www.natura.com/c

ORIGINAL ARTICLE

SCIM III is reliable and valid in a separate analysis for traumatic spinal cord lesions

V Bluvshtein^{1,2}, L Front¹, M Itzkovich^{1,2}, E Aidinoff¹, I Gelernter², J Hart^{1,2}, F Biering-Soerensen³, C Weeks⁴, MT Laramee⁵, C Craven⁶, SL Hitzig⁶, E Glaser⁷, G Zeilig^{2,8}, S Aito⁹, G Scivoletto¹⁰, M Mecci¹¹, RJ Chadwick¹¹, WS El Masry¹², A Osman¹², CA Glass¹³, P Silva¹³, BM Soni¹³, BP Gardner¹⁴, G Savic¹⁴, EM Bergström¹⁴ and A Catz^{1,2}

¹Department IV, Spinal Rehabilitation, Loewenstein Rehabilitation Hospital, Raanana, Israel; ²Tel Aviv University, Tel Aviv, Israel; ³Clinic for Spinal Cord Injuries, The NeuroScience Centre, Rigshospitalet, and University of Copenhagen, Copenhagen, Denmark; ⁴GF Strong Spinal Cord Injury Program, Vancouver, British Columbia, Canada; ⁵Institut de readaptation Gingras-Lindsay-de-Montreal/CRIR, Montreal, Quebec, Canada; ⁶Toronto Rehab, Spinal Cord Rehabilitation Program, Toronto, Ontario, Canada; ⁷Neurological Rehab-Centre, Greifswald, Germany; ⁸Neurological Rehabilitation, Sheba Medical Center, Tel-Hashomer, Israel; ⁹Spinal Unit, Careggi Hospital, Florence, Italy; ¹⁰Spinal Cord Unit, IRCCS S. Lucia Foundation, and PhD School of Advanced Technology in Rehabilitation Medicine, Tor Vergata University, Rome, Italy; ¹¹The North of England Spinal Cord Injuries Centre, Middlesbrough, UK; ¹²Midlands Centre for Spinal Injuries, RJ & AH Orthopaedic Hospital, Oswestry, UK; ¹³North West Regional Spinal Injuries Centre, Stoke Mandeville Hospital, Aylesbury, UK

Study design: A multi-center international cohort study.

Objective: To evaluate the reliability and validity of the third version of the Spinal Cord Independence Measure (SCIM III), separately for patients with traumatic spinal cord lesions (SCLs).

Setting: A total of 13 spinal cord units in six countries from North America, Europe and the Middle-East.

Methods: SCIM III and Functional Independence Measure (FIM) were assessed for 261 patients with traumatic SCLs, on admission to rehabilitation and before discharge, by two raters. Conventional statistical measures were used to evaluate the SCIM III reliability and validity.

Results: In almost all SCIM III tasks, the total agreement between the paired raters was >80%. The κ coefficients were all >0.6 and statistically significant. Pearson's coefficients of the correlations between the paired raters were >0.9, the mean differences between raters were nonsignificant and the intraclass correlation coefficients (ICCs) were \geq 0.95. Cronbach's α values for the entire SCIM III scale were 0.833–0.835. FIM and SCIM III total scores were correlated (r=0.84, P<0.001). SCIM III was more responsive to changes than FIM. In all subscales, SCIM III identified more changes in function than FIM, and in 3 of the 4 subscales, differences in responsiveness were statistically significant (P<0.02). **Conclusion:** The results confirm the reliability and validity of SCIM III for patients with traumatic SCLs

Spinal Cord (2011) 49, 292-296; doi:10.1038/sc.2010.111; published online 7 September 2010

Keywords: traumatic spinal cord lesions; disability assessment; validity; reliability

Introduction

The Spinal Cord Independence Measure (SCIM) is a comprehensive disability rating scale that has been designed specifically for patients with spinal cord lesions (SCLs).^{1,2} The demand for the scale is steadily increasing, and has been endorsed by key stakeholder groups. For instance, the international group for recovery outcome measures, which

in a number of countries.

was sponsored by the US National Institute on Disability and Rehabilitation Research (NIDRR) framework for the appraisal of evidence of metric properties, recommended that the latest version (SCIM III) should be implemented worldwide as the primary functional recovery outcome measure for spinal cord injuries (SCIs).^{3,4} As well, the expert panel of the Spinal Cord Injury Solutions Network (SCISN) concluded that the clinical utility and psychometric properties of the SCIM are appropriate for patients with acute traumatic SCI.⁵ SCIM III was tested for validity and reliability in an international multi-center clinical study, and the findings supported the reliability and the validity of the scale.^{1,2}

Correspondence: Professor A Catz, Department IV, Spinal Rehabilitation, Loewenstein Rehabilitation Hospital, 278 Achuza Street, POB 3, Raanana 43100, Israel.

