# ORIGINAL ARTICLE Historical connectivity, contemporary isolation and local adaptation in a widespread but discontinuously distributed species endemic to Taiwan, *Rhododendron oldhamii* (Ericaceae)

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Elucidation of the evolutionary processes that constrain or facilitate adaptive divergence is a central goal in evolutionary biology, especially in non-model organisms. We tested whether changes in dynamics of gene flow (historical vs contemporary) caused population isolation and examined local adaptation in response to environmental selective forces in fragmented *Rhododendron oldhamii* populations. Variation in 26 expressed sequence tag-simple sequence repeat loci from 18 populations in Taiwan was investigated by examining patterns of genetic diversity, inbreeding, geographic structure, recent bottlenecks, and historical and contemporary gene flow. Selection associated with environmental variables was also examined. Bayesian clustering analysis revealed four regional population groups of north, central, south and southeast with significant genetic differentiation. Historical bottlenecks beginning 9168–13,092 years ago and ending 1584–3504 years ago were revealed by estimates using approximate Bayesian computation for all four regional samples analyzed. Recent migration within and across geographic regions was limited. However, major dispersal sources were found within geographic regions. Altitudinal clines of allelic frequencies of environmentally associated positively selected outliers were found, indicating adaptive divergence. Our results point to a transition from historical population connectivity toward contemporary population isolation and divergence on a regional scale. Spatial and temporal dispersal differences may have resulted in regional population divergence and local adaptation associated with environmental variables, which may have played roles as selective forces at a regional scale. *Heredity* (2013) **111**, 147–156; doi:10.1038/hdy.2013.31; published online 17 April 2013

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# INTRODUCTION

Climate change can have a strong influence on forest species distributions, and a 1500- to 1600-m upward migration of forests in Taiwan after the last glacial maximum has been reported (Liew and Chung, 2001). This upward shift in forest species distributions would have reduced the availability of suitable habitats, because numerous species and genera continued to grow at the same latitude, but shifted to a different elevational range. In 1920-1970, logging and cultivation of crops led to deforestation and forest degradation. Moreover, a survey of forest and land resources in Taiwan in 1995 reported that the area of high-stock forests had substantially decreased since a previous survey in 1978 because of the conversion of forest areas to agriculture, reforestation using foreign species (mainly Cryptomeria japonica) and the establishment of forest recreation areas (Taiwan Forestry Bureau, 1995). Many species are now confined to fragmented woodland remnants. Therefore, forests in Taiwan have been forced into smaller and more-isolated fragments due to climate change and anthropogenic activities that have altered natural landscapes, suggesting a transition of species' distributions from historical connectivity to contemporary isolation.

Past demographic processes, such as historical bottlenecks and range expansions, and selection events have important roles in shaping patterns of genetic diversity in tree species (for example, Ingvarsson, 2008; Lascoux et al., 2008). Fitness and the adaptive potential of small populations are thought to be reduced due to the erosion of genetic variability (Reed and Frankham, 2003). Fragmentation and small effective population sizes caused by habitat loss can result in increased effects of genetic drift, inbreeding and restricted gene flow, which may threaten species survival. When selection is weak and there is a small amount of gene flow, homogenization of gene pools can theoretically occur (Crow and Kimura, 1970), and this often reduces the potential for populations to adapt and evolve to new environments (Bridle and Vines, 2006). Many plants in small and isolated populations produce limited local adaptation in response to changing environments, and usually harbor lower amounts of genetic variation (Leimu and Fischer, 2008). Nevertheless, local adaptation can occur even when the rate of gene flow is high (Von Wettberg et al., 2008). Gene flow may be asymmetrical with higher migration rates from central to peripheral populations (Holliday et al., 2012). Although in a species' range, peripheral populations may harbor

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lower levels of genetic diversity than central populations (Eckert *et al.*, 2008), they may also serve as sources of evolutionary novelty (Hampe and Petit, 2005; Parisod and Joost, 2010; Holliday *et al.*, 2012). Selection, gene flow and genetic drift are all important factors that have roles in the adaptive phenotypic divergence among populations (Räsänen and Hendry, 2008). Disentangling the effects of genetic drift from selection following population discontinuity is crucial to understand the adaptation process. Selection can be empirically tested by examining the magnitude of the effect and mode of gene action at loci that underlie phenotypic evolution related to adaptations to various environments (Storz, 2005; Nosil *et al.*, 2009).

R. oldhamii Maximowicz classified in the subgenus Tsutsusi is a subtropical broadleaf species endemic to Taiwan. R. oldhamii is presently widespread but discontinuously distributed in lowlands and up to 2500 m in humid environments in the understory of broadleaf forests. Differences in flowering times have been found between northern (January-May), central (July-October) and southern (June-August) populations of R. oldhamii in a survey of herbarium specimen records (Chang, 2006). Recent intensive field studies of populations showed that northern populations flower during the spring, whereas southern populations flower heterogeneously at different times of the year (Chi, 2009). Flowering time differences between populations have also been reported in other Rhododendron species (Kudo, 1993; Kameyama et al., 2001; Mejías et al., 2002). The occurrence of reproductive isolation or reproductive incompatibility is related to assortative mating, because immigrants that flower at different times from those of local individuals cannot reproduce, and as a consequence no gene flow occurs (Gavrilets and Vose, 2007). Therefore, geographic variations in flowering rhythms of R. oldhamii suggest population isolation caused by reduced gene flow among populations. Evidence suggests a direct relationship between natural selection and assortative mating resulting from differences in flowering times (Jiménez-Ambriz et al., 2007), and local adaptations associated with flowering time genes have also been reported (Keller et al., 2011, 2012).

