600 plants and SB8:*

If all the difference between 5600 families is due to environmental factors, then there should be no difference between the families produced by crossing the 5600 individuals to a common non-tolerant (SB8). To test this, two groups of SB8 crosses were grown up: those with 5600 parents producing selfed ratios at the lower end of the range (T:NT ratios between 1 and 2) and those where the selfed ratios were higher (T:NT ratio >2). The T:NT ratios in the crosses to SB8 are homogeneous within each group (low ratio group, heterogeneity $\chi^2_7 = 3.89\text{NS}$, high ratio group $\chi^2_8 = 5.43\text{NS}$) but there is evidence of heterogeneity between the two groups. The low ratio plants produce a pooled T:NT ratio of 202:207, while the corresponding ratio from the high ratio plants is 203:289. These differ significantly ($\chi^2 = 5.96, P = 0.015$). This effect is rather puzzling, since it is the plants which produce a high ratio on selfing that produce the low ratio when crossed to SB8, and it is being investigated further. This phenomenon does not seem to pertain in the 5587 families.

Thus there is evidence that some of the heterogeneity in T:NT ratio between families may be caused by the segregation of other genes that modify the expected ratios in segregating families. Whether these gene(s) act by reducing penetrance (*i.e.*, by increasing the risk of mis-scoring

tolerants for non-tolerants) or by reducing actual physiological tolerance is not yet clear.

Finally, two *caveats* must be made. The data indicate that a single gene is involved in producing tolerance at 0.5 ppm. Strictly speaking, we are considering a single segregational unit, and it is possible that there are two or more very closely linked loci behaving as a supergene. We have no evidence on this point. We do know that associated with the gene described here is a gene system for reproductive isolation (Macnair and Christie, 1983). Secondly, it is possible that there are other genes in C10 or other Copperopolis plants that enhance the effectiveness of this gene, or can give tolerance at lower levels of copper, that have not been revealed by this crossing programme. There is no doubt, however, that the major part of the tolerance of C10 is due to a single major gene.

4. DISCUSSION

In C10 there is a major gene for tolerance with some evidence of other genes of minor effect. Evidence that these results are typical of other individuals in the Copperopolis population comes from the analysis of two 5×5 F2 half diallels within the Copperopolis population (Macnair, 1976). These diallels both showed considerable additive and non-additive genetic variance for tolerance. Yet all of the 185 F2 individuals tested in these crosses were tolerant. Had there been any variation for the major gene present in C10, the segregation of some non-tolerants would have been expected. The significant genetic variance discovered in the diallels was presumably due to other modifying genes of lesser effect.

These results suggest that the evolution of metal tolerance, at least in *Mimulus guttatus*, follow the two step multigenic theory (see Turner, 1977). This model for adaptation suggests that the movement of a population from one adaptive peak to another involves initially the spread of a major gene, which, while not giving perfect adaptation, at least crosses the adaptive valley between the two peaks. Subsequently polygenic modification of this major gene can perfect the adaptation. This model contrasts with polygenic models of adaptation, in which progress from one peak to another involves gene frequency changes at a large number of loci of roughly equal effect.

What about heavy metal tolerance in other species? In general multigenic inheritance has been suggested for this character in most species studied (see *e.g.*, Antonovics, Bradshaw and Turner, 1971; Gartside and McNeilly, 1974*a, c*). Yet the evidence is equivocal. One problem with genetical studies on tolerance, is the way in which tolerance is normally measured. The usual way of defining the tolerance in higher plants is to calculate a tolerance index (TI) in which rootgrowth in metal solution is compared with rootgrowth in control solution:

$$TI = \frac{\text{Rootgrowth in metal solution}}{\text{Rootgrowth in control solution}}$$

(for a review of this technique and many of its drawbacks, see Wilkins, 1978). Generally, a concentration for the metal solution is chosen so as to allow all individuals, whether tolerant or not, to root. Then, apart from a few individuals which root better in the metal solution than in the control,

all TIs lie between 0 and 1. Yet the measurement of this TI is so inaccurate (because of variations in rooting) that error standard deviations of as much as 0.2 are not uncommon (Macnair, 1976; Wilkins, 1978). This means that one is almost bound to obtain a continuous distribution of phenotypes in almost any population or progeny, whether or not there is an underlying genetic segregation. In addition, any genes affecting rootlength *per se*, can also have an effect on the TI. So it is hardly surprising if crosses behave as if the character was polygenically controlled. Yet many of the published studies are consistent with models involving a relatively small number of genes of major effect (see Macnair, 1981). More research is needed before this issue can be resolved.

On the assumption of polygenic control of tolerance, several authors have suggested that the colonization of metal contaminated areas commences with the initial colonization by plants of low tolerance of areas of reduced toxicity ("nursery areas"), whence greater tolerance can evolve to enable the more toxic areas to be invaded. There is, however, little evidence that the evolution of metal tolerance does occur in this way. Tolerant individuals can be selected out from non-tolerant populations in *Agrostis tenuis* (Walley, Khan and Bradshaw, 1974; Gartside and McNeilly, 1974b), *A. stolonifera* (Wu, Bradshaw and Thurman, 1975) and *Dactylis glomerata* (Gartside and McNeilly, 1974b) by sowing normal seed onto mine soil. The only study into the dynamics of the natural colonization of a contaminated area is by Wu *et al.*, (1975) who examined the colonization by *A. stolonifera* of several highly contaminated lawns at a copper refinery. The lawns were of different ages and different degrees of plant cover. Even the youngest lawns (8 years old) had some fully tolerant individuals, but the proportion of highly tolerant plants increased in lawns of increasing age. These results, coupled with the results from the selection experiments from normal seed, indicate that the initial colonization of toxic soils can take place by individuals directly from the non-tolerant populations that have the necessary tolerance gene or genes. Subsequently natural selection acts to increase the tolerance of the colonizers, through the spread of modifiers of the initial tolerance gene.

Apart from evolutionary considerations, the findings of a major gene for metal tolerance has important implications for the study of the physiological basis of metal tolerance. A number of separate physiological and biochemical processes have been implicated (see Thurman, 1981 for a review). If tolerance is polygenically controlled, then all of these mechanisms and others could be involved in producing the adaptation in any particular population. Both Woolhouse (1980) and Ernst (1976) have argued that a number of biochemical changes may be involved in the achievement of tolerance. The presence in *M. guttatus* of a single tolerance gene suggests that in this species, at least, there must be a single physiological or biochemical process that produces the initial tolerance necessary for the colonization of the toxic soil. Other biochemical and physiological differences may be found between mine plants and non-tolerant plants, but they would probably be manifestations of subsequent genetical changes improving the degree of adaptation, physiological "fine tuning". The basic tolerance mechanism must be produced by the product of the gene examined here.

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