E-mail: amcatz@post.tau.ac.il

Received 1 June 2010; revised 22 July 2010; accepted 23 July 2010; published online 7 September 2010

Nevertheless, it was recommended that the SCIM III should continue to undergo refinements and psychometric validation. A,5 Although our multi-center study found that the patterns of scores on the SCIM-III between people with trauma and non-trauma etiologies were comparable, the use of a mixed population of trauma SCL (TSCL) and non-trauma SCL (NTSCL) has been highlighted as an argument for further validation. The doubts stem from the knowledge that outcomes and characteristics may vary between the two groups.

Patients with TSCL are typically younger and have an earlier age of onset, ^{6–9} their male/female ratio is higher ^{6,8–10} and their neurological impairment as measured by the American Spinal Injury Association (ASIA) impairment scale (AIS) is often more severe. ^{7–11} As well, the neurological recovery rate in patients with TSCL was found lower than in NTSCL individuals with similar neurological impairment. ¹¹ However, the length of stay in rehabilitation tended to be longer in TSCL, ^{7,8,12,13} functional gain was found better than in NTSCL^{8,12} and incidence rates of secondary SCI medical complications differed between the groups. ⁷

Based on the issues raised regarding the use of a mixed population for the validation of the tool, we evaluated the reliability and validity of SCIM III in a separate analysis for patients with TSCL.

Materials and methods

Participants

In this study we analyzed data of the subgroup of TSCL subjects from the multi-center international SCIM III study. 1,2 The original sample included 425 in-patients with SCL from 13 units in 6 countries. Inclusion criteria were a SCL (AIS grades A–D), age \geqslant 18 years and no concomitant impairments that might influence everyday function (for example, cognitive or mental impairments). 1

A total of 261 patients with TSCL were retrieved from the entire sample for this study. The sample had a male/female ratio of 5:2, and a mean age of 40.1 years (s.d. = 17.1). With regard to impairment, 55% had tetraplegia and 45% had paraplegia. As well, AIS grades were A, B, C and D in 49.2, 13.5, 19.6, and 17.7%, respectively.

Procedure

The patients' functional status was assessed with the SCIM III questionnaire by two expert professionals on the first week after admission to rehabilitation and on the last week before discharge from rehabilitation. A third staff member evaluated the patients at the same time intervals with the Functional Independence Measure (FIM). Each of the three examiners scored the patients independently and was blind to the other examiners' results. All assessments were based on direct observations of patients' performance, except for those items where direct observation was not practical (for example, bowel habits, voiding and wheelchair/ground transfers). Information on these tasks was obtained from a staff member who observed the patient during routine care.

Data analysis

The following measures were used to evaluate inter-rater reliability of SCIMIII: (1) the percentage of total agreement between the paired raters; (2) the κ coefficients of SCIM tasks (chance-corrected agreement); (3) Pearson's correlation and paired *t*-test of SCIM subscales; and (4) intraclass correlation coefficient (ICC), which estimates the proportion of variability between subjects within the total variability in scores. The desired ICC value is >0.75. ¹⁵

The internal consistency of the scale was tested using Cronbach's α coefficient. The internal consistency of a scale stands for the extent to which the different items of a scale relate to the same underlying dimension. Values of Cronbach's α exceeding 0.7 support reasonable internal consistency. All the above analyses were done on data obtained on admission to rehabilitation. Validity of SCIM III was evaluated by: (1) the correlation between SCIM III and FIM (criterion validity), using Pearson's coefficient on admission to rehabilitation 14 and (2) comparing the responsiveness to change of SCIM III and FIM subscales between admission and discharge, by McNemar test. Any score change represents a change in the functional status and was considered significant responsiveness. The statistical analysis was performed using SPSS 15 for Windows (SPSS Inc., Chicago, IL, USA).

Results

SCIM III reliability

(1) Reliability between two raters: In the different SCIM III tasks, total agreement between the paired raters was 79.1–98.7%. The κ coefficients ranged between 0.649 and 0.858, and were statistically significant for all tasks (Table 1).