The widespread distribution of R. oldhamii throughout geographically discontinuous habitats implies that some forms of historical connectivity existed between those habitats, and can be used to exemplify the fragmentation effects of postglacial climate change and recent anthropogenic influences on subtropical forest species in Taiwan. If habitat fragments and populations are isolated from one another due to landscape alterations, gene flow can be hindered and populations may become genetically differentiated over time. Moreover, isolated populations can become inbred, resulting in reduced fitness. Population genetic variability has key roles in the future evolutionary potential of an organism to a changing environment, because loss of genetic diversity in small populations renders them vulnerable to stochastic environmental conditions. However, R. oldhamii populations residing in a large range of elevations might have evolved local adaptations to a wide array of environmental conditions. To examine the influences of fragmentation and habitat loss, we genotyped 337 R. oldhamii individuals from 18 localities using 26 expressed sequence tag-simple sequence repeat (EST-SSR) loci to analyze the spatial and temporal dynamics of gene flow and selection in association with environmental variables in R. oldhamii populations. Our specific aims were to (1) examine whether population fragmentation resulting from altered natural landscapes caused reduced genetic diversity in R. oldhamii populations; (2) determine whether contemporary population isolation has occurred in relation to environmental heterogeneity; and (3) investigate whether ecologically relevant adaptive divergence has occurred in R. oldhamii populations.

#### MATERIALS AND METHODS

#### Sampling and genotyping

Young, healthy leaves of *R. oldhamii* plants from 18 localities (n = 337) were collected for DNA extraction (Doyle and Doyle, 1987; Table 1, Figure 1a). Twenty-six EST-SSR primer pairs were used (Supplementary Table 1). The forward primer of each primer pair was 5'-end-labeled with a 6-carboxy-fluorescein (6-FAM), hexachloro-fluorescein (HEX) or tetramethyl-6-

Table 1 Genetic variation in Rhododendron oldhamii populations based on multilocus genotype data from 26 microsatellite loci

Population (code)	Locality (latitude/longitude)	Altitude (m)	Ν	A <sub>T</sub>	A (s.d.)	A <sub>R</sub> (s.d.)	H <sub>E</sub> (s.d.)	H <sub>0</sub> (s.d.)	F <sub>IS</sub>
1. Ergirshan (EGS)	121.37°/24.58°	413	13	77	2.962 (2.78)	2.315 (1.72)	0.273 (0.30)	0.273 (0.29)	-0.014
2. Baling (BL)	121.22°/24.40°	620	25	100	3.846 (4.09)	2.446 (2.07)	0.280 (0.32)	0.265 (0.29)	0.052
3. Tsanguanliao (TKL)	121.51°/25.03°	136	21	86	3.308 (3.77)	2.460 (2.13)	0.283 (0.32)	0.289 (0.33)	-0.001
4. Tsaigongkeng (TGK)	121.31°/25.11°	864	22	94	3.615 (3.84)	2.435 (1.93)	0.279 (0.32)	0.284 (0.33)	0.018
5. Shihtoushan (STS)	121.28°/24.53°	545	28	88	3.385 (2.71)	2.325 (1.59)	0.289 (0.28)	0.290 (0.31)	0.031
6. Wuliaojian (WLJ)	121.21°/24.52°	281	11	73	2.808 (3.14)	2.378 (2.20)	0.267 (0.34)	0.269 (0.35)	0.015
7. Huoyanshan (HYS)	120.43°/24.22°	337	15	98	3.769 (3.92)	2.691 (2.28)	0.309 (0.33)	0.323 (0.35)	-0.010
8. Wuling (WL)	121.18°/24.20°	1868	20	100	3.846 (3.53)	2.683 (2.00)	0.336 (0.33)	0.337 (0.32)	0.017
9. Chiayang (CY)	121.12°/24.15°	1546	27	103	3.962 (3.73)	2.477 (1.90)	0.290 (0.34)	0.308 (0.37)	-0.082
10. Chingjing (CJ)	121.09°/24.03°	1562	20	86	3.308 (3.02)	2.310 (1.59)	0.281 (0.30)	0.265 (0.29)	0.076
11. Lushan (LS)	121.11°/24.01°	1419	14	78	3.000 (2.88)	2.389 (1.84)	0.285 (0.32)	0.255 (0.29)	0.137*
12. Wushe (WS)	121.06°/24.01°	1049	8	61	2.346 (1.67)	2.214 (1.48)	0.261 (0.31)	0.217 (0.26)	0.178*
13. Chungheng (CH)	121.08°/24.01°	1221	9	61	2.346 (1.57)	2.126 (1.28)	0.271 (0.29)	0.282 (0.32)	-0.026
14. Hueisun (HS)	120.59°/24.04°	859	21	74	2.846 (2.43)	2.086 (1.26)	0.267 (0.28)	0.287 (0.33)	-0.072
15. Renluen (RL)	120.54°/23.43°	1060	9	56	2.154 (1.26)	1.958 (1.07)	0.240 (0.29)	0.247 (0.30)	0.017
16. Leleku (LLK)	120.55°/23.33°	1830	22	91	3.500 (2.92)	2.358 (1.63)	0.280 (0.30)	0.285 (0.32)	-0.005
17. Yeinping (YP)	121.01°/22.55°	1571	31	94	3.615 (2.76)	2.494 (1.62)	0.325 (0.31)	0.319 (0.30)	0.006
18. Wuru (WR)	121.02°/23.10°	606	21	87	3.346 (3.01)	2.412 (1.77)	0.302 (0.31)	0.297 (0.31)	0.036

Abbreviations: *A*, mean number of alleles per locus; *A*<sub>R</sub>, mean number of standardized allelic richness; *A*<sub>T</sub>, total number of alleles per population; *F*<sub>IS</sub>, inbreeding coefficient calculated over all loci; *H*<sub>E</sub>, mean expected heterozygosity (gene diversity); *H*<sub>0</sub>, mean observed heterozygosity; N, sample size. Following a Bonferroni correction ( $\alpha = 0.05$ ), populations exhibiting significant departures from Hardy–Weinberg equilibrium are indicated by an asterisk.

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Figure 1 Map of sampling sites and bar plots of the STRUCTURE analysis representing assignments of genotypes to 18 *Rhododendron oldhamii* populations. See Table 1 for population codes. (a) *R. oldhamii* populations sampled in Taiwan. Populations colored black, dark gray, white and light gray, respectively, correspond to north (N), central (C), south (S) and southeast (SE) regional groups, as revealed by the Bayesian clustering results of the STRUCTURE analysis. (b) Bar plots represent assignments of genotypes for 18 *R. oldhamii* populations into N and S groups, the clustering of populations of the northern group into the N and C regional groups and the clustering of populations of the southern group into the S and SE regional groups. (c) Log likelihood and changes in the log likelihood for different scenarios of groupings were based on 21 microsatellite loci derived from expressed sequence tags of *R. catawbiense*.

carboxyrhodamine (TAMRA) fluorescent tag. PCR was performed in a 10-µl reaction volume containing 20 ng template DNA, 75 mM Tris-HCl (pH 8.8), 20 mM (NH<sub>4</sub>)<sub>2</sub>SO<sub>4</sub>, 0.01% (v/v) Tween-20, 2.5 mM MgCl<sub>2</sub>, 0.2 mM deoxyribo-nucleotide triphosphate mix, 75 nM of each primer, 0.8 µg bovine serum albumin and 0.5 U of Simpler Red *Taq* DNA polymerase (Thermo Scientific, Waltham, MA, USA). The PCR was performed as follows: 94 °C for 10 min, 38 cycles of 30 s at 94 °C, 30 s at 45–62 °C (Supplementary Table 1) and 30 s at 72 °C, followed by a final extension of 5 min at 72 °C. PCR products were run on a MegaBACE 1000 (Amersham Biosciences, Piscataway, NJ, USA) and sizes of alleles were scored using Genetic Profiler. The presence of null alleles, stuttering and large allele drop out was checked using MICRO-CHECKER v2.2.3 with 1000 randomizations (van Oosterhout *et al.*, 2004).

#### Genetic diversity

Within each population at each locus, potential deviations from Hardy–Weinberg equilibrium (HWE) was tested by applying a modified Fisher's exact test (Guo and Thompson, 1992) with  $10^7$  Markov chain iterations using GENEPOP v4.0 (Raymond and Rousset, 1995). Linkage disequilibrium between each pair of loci was tested with a likelihood-ratio statistic based on  $5 \times 10^7$  Markov chain iterations implemented in GENEPOP. Bonferroni

correction was applied for multiple comparisons (Rice, 1989). Standardized allelic richness ( $A_{\rm R}$ ) was estimated using the program HP-RARE (Kalinowski, 2005). The number of alleles ( $A_{\rm T}$ ), and observed ( $H_{\rm O}$ ) and expected ( $H_{\rm E}$ ) heterozygosity were analyzed using MSA v4.05 (Dieringer and Schlötterer, 2003). Inbreeding coefficient ( $F_{\rm IS}$ ) was calculated based on neutral loci only, after removing selective outliers (see 'Results') using FSTAT v2.9.3.2 (Goudet; http://www2.unil.ch/popgen/softwares/fstat.htm) and deviation from HWE was estimated using a probability test (Goudet, 2001).

#### Environmental data

From 390 meteorological stations of the Central Weather Bureau of Taiwan, we obtained data on 11 environmental variables recorded in 1990–2011. The variables were mean temperature, maximum temperature, minimum temperature, mean wind speed, precipitation (PRE), relative humidity, cloud cover, time of sunshine, days of maximum temperature  $> 30 \,^{\circ}\text{C}$  (D<sub>30</sub>), days of minimum temperature  $< 10 \,^{\circ}\text{C}$  (D<sub>10</sub>) and wet days (RainD, that is, number of days with  $> 0.1 \,\text{mm}$  rain per month). These environmental variables in relation to temperature, PRE and the monsoon were selected for analysis because they were reported to have major roles in vegetation type differences in Taiwan (Liew *et al.*, 2006; Lee and Liew, 2009). A universal spherical model

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using the Kriging method in ArcGIS was used to interpolate values of environmental variables at an unobserved location from nearby meteorological observations (Carrera-Hernández and Gaskin, 2007). For each locality, monthly mean values of the 11 environmental variables covering a latitude/ longitude grid within 1 km<sup>2</sup> were extracted from their associated distribution maps/layers. A multivariate analysis of variance based on the Pillai-Bartlett statistic implemented in JMP v7.0 (SAS Institute, Salt Lake City, UT, USA) was used to test differences of the 11 environmental variables among all populations investigated.

### Identification of selective outliers based on $F_{ST}$ neutrality test methods

Several methods were developed to identify loci under selection (selective outliers) based on the FST neutrality test (Storz, 2005; Nosil et al., 2009). With these methods, the null distribution of  $F_{ST}$  under neutral expectations was generated using coalescent simulations. Loci with unusually high or low FST values that did not fit the neutral drift simulations were, respectively, recognized as positive or balancing selective outliers. In an effort to understand the adaptive divergence of R. oldhamii populations, we performed analyses using three different F<sub>ST</sub>-based methods.

FDIST2, based on an infinite island model and robust to different demographic scenarios, was first used to identify selective outliers (Beaumont and Nichols, 1996; Beaumont and Balding, 2004). A neutral distribution of FST conditioned on heterozygosity was generated using 106 iterations of coalescent simulations based on the calculated FST for each sampled locus. Unusually high or low FST values conditioned on heterozygosity for each locus were, respectively, considered positive or balancing outliers. Significant P-values of outlier loci were evaluated at the 95% confidence level by applying the Bonferroni correction. Second, BAYESFST, which does not assume equal FST among study populations, was used. Potential selective outliers were evaluated by extracting posterior probability distributions of the locus effect (a;) based on 2000 samplings of Markov chain Monte Carlo simulations (Beaumont and Balding, 2004). Bonferroni correction was applied to determine the statistical significance of positive selection, if the 2.5% quantile locus effect was positive, and balancing selection, if the 97.5% quantile locus effect was negative. Three independent runs using different parameter values until convergence were applied to all study populations. Considering population subdivisions, the hierarchical island model test was further applied to identify selective outliers using a method similar to that of FDIST2 (Beaumont and Nichols, 1996; Excoffier et al., 2009) implemented in ARLEQUIN v3.5 (Excoffier and Lischer, 2010). Genetic differentiation calculated from the empirical data set was integrated into the hierarchical island model to detect outliers across all populations, and 95% confidence limits were extracted from  $5 \times 10^5$  simulated loci.

## Test for associations of EST-SSR alleles with environmental variables

Environmental variables that might have played roles as selective forces were uncovered by the spatial analysis method (Joost et al., 2008). In practice, spatial analysis method uses univariate logistic regressions to test associations of allelic frequencies at marker loci with values of environmental variables. All possible pairwise combinations of alleles vs environmental variables were considered. P-values of both the likelihood ratio and Wald tests with Bonferroni correction were used to evaluate the significance of the associations.