Table 1 Total agreement between raters and κ coefficients for SCIM III tasks

Task	Total agreement (%)	κ	P-value
Feeding	90.8	0.858	< 0.001
Bathing upper body	79.9	0.714	< 0.001
Bathing lower body	85.5	0.655	< 0.001
Dressing upper body	79.1	0.693	< 0.001
Dressing lower body	88.4	0.649	< 0.001
Grooming	85.5	0.777	< 0.001
Respiration	90.0	0.800	< 0.001
Sphincter management-bladder	81.1	0.746	< 0.001
Sphincter management-bowel	84.3	0.733	< 0.001
Use of toilet	89.6	0.697	< 0.001
Mobility in bed	82.3	0.711	< 0.001
Transfers bed/wheelchair	89.6	0.799	< 0.001
Transfers wheelchair/toilet/tub	90.8	0.768	< 0.001
Mobility indoors	92.0	0.830	< 0.001
Mobility moderate distance	86.3	0.795	< 0.001
Mobility outdoors	86.7	0.769	< 0.001
Stairs management	95.6	0.67	< 0.001
Transfers wheelchair/car	92.4	0.706	< 0.001
Transfers ground/wheelchair	98.7	0.817	< 0.001

Abbreviation: SCIM III, third version of the Spinal Cord Independence Measure.

The *P*-values refer to the κ coefficients.

For all tasks, n = 249 except for 'transfers ground/wheelchair', for which n = 228.



Table 2 Correlation and differences between paired raters

SCIM subscales	Mean	s.d.	r ^a	P-value*	t^{b}	P-value*
Self-care, 1st rater	6.47	5.53	0.950	< 0.001	0.511	0.610
Self-care, 2nd rater	6.41	5.37				
Respiration/sphincter management, 1st rater	16.04	9.54	0.920	< 0.001	0.517	0.606
Respiration/sphincter management, 2nd rater	15.92	9.48				
Mobility in the room, 1st rater	2.45	3.32	0.917	< 0.001	0.474	0.636
Mobility in the room, 2nd rater	2.41	3.23				
Mobility in/outdoors, 1st rater	3.84	5.57	0.935	< 0.001	-0.032	0.975
Mobility in/outdoors, 2nd rater	3.84	5.44				
Total score, 1st rater	28.80	20.94	0.960	< 0.001	0.583	0.560
Total score, 2nd rater	28.58	20.59				

Abbreviation: SCIM, Spinal Cord Independence Measure.

 Table 3
 ICCs between paired raters within subscales and for total scores

SCIM subscales	ICC	95% CI
Self-care	0.974	0.967-0.980
Respiration and sphincter	0.958	0.947-0.968
Mobility in the room	0.957	0.944-0.966
Mobility in/outdoors	0.966	0.957-0.974
SCIM total scores	0.980	0.974-0.984

Abbreviations: CI, confidence interval; ICC, intraclass correlation coefficient; SCIM, Spinal Cord Independence Measure.

Desired ICC value is > 0.75.

In the SCIM III subscales scores and total score, Pearson's correlation coefficient values were >0.9 (P<0.001), and the mean differences between the paired raters were nonsignificant (Table 2). ICC values were >0.95 for the SCIM III subscales and for the total SCIM III score (Table 3).

(2) Cronbach's α values for the entire SCIM III scale were 0.835 and 0.833 for the first and the second raters, respectively. For the subscales, Cronbach's α coefficients were 0.65–0.88, and when subscales were eliminated, Cronbach's α for the entire scale decreased, except for the respiration and sphincter management subscale. Within the subscales, elimination of most of the items decreased the α coefficient of the subscale, except for the tasks of dressing lower body, respiration, mobility in bed and ground/wheel-chair transfers (Table 4).

SCIM III validity

(1) A significant correlation was found between SCIM III and FIM scores. Pearson's coefficients for the two raters, whose SCIM scores were examined for correlation with the FIM scores, were 0.839 (P < 0.001, n = 231) and 0.835 (P < 0.001, n = 228), respectively.

(2) Responsiveness of SCIM III to changes in function between admission to rehabilitation and discharge was better than that of FIM. In all subscales, SCIM III identified more changes in function than FIM. In the 'respiration and sphincter management' and in the 'mobility indoors and outdoors' subscales, the difference in responsiveness between SCIM III and FIM was statistically significant for