#### Genetic structure

Genetic structure and demographic analyses were performed using 21 neutral loci (excluding selective outliers, see 'Results'). Pairwise  $F_{ST}$  was estimated and the significance was tested by Fisher's exact tests after  $5 \times 10^4$ permutations using ARLEQUIN v3.5 (Excoffier and Lischer, 2010). Moreover, the hierarchical genetic structure of the data was partitioned into among-group, within-group and within-population components of the total analysis of molecular variance with  $5 \times 10^4$  permutations using ARLEQUIN. Bayesian clustering was used for the purpose of inferring the population structure using STRUCTURE v2.2 (Pritchard et al., 2000). For each level of K (=1-19), 10 complete analyses each with  $10^6$  iterations and  $10^5$ 

burn-in steps, containing population information, were performed under a no-admixture model. Different clustering scenarios were evaluated using the mean log probability (L(K); Pritchard et al., 2000) and the change in log probability,  $\Delta L(K)$  (Evanno *et al.*, 2005).

#### Migration and drift

To test the fit of migration and drift to the evolutionary dynamics of contemporary R. oldhamii populations, relative roles of immigration vs drift were assessed using the 2MOD program (Ciofi et al., 1999). The 2MOD program evaluates: (1) the gene flow model, which assumes drift-immigration equilibrium of gene frequencies within populations, and (2) the drift model, which assumes that drift is the sole reason for population divergence since some time in the past.

To understand long-term migration rates among regional populations and among populations within a given region, we used MIGRATE-N v3.1.3 (http://popgen.sc.fsu.edu/Migrate/Migrate-n.html). Long-term migration rates, M,  $4N_e$  generations in the past based on a coalescent approach, were estimated using the maximum-likelihood mode. MIGRATE-N tests all possible combinations of symmetrical or no migration between each regional population group and between populations within a region with the likelihood ratio test. MIGRATE-N estimates the long-term effective population size  $(N_e)$  of each population group and populations within a region as parameter  $\theta$  (that is,  $4N_e\mu$ , where  $\mu$  is the mutation rate per site). MIGRATE-N also estimates the bi-directional M among population groups and among populations within a region (M = m/u), where m is the immigration rate per generation). In practice, we sampled 1 of every 200 reconstructed genealogies for each locus in the maximum-likelihood runs for 10 short and 3 long chains. For short and long chains, 1000 and 10<sup>4</sup> genealogies were, respectively, recorded, with the first 200 and 2000 genealogies discarded as burn-in.

To characterize recent migration among R. oldhamii populations and among population groups, rates and directions of dispersal that occurred in the last few generations were estimated using a Bayesian Markov chain Monte Carlo approach in BAYESASS v1.3 (Wilson and Rannala, 2003). This software assesses proportions of individuals assigned to their hypothesized population (population group) and to other populations (other population group). The Markov chain Monte Carlo chain consisted of  $3 \times 10^7$  iterations with a sampling frequency of  $2 \times 10^4$ , and the first  $10^7$  steps were discarded as burn-in.

#### Changes in population sizes

To understand whether R. oldhamii populations experienced bottlenecks in the distant past, we estimated the times of the beginning and end of bottlenecks separately for the four sets of data according to STRUCTURE groupings (see 'Results') using the approximate Bayesian computation (ABC) implemented in the software DIYABC v1.04.33beta (Cornuet et al., 2008, 2010). Two scenarios including one assuming constant population size and one allowing a population size change at t generations in the past were defined. A generalized stepwise mutation model of microsatellite mutation (Estoup et al., 2002) with a mean rate uniformly distributed between 10<sup>-4</sup> and 10<sup>-3</sup> substitutions/ generation were used. To avoid any influence from limiting prior assumptions on posterior distributions, we simulated the two models using a broad prior for each parameter. In the bottleneck scenario, the prior on N<sub>e-ancestral</sub> was bounded between 1 and  $10^5$ . The prior on  $N_{e-bottleneck}$  was bounded between 1 and 1000. The  $N_{e-contemporary}$  was bounded between 1 and 10<sup>5</sup>. To estimate the time of bottleneck events (in the number of generations) for the four regional groups of R. oldhamii, we set the time when the bottlenecks began and ended, respectively, up to 24000 and 12000 years ago in the Pleistocene based on a generation time of 12 years for Rhododendron plants (Cross, 1975). The time associated with the beginning of the bottleneck defined as  $T_{bottleneck-start}$  was bounded between 1 and 2000 generations, and the time associated with the end of the bottleneck defined as Thottleneck-end was bounded between 1 and 1000 generations. In the scenario of a constant population size, N<sub>e-constant</sub> was bounded between 1 and 10<sup>5</sup> through time (1-2000 generations). All distributions of parameters mentioned above were uniform. For each model, 106 genetic data sets were simulated with the parameters described above. We used four summary statistics for the observed and simulated data sets: the mean number of alleles, the mean heterozygosity, the mean allelic size variance and

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the mean *M*-ratio index (Garza and Williamson, 2001). We kept the  $10^4$  data sets with the smallest normalized Euclidean distances under the local linear regression method of Beaumont *et al.* (2002) to build posterior parameter distributions using Locfit 2.0 (http://cran.r-project.org/web/packages/locfit/) in the R environment (R Development Core Team, 2010). The 95% confidence intervals (CIs) for the posterior probability of each scenario were estimated using a logistic regression approach (Fagundes *et al.*, 2007; Cornuet *et al.*, 2008). Type I and II error rates and statistical measures of performance, including the mean relative bias and the root of the relative mean square error, were calculated for model checking (Excoffier *et al.*, 2005).

# RESULTS

## Genetic diversity

In total, 232 alleles were found across 18 R. oldhamii populations over the 26 analyzed loci. In a total of 468 population-locus pairwise comparisons, 4 were found to significantly depart from HWE and 6 showed significant linkage disequilibrium after Bonferroni correction. No systematic departure from HWE or linkage disequilibrium was found. The number of alleles per locus ranged 2-28. The average number of alleles per population was lowest at Renluen (RL; 2.154) and highest at Chiayang (CY, 3.962; Table 1). The mean value of AR for each population ranged 1.958 (RL) to 2.691 (Huoyanshan, HYS). H<sub>E</sub> ranged 0.240 (RL) to 0.336 (Wuling, WL).  $H_{\rm O}$  ranged 0.217 (Wushe, WS) to 0.337 (WL).  $F_{\rm IS}$  ranged 0.082 (CY) to 0.178 (WS) with significant departures from HWE toward homozygote excess observed in the Lushan (LS) and WS populations. No correlations of altitude with  $A_{\rm R}$ ,  $H_{\rm E}$ ,  $H_{\rm O}$  or  $F_{\rm IS}$  were found (Spearman's r = 0.215, 0.046, 0.434 and 0.072; P = 0.984, 0.388, 0.841 and 0.764; respectively). Moreover, these population genetic parameters also had no correlations with longitude or latitude (longitude: Spearman's r = 0.216, -0.060, 0.066 and -0.112; P = 0.368, 0.810, 0.771 and 0.652; latitude: Spearman's r = 0.184, 0.027, -0.058 and 0.124; *P* = 0.441, 0.904, 0.810 and 0.603; respectively).

## Environmental variables and selective outliers

The multivariate analysis of variance showed significant differences in all environmental variables except PRE among *R. oldhamii* populations based on the Pillai–Bartlett statistic (V=4.1892,  $F_{187, 2178}=7.1639$ , P<2.2e-16) at P<0.05 (Supplementary Figure 1, Supplementary Table 2). Congruent evidence for positive selection at two loci (5643 and 5685) and for balancing selection at three loci (1655, 1915 and 6455) was found using different detection methods (Table 2). Positively selected loci showed strong associations with a number of environmental variables such as temperature, wind speed, PRE, cloud cover and the number of wet days at a significance threshold of 2.993E-10 corresponding to a 99.999% CI. Moreover, protein-coding gene sequences of the two positively selected loci 5643 and 5685 were functionally annotated to the receptor protein kinase-like protein and cystatin-related domain protein with respective E-values of 2E-04 and 7E-14, using the BlastX tool of NCBI (Supplementary Table 1).

#### Genetic structure

Based on 21 neutral loci, a global analysis of pooled data from all populations showed that individuals of the 18 *R. oldhamii* populations, although with some evidence for admixture, could be assigned to two separate groups (Figure 1b), that is, northern and southern, according to changes in the log probability ( $\Delta L(K)$ ; Figure 1c). However, as Evanno's  $\Delta L(K)$  method only finds the uppermost level of structure in a given data set, we then separately reanalyzed the northern and southern groups. Subdivision into two separate clusters each, with some admixing, for the northern and southern groups was

# Table 2 Selective outliers identified by different $F_{ST}$ -based neutrality test methods and the SAM

Outlier detection method	Locus								
	Positive	e outlier	Balancing outlier						
	5643	5685	1655	1915	6455				
FDIST2 (SMM)	+	+		+	*				
FDIST2 (IAM)	*	*	*	+	*				
BAYESFST	*	*	*	+	+				
HT (F <sub>ST</sub> )	+	*	+		*				
HT $(F_{CT})$	+	*	+		+				
SAM	Tmean*	Tmean*							
	Tmax	Tmax*							
	Tmin*	Tmean*							
	WSmean*	WSmean*							
	PRE*	PRE*							
	RH	RH*							
	CLO*	CLO*							
	SunH*	SunH*							
	D <sub>30</sub> *	D <sub>30</sub> *							
	D <sub>10</sub>	D <sub>10</sub> *							
	RainD*	RainD*							

Abbreviations: CLO, cloud cover; D<sub>10</sub>, days of minimum temperature <10 °C; D<sub>30</sub>, days of maximum temperature >30 °C; HT, hierarchical island model test; IAM, infinite allele model; PRE, precipitation; RH, relative humidity; SAM, spatial analysis method; SunH, time of sunshine; Tmean, mean temperature; Tmax, maximum temperature; Tmin, minimum temperature; WSmean, mean wind speed.

Selective outliers are denoted by a plus sign (+) when the *P*-value was <0.025 in the FDIST2, BAYESFST and HT methods. Following a Bonferroni correction ( $\alpha$ =0.05), selective outliers exhibiting significance are indicated by an asterisk (\*) in the FDIST2, BAYESFST and HT methods. In the HT method, total (*F*<sub>ST</sub>) and regional data (*F*<sub>CT</sub>) were analyzed separately.

revealed (Figure 1b). One major cluster in the northern group, which was comprised of most of the northern populations, was classified as the north regional group, and included populations Ergirshan (EGS), Baling (BL), Tsanguanliao, Tsaigongkeng (TGK), Shihtoushan, Wuliaojian and HYS. Population WL formed an independent cluster from populations assigned to the northern group and was classified as a central regional group. The third major cluster constituted most populations of the southern group classified as the south regional group, which contained populations CY, Chingjing (CJ), LS, WS, Chungheng, Hueisun, RL and Leleku. The southeast (SE) regional group comprised populations Yeinping (YP) and Wuru (WR) of the southern group. Variable levels of genetic diversity estimates for the four regional groups were found (Supplementary Table 3). Populations of the north and south regional groups had similar levels of heterozygosity (Wilcoxon two-sample test, P = 0.355), but south regional populations had significantly lower levels of allelic richness (Wilcoxon two-sample test, P = 0.049).

The majority of genetic variation was partitioned within populations, based on either two or four regional groups (84.70% or 84.63%, respectively; Supplementary Table 4). Genetic variation partitioned among populations was significant for both two- and four-regional groups ( $\Phi_{\rm ST}$ =0.15305, P<0.001;  $\Phi_{\rm ST}$ =0.15370, P<0.001, respectively). Moreover, most pairwise  $F_{\rm ST}$  estimates were significant after applying Bonferroni correction, except a few comparisons between populations within the same regional group (Supplementary Table 5). Estimates of the pairwise  $F_{\rm ST}$  were also significant for four regional samples, for which the SE regional group most greatly diverged from the other regional groups (Supplementary Table 6). Furthermore, the grouping of four geographic regional clusters was further supported





**Figure 2** Graphical representation of results of migrations estimated using MIGRATE-N among the four regional population groups. Maximum-likelihood estimates and 95% confidence intervals (in parentheses) of the long-term migration rate (*M*) and mutation-scaled effective population size ( $\theta$ ) using the MIGRATE-N program are shown. Bold values indicate that migration was asymmetrical as determined from non-overlapping 95% confidence intervals; arrows represent the direction of gene flow among regions or among sites. C, central; N, north; S, south; SE, southeast.