Table 4 Internal consistency (Cronbach's coefficient α) within subscales

	1st rater	2nd rater
Self-care	(n = 256)	(n=251)
	$\alpha = 0.883$	$\alpha = 0.878$
	α if item is	α if item is
	deleted	deleted
Feeding	0.855	0.850
Bathing upper body	0.847	0.838
Bathing lower body	0.881	0.871
Dressing upper body	0.853	0.846
Dressing lower body	0.888	0.887
Grooming	0.845	0.844
Respiration and sphincter management	(n=256)	(n=251)
	$\alpha = 0.657$	$\alpha = 0.679$
	α if item is	α if item is
	deleted	deleted
Respiration	0.683	0.716
Sphincter management-bladder	0.462	0.488
Sphincter management-bowel	0.516	0.522
Use of toilet	0.609	0.634
Mobility in room and toilet	(n=256)	(n=251)
	$\alpha = 0.700$	$\alpha\!=\!0.732$
	α if item is	α if item is
	deleted	deleted
Mobility in bed	0.916	0.899
Transfers bed/wheelchair	0.557	0.581
Transfers wheelchair/toilet/tub	0.594	0.650
Mobility indoors and outdoors	(n=233)	(n=230)
	$\alpha = 0.873$	$\alpha\!=\!0.860$
	α if item is	α if item is
	deleted	deleted
Mobility indoors	0.815	0.810
Mobility moderate distance	0.799	0.783
Mobility outdoors	0.814	0.800
Stairs management	0.866	0.846
Transfers wheelchair/car	0.867	0.856
Transfers ground/wheelchair	0.892	0.880
SCIM total	(n=256)	(n=251)
	$\alpha = 0.835$	$\alpha\!=\!0.833$
	α if subscale	α if subscale
	is deleted	is deleted
Self-care	0.775	0.779
Respiration and sphincter management	0.836	0.846
Mobility in room and toilet	0.808	0.803
Mobility indoors and outdoors	0.762	0.748

Abbreviation: SCIM, Spinal Cord Independence Measure.

^aPearson's correlation coefficient (r).

^bPaired sample *t*-test (*t*). *Significance two tailed.

n = 249.

n = 249.



Table 5 Responsiveness to functional changes of FIM and SCIM III within subscales

		Char	nges identified by	FIM			
		1st rater (P = 0.013)			2nd rater (P = 0.143)		
		No	Yes	Total	No	Yes	Total
Self-care							
Changes identified by SCIM	No	8	2	10	10	5	15
	Yes	12	139	151	12	143	155
	Total	20	141	161	22	148	170
		1st rater (P < 0.001)			2nd rater (P < 0.001)		
		No	Yes	Total	No	Yes	Total
Respiration and sphincter manageme	ent						
Changes identified by SCIM	No	6	5	11	8	6	14
	Yes	35	116	151	38	119	157
	Total	41	121	162	46	125	171
		1st rater (P = 0.690)			2nd rater (P = 0.541)		
		No	Yes	Total	No	Yes	Total
Mobility in room and toilet							
Changes identified by SCIM	No	25	11	36	29	10	39
,	Yes	14	111	125	14	117	131
	Total	39	122	161	43	127	170
		1st rater (P < 0.001)			2nd rater (P < 0.001)		
		No	Yes	Total	No	Yes	Total
Mobility indoors and outdoors							
Changes identified by SCIM	No	11	2	13	12	3	15
-	Yes	38	110	148	41	114	155
	Total	49	112	161	53	117	170

Abbreviations: FIM, Functional Independence Measure; SCIM, Spinal Cord Independence Measure.

both raters (P<0.001). In the 'self-care' subscale, the difference was significant only for one of the raters (P<0.02) and in the subscale 'mobility in the room and toilet' the differences between the two scales was not statistically significant (Table 5). For most of the patients, the change in function was an improvement. A reduction in SCIM III score throughout rehabilitation was indicated by both raters in one patient only, and by one of the raters in three additional patients.

Discussion

The results showed favorable psychometric properties of SCIM III in a separate examination of patients with TSCL: total agreement between raters, κ coefficients and ICC values were high. SCIM III subscales' scores and total scores of the two raters were in good correlation, and they had similar mean values. The internal consistency of the scale was more than reasonable. As well, SCIM III and FIM scores were highly correlated, and SCIM III responsiveness to changes in function was better than that of the FIM. The last finding demonstrates that in addition to being valid, the SCIM III has a psychometric advantage over FIM.

The items, dressing lower body, respiration, mobility in bed and ground/wheelchair transfers, did not contribute to SCIM III internal consistency. The same was found in mixed TSCL and NTSCL population for respiration, mobility in bed and ground/wheelchair transfers. This may indicate that these items relate to somewhat different underlying dimensions than the other items of their subscales. Such a difference is clear regarding respiration, which shares the same subscale with sphincter management only for convenience, because both were scored by nursing staff in the original SCIM study. 1,2 The difference in underlying dimension of respiration assessment probably reduced the contribution of the respiration and sphincter management subscale to the internal consistency of the entire scale. These exceptions, however, had little influence on the overall SCIM III internal consistency.