Figure 3 Proportions of common and rare alleles of *R. oldhamii* among the four regional population groups. C, central; N, north; S, south; SE, southeast.

by the significant analysis of molecular variance ( $\Phi_{\rm CT} = 0.0988$ , P < 0.001; Supplementary Table 4).

## Gene flow and bottlenecks

The test of the population history using 2MOD strongly supported a long-term gene flow model against a pure drift model (P (gene flow) = 1.00, P (drift) = 0.00), indicating that R. oldhamii populations have been under drift-immigration equilibrium for a long period of time. Historical migration rates (M) calculated using MIGRATE-N revealed significant asymmetrical migration among the four regional groups (Figure 2) and among populations within the north, south and SE regional groups according to non-overlapping 95% CIs (Supplementary Figure 2). Estimating historical migration rates for total populations requires large computing times, so we calculated pairwise comparisons within the north, south and SE regional samples separately (because only one population was in the central region, no calculation was performed).

Estimates of *M* among regional samples ranged 0.77–5.14 and averaged 2.30. Lower values (0.77) of *M* were found for dispersal out of the central regional group; however, *M* values of >1 were found for other estimates of among-region migrations (Figure 2). Long-term  $\theta$  values for the four regional groups were comparable and ranged



**Figure 4** Frequency spectra of alleles of positively selected loci across *R. oldhamii* populations. (a) Allelic distribution spectra of positively selected outlier 5643 across *R. oldhamii* populations. (b) Allelic distribution spectra of positively selected outlier 5685 across *R. oldhamii* populations.

0.92–1.04.  $N_{\rm m}$  (the product of  $\theta$  and M divided by 4) estimated with MIGRATE-N was low among the four regional groups and ranged 0.18–1.30. When separately analyzed using data of the north, south and SE regional groups, respective average long-term migration rates among populations within regional groups were 1.246 (0.51–2.25), 1.067 (0.25–2.35) and 1.054 (0.91–1.20) (Supplementary Figure 2a–c, respectively). Respective average long-term  $\theta$  values for the north, south and SE regional groups were 0.876 (0.77–0.99), 0.804 (0.62–0.90) and 0.847 (0.79–0.91). Moreover, respective average long-term  $N_{\rm m}$  values for the north, south and SE regional groups were 0.276 (0.098–0.557), 0.218 (0.039–0.529) and 0.238 (0.180–0.273).

Frequent among-region long-term migration rates were reflected in the high proportions of common alleles found among regional groups (Figure 3). However, regional group-specific alleles were not uncommon either and reached >20% in the north and south regional groups. Furthermore, alleles of positively selected loci 5643 and 5685 were also found to be population and region specific (Figure 4). Allele 262 of locus 5643 and alleles 159 and 165 of locus 5685 showed significant positive correlations of altitude with allelic frequency (Spearman's r = 0.513, 0.472 and 0.552; P = 0.029, 0.040 and 0.018, respectively), whereas allele 163 of locus 5685 showed a significant negative correlation of altitude with allelic frequency (Spearman's r = -0.541, P = 0.025).

Moreover, estimates of recent migration among populations mostly overlapped 0 at the 95% CI, indicating little or no contemporary migration except for significant recent migration detected within regional groups from specific sources using BAYESASS (Supplementary Table 7). Population TGK served as a migration source within the north regional group, and population CY served as a migration source within the south regional group. Recent migration was also estimated using data from the four regional-groups. No recent among-region migration was observed except from the north to central regional group with a mean of 0.293 (95% CI: 0.24–0.33), which was significant based on the 95% CI for a significant migration rate (1.55E-4, 0.218).

In order to test whether populations of R. oldhamii regional groups had experienced bottlenecks in the distant past, we used an ABC framework to test two scenarios: (1) R. oldhamii populations experienced bottlenecks in the distant past; and (2) R. oldhamii populations have maintained constant population size. Historical bottlenecks evaluated using the ABC had posterior probabilities of 0.998-1, whereas the model of constant population sizes had posterior probabilities that ranged 0-0.0002. Type I and II error rates for selection of historical bottlenecks were 0.06 and 0.024 for north regional samples, 0.054 and 0.044 for central regional samples, 0.048 and 0.028 for south regional samples and 0.022 and 0.042 for SE regional samples, respectively. The posterior median number of generations when bottlenecks began for the north regional group was estimated to be 905 (95% confidence limits: 151, 1883; Supplementary Table 8). For the central regional group, the posterior median number of generations when bottlenecks began was estimated to be 988 (95% confidence limits: 217, 1908). For the south regional group, the posterior median number of generations when bottlenecks began was estimated to be 764 (95% confidence limits: 80, 1798). The time when population size decline began for the SE regional group was estimated to be 1091 (95% confidence limits: 287, 1949) generations. The posterior median number of generations when bottlenecks ended for the north regional group was estimated to be 180 (95% confidence limits: 2, 601). For the central regional group, the posterior median number of generations when bottlenecks ended was estimated to be 292 (95% confidence limits: 2, 740). For the south regional group, the posterior median number of generations when bottlenecks ended was estimated to be 226 (95% confidence limits: 3, 660). The posterior median number of generations when bottlenecks ended for the SE regional group was estimated to be 132 (95% confidence limits: 1, 495).

# DISCUSSION

### Genetic diversity, bottlenecks and inbreeding

Maintenance of genetic variation in a population is important for long-term persistence, especially in the face of novel selective pressures (Amos and Balmford, 2001; Hedrick, 2004). In plants, genomic SSRs revealed much-higher genetic diversity than that revealed by EST-SSRs (for example, Chabane et al., 2005; Peleg et al., 2008). In this study, relatively lower polymorphism was detected using 26 pairs of EST-SSR primers ( $H_E = 0.284$ , ranged 0.240–0.336) in R. oldhamii populations compared with that utilizing genomic-derived SSR markers in R. brachycarpum ( $H_{\rm F} = 0.815$ , ranged 0.676–0.913; Hirao, 2010) and R. ripense ( $H_{\rm F} = 0.800$ , ranged 0.794–0.809; Kondo et al., 2009) of Japan, and R. simsii of China ( $H_{\rm F} = 0.754$ , ranged 0.278-0.944; Tan et al., 2009). The level of R. oldhamii's genetic diversity based on EST-SSRs is lower than averages observed for plants in general (0.61), endemic (0.42), widespread (0.62), outcrossing (0.65) and long-lived perennials (0.68) based on genomicderived microsatellite data (Nybom, 2004). Moreover, R. oldhamii showed a relatively lower level of population genetic diversity detected by EST-SSRs compared with that of cold-temperate congeners of the R. pseudochrysanthum complex (average  $H_{\rm E} = 0.394$ ) and

*R. formosanum* (average  $H_{\rm E}$  = 0.395) that occur in Taiwan examined with a similar set of EST-SSRs (Liang *et al.*, unpublished data).

Among 81 studies of plant species, 64% of those studies reported that central populations harbored higher levels of genetic diversity compared with peripheral populations (Eckert *et al.*, 2008). Our results showed no general pattern consistent with the abundant-center hypothesis. It is likely that in Taiwan, species may have persisted in the same areas with smaller population sizes during the last glacial maximum because only certain mountain peaks in Taiwan were covered by ice sheets (Siame *et al.*, 2007), and a general pattern of genetic diversity consistent with the abundant-center hypothesis attributed to postglacial recolonization was not revealed. Nevertheless, EST-SSR variations may have been targets of selection and represent functional divergence in response to environmental heterogeneity (Hoffmann and Sgrò, 2011).

ABC estimates of the time of population size declines suggest a long-term decline in  $N_{\rm e}$ , which began after the end of the Pleistocene with a posterior median ranging 9168–13 092 years ago and ending in the late Holocene with a posterior median ranging 1584–3504 years ago for all four regional group samples analyzed. Postglacial bottle-necks were also reported in other long-lived plant species (for example, Tsuda and Ide, 2005; Holliday *et al.*, 2010). However, estimates of when the time bottlenecks began and ended might not be correct due to the simplistic models implemented and analyses based on a few summary statistics in the ABC (for example, Ingvarsson, 2008).

Nevertheless, the generally low diversity observed in *R. oldhamii* reflects fragmentation (loss and isolation) caused by reductions in population sizes from previously larger contiguous populations in the distant past. Although current *R. oldhamii* populations as a whole may still be large, fragmentation at the range-wide scale is probable because no correlations of genetic diversity measures ( $A_R$ ,  $H_E$ ,  $H_O$  and  $F_{IS}$ ) with altitude, longitude or latitude were found. Range-wide fragmentation is most likely related to postglacial range shifts caused by climate change. Moreover, substantial loss of allelic richness of south regional populations compared with north regional populations might not be related to differences in sampling sizes (Wilcoxon two-sample test, P = 0.9315). It is probable that south regional populations due to climate change and recent anthropogenic disturbances.

Given that Rhododendron species predominantly outcross via insect pollination (Ono et al., 2008; Hirao, 2010), negative F<sub>IS</sub> values that significantly deviate from HWE toward a heterozygote excess for R. oldhamii populations are expected. However, no significant negative F<sub>IS</sub> values were found for any R. oldhamii population. Positive F<sub>IS</sub> values were found for populations EGS, BL, CY, CJ, LS, WS, YP and WR, among which only populations LS and WS significantly departed from HWE toward a homozygote excess. Self-fertilization of Rhododendron plants has been reported to be inhibited due to seed abortion in the post-zygotic stage (Hirao, 2010). It is likely that selection against inbreeding may have played a role in mitigating the deleterious effects of small population sizes and resulted in our detecting significant excesses of homozygotes in only 2 of the 18 populations examined. Nevertheless, our results indicate that mating was restricted within populations, which might have been caused by an increasing selfing rate along ranges of plant species in response to climate change (Levin, 2012).

## Historical connectivity and contemporary isolation

Genetic signatures of current range-wide patterns of genetic diversity often display influences of past vegetational changes in many plants (Hu *et al.*, 2009). Multiple postglacial migration sources are common

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in many plant species in Taiwan, because plant species retreated into refugia in different geographic areas (Wu et al., 2006; Kuo et al., 2010). Our population estimates of  $\theta$  from MIGRATE-N ranged 0.62-0.99 (Supplementary Figure 2a-c), which are comparable to those of long-lived Eucalyptus (Field et al., 2011) and annual Helianthus species (Kane et al., 2009). The long-term mutation-scaled Ne ranged 1550-2475 individuals per population, suggesting large long-term effective population sizes in R. oldhamii, when a mutation rate of 10<sup>-4</sup> per allele per generation commonly found in plant microsatellites was used in the calculations (Marriage et al., 2009). Contemporary populations of R. oldhamii in Taiwan are possibly descendants of remnant populations surviving colder periods of the Pleistocene because population samples from different regional groups shared high proportions of common alleles. Similar sets of ancestral alleles might have persisted throughout glacial/interglacial periods, resulting in overall long-term inter-regional and intra-regional migration rates of >1. However, higher long-term inter-regional than intra-regional migration rates estimated by MIGRATE-N might have been caused by the high frequencies of common alleles that occurred among regions. Moreover, low levels of migrants and asymmetrical migrations especially among populations within geographic regions may have resulted from fragmentation due to an upward shift in range distributions inflicted by postglacial climate change and recent human interference. In addition, higher levels of emigration from south to north and from south to SE were found, which may be interpreted as consistent with more migrants from central to peripheral populations than the reverse (Holliday et al., 2012). Although asymmetrical migration is commonly found in natural systems, central populations functioning as main sources of gene flow should not be applied to the regional systems, because our results showed no general pattern of migrational direction among

Population pairwise  $F_{ST}$  levels within the north and south regional groups were relatively lower (average pairwise  $F_{ST} = 0.049$  and 0.088, respectively) compared with  $F_{ST} = 0.124$  averaged over all pairwise comparisons, suggesting a pattern of a relatively stable genetic constitution of populations over time within geographic regions. Moreover, significantly lower levels of average pairwise F<sub>ST</sub> values (t-test, P=0.004) and a higher average long-term migration rate estimated by MIGRATE-N (Wilcoxon two-sample test, P = 0.0448) among north regional populations than among south regional populations indicate higher historical migration rates among north regional populations. However, no significant difference in the  $\theta$ estimated by MIGRATE-N was found between the north and south regional groups (Wilcoxon two-sample test, P = 0.554). The higher level of historical migration might have been related to the more homogeneous and overlapping flowering times among north regional populations (Chi, 2009).

populations within regional groups.