A recent publication provided a comparison of the psychometric properties of disability assessment instruments used for patients with acute traumatic SCI.⁵ Based on a systematic review of the literature on FIM, SCIM, Walking Index for Spinal Cord Injury (WISCI), Quadriplegia Index of Function (QIF), Modified Barthel Index (MBI), Timed Up and Go (TUG), 6-min walk test (6MWT) and 10-meter walk test (10MWT), the authors recommended for the use of SCIM III



in the classification and evaluation of patients with acute SCI. Despite this recommendation, they also noted the need for further investigations to confirm the performance of the SCIM in the acute care setting in a multi-center trial. Upcoming studies, including a US multi-center study for the validation of SCIM III, and a study of the predictive ability of SCIM III, may further confirm SCIM III validity and widen the basis for the development of an improved 4th version of the scale.

Conclusion

Despite less than desired internal consistency for a few items, the results confirm the reliability and validity of SCIM III for TSCL patients in a number of countries.

Conflict of interest

The authors declare no conflict of interest.

Acknowledgements

The study was supported by the Loewenstein Rehabilitation Hospital Spinal Department Research Fund.

References

- 1 Itzkovich M, Gelernter I, Biering-Sorensen F, Weeks C, Laramee MT, Craven BC *et al.* The Spinal Cord Independence Measure (SCIM) version III: reliability and validity in a multi-center international study. *Disabil Rehabil* 2007; **29**: 1926–1933.
- 2 Catz A, Itzkovich M, Tesio L, Weeks C, Laramee MT, Craven BC *et al.* A multicenter international study of the spinal cord independence measure, version III: Rasch psychometric validation. *Spinal Cord* 2007; **45**: 275–291.

- 3 Anderson K, Aito S, Atkins M, Biering Sorensen F, Charlifue S, Curt A *et al.* Functional recovery outcome measures work group. Functional recovery measures for spinal cord injury: an evidence-based review for clinical practice and research. *J Spinal Cord Med* 2008; 31: 133–144.
- 4 Alexander MS, Anderson KD, Biering-Sorensen F, Blight AR, Brannon R, Bryce TN *et al.* Outcome measures in spinal cord injury: recent assessments and recommendations for future directions. *Spinal Cord* 2009; 47: 582–591.
- 5 Furlan JC, Noonan V, Singh A, Fehlings M. Assessment of disability in patients with acute traumatic spinal cord injury: A systematic review of the literature. *J Neurotrauma* 2010, [e-pub ahead of print].
- 6 Ronen J, Goldin D, Bluvshtein V, Fishel B, Gelernter I, Catz A. Survival after nontraumatic spinal cord lesions in Israel. *Arch Phys Med Rehabil* 2004; 85: 1499–1502.
- 7 McKinley WO, Tewksbury MA, Godbout CJ. Comparison of medical complications following non-traumatic and traumatic spinal cord injury. J Spinal Cord Med 2002; 25: 88–93.
- 8 Mckinley WO, Tewksbury MA, Mujteba NM. Spinal stenosis vs traumatic spinal cord injury: a rehabilitation outcome comparison. *J Spinal Cord Med* 2002; **25**: 28–32.
- 9 Migliorini CE, New PW, Tonge BJ. Comparison of depression, anxiety and stress in persons with traumatic and non-traumatic post-acute spinal cord injury. *Spinal Cord* 2009; 47: 783–788.
- 10 Gupta A, Taly AB, Srivastava A, Vishal S, Murali T. Traumatic vs non-traumatic spinal cord lesions: comparison of neurological and functional outcome after in-patient rehabilitation. *Spinal Cord* 2008; 46: 482–487.
- 11 Catz A, Goldin D, Fishel B, Ronen J, Bluvshtein V, Gelernter I. Recovery of neurologic function following nontraumatic spinal cord lesions in Israel. *Spine* 2004; 29: 2278–2282.
- 12 McKinley WO, Seel RT, Gadi RK, Tewksbury MA. Nontraumatic vs. traumatic spinal cord injury: a rehabilitation outcome comparison. *Am J Phys Med Rehabil* 2001; **80**: 693–699.
- 13 Ronen J, Itzkovich M, Bluvshtein V, Taleysnik M, Gelernter I, David R *et al.* Length of stay in hospital following spinal cord lesions in Israel. *Spinal Cord* 2004; **42**: 353–358.
- 14 McDowell I, Newell C. Measuring Health. A Guide to Rating Scales and Questionnaires. Oxford University Press: Oxford, 1996.
- 15 Marino RJ, Stineman MG. Functional assessment in spinal cord injury. *Top Spinal Cord Injury Rehabil* 1996; 1: 32–45.