Forest fragmentation inflicted by postglacial climate change and recent anthropogenic activities may have been severe and have influenced patterns and magnitudes of gene flow among populations and among geographic regions of a species. Results of the 2MOD analysis strongly favored the gene flow model, suggesting that *R. oldhamii* populations are overall not genetically isolated, and that there is a sufficient amount of gene flow occurring between populations. However, genetic isolation was revealed especially among regional samples by significant levels of genetic differentiation among populations of regional groups ( $\Phi_{\rm CT}$ = 0.0988, average pairwise  $F_{\rm ST}$ = 0.1115). Contemporary isolation was further supported by, generally, no recent inter- or intra-regional migration detected by BAYESASS, which is the expected pattern of habitat destruction

impeding gene exchange between and within geographic regions. The presence of regional- and population-specific alleles may have resulted from an ongoing process of isolation, or have been caused by the loss of those alleles in other populations or regions due to habitat destruction. Nevertheless, these results suggest declining gene flow within and among geographic regions across deforested areas attributable to both geographic topology (for example, roads, rivers, and mountains) and ecological factors (for example, unsuitable habitats), resulting in reduced population connectivity and increased population divergence. Therefore, historical population connectivity and contemporary isolation dictated the present genetic structure of *R. oldhamii.* 

## Ecologically relevant adaptive divergence

Loci detected as selective outliers by different methods should typically be true, whereas those identified by only one method could be false positives generated by an individual method (Foll and Gaggiotti, 2008). In this study, congruence was found and lends confidence to the selective outliers identified with different FST-based neutrality test methods. In addition, positively selected outliers were found to be strongly associated with a number of environmental variables, based on an analysis using the logistic regression approach using spatial analysis method. A correlation of population genetic variability with environmental variables is an indication of local adaptation and selection (Linhart and Grant, 1996). Our results suggest that ecologically relevant selective forces were involved in population adaptive divergence of R. oldhamii. Spatial heterogeneity in environmental variables, revealed by the multivariate analysis of variance, is expected to cause genetic divergence among populations, which may create sufficient variations in fitness-related traits and the consequent formation of local adaptations (for example, Eckert et al., 2010).

Population divergence might have been caused by random genetic drift as observed in allele 265 of locus 5643, which was nearly fixed in all populations of the north, central and SE regional groups. However, only intermediate frequencies of this allele were present in south regional populations, thus precluding drift as a factor causing divergence. On the other hand, intermediate frequencies of allele 262 of this locus were found in south regional populations, in contrast to only minor frequencies found in populations of other regional groups, suggesting positive selection of this allele among south regional populations. Similar situations were also found for alleles of locus 5685, which displayed differential levels of allelic frequencies in populations of different regional groups, suggestive of regional-specific selection at these alleles. Moreover, altitudinal clines of gene frequency may originate in response to an ecological gradient or as a result of long-range dispersal among populations with differing genetic compositions (Felsenstein, 1976). In R. oldhamii, altitudinal clines of allelic frequencies of positively selected loci were strongly associated with environmental variables, indicating rapid evolutionary adaptations counteracting climate change and fragmentation of natural landscapes (Hoffmann and Sgrò, 2011).

Moreover, offspring fitness of dispersed seeds to neighboring regions (populations) may have been low due to competition with local seedlings. A pattern of restricted dispersal of *R. oldhamii* could have been caused by small effective population sizes or possibly by the short distance *Rhododendron* seeds can disperse (Hirao, 2010) and ineffective pollen flow (Marshall *et al.*, 2010), resulting in the beginning of reproductive isolation, and this may have facilitated within-population mating because of fragmentation and population divergence (Jiménez-Ambriz *et al.*, 2007). Environmental variables might have played roles as selective forces, enforcing population

adaptive divergence, in rapidly evolving small populations of *R. oldhamii* even when selection was weak. Populations that are demographically isolated and are responding to local selection may promote genetic divergence among populations of *R. oldhamii*.

Protein gene-coding sequences of the two positively selected loci had functional annotations corresponding to a receptor protein kinase-like protein and cystatin-related domain protein. The receptor protein kinase constitutes a diverse group of proteins that have roles in signal transduction pathways responding to extracellular environments essential for a variety of plant processes, including development (Becraft, 1998; Li, 2010) and abiotic stresses (Marshall et al., 2012). Receptor-like kinases are known to regulate cell wall function related to plant defense mechanism (Postel et al., 2010; Steinwand and Kieber, 2010). A local adaptation of leucine-rich repeat receptor-like kinases was implied (Diévart et al., 2011). The cystatin-related domain protein belongs to the cystatin superfamily, the members of which function as cysteine protease inhibitors that protect cells from unwanted proteolysis in response to invasion by plant pathogens (Turk et al., 2001; Turk et al., 2002). Moreover, site-directed mutagenesis at positively selected amino-acid sites of plant cystatin was found to enhance defense potency against herbivore attacks (Goulet et al., 2008). Both positively selected loci identified are involved in plant defenses against biotic stresses, and local adaptations involving plant resistance genes were also documented in R. formosanum, which is also endemic to Taiwan (Liao et al., 2012).

## CONCLUSIONS

Long-term effects of postglacial warming might have caused low levels of population genetic diversity and significant genetic structuring in subtropical *R. oldhamii* populations. The general lack of recent detectable among-population migration in *R. oldhamii* within and among regions, reflecting contemporary population isolation, is probably due to habitat heterogeneities as evidenced by significant differences in many environmental variables. Our results suggest that *R. oldhamii* populations are experiencing a transition from historical population connectivity toward contemporary population isolation and divergence on a regional scale. Furthermore, differential spatial and temporal dispersals might have evoked genetic differences in populations associated with environmental variables.

# DATA ARCHIVING

Genotype data were deposited at Dryad: http://dx.doi.org/10.5061/ dryad.nc221.

## CONFLICT OF INTEREST

The authors declare no conflict of interest.